



City of **MONTGOMERY** Alabama

PY 2023 Consolidated Annual Performance & Evaluation Report (CAPER)



**Prepared By
Department of Community Development
Community Development Division**

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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Through the City's CDBG, CDBG-CV, HOME, ESG and ESG-CV Programs during PY 2023, all priorities funded benefited the low-income population (including presumptive benefit groups) and improved services on a citywide basis.

CDBG PROGRAM - The City allocated funds to the following public service projects during PY 2023 – Montgomery STEP Foundation, Montgomery Education Foundation, and Medical Outreach Ministries, which benefited 920 individuals with 694 (76%) being from low-moderate income households. Also in PY 2022, CDBG funds from previous program year allocations were used on the Calmar Drive Community Center project. The activity was halted due to effects of COVID-19 and rising costs of materials as bids submitted were higher than the budget allowed. The project is now on track and will begin construction during late summer.

Homeowner Housing Rehabilitated – During PY 2023, rehabilitation was completed on seventeen (17) low-moderate income homeowner occupied single family dwellings with CDBG funds.

HOME PROGRAM - The jurisdiction continued to pursue meeting its HOME assisted affordable housing goals during the fourth year of the 2020-2024 strategic plan. During year PY 2023, the PJ awarded both HOME Project and CHDO Project assistance financing to each of its two current Community Housing Development Organizations (CHDOs). Together, those awards serve as leverage for approximately \$35,360,313 in LIHTC and/or other financing resources providing affordable rental housing at: (1) Freedom Village, a 56-unit development for seniors; and (2) Magnolia Trace Apartments, comprising another 56 new similar units. The PJ did not certify any new Community Housing Development Organizations (CHDOs) or award any new CHDO Operating Cost assistance grants during year four.

Rental units constructed— New construction was completed during PY 2023 on 56 affordable senior apartments at Willow Oak Trace (awarded during year two, PY 2021).

Rental Units Rehabilitated— During PY 2023, no owner-occupied units were rehabilitated with HOME funds. Two of three (3) converted duplex units under rehabilitation with HOME assistance awarded during year two (2021) were completed and occupied by low-income tenants the following year. However, unforeseen acquisition delays for property originally allocated to the 3-unit project have forestalled completion of

work and closeout in IDIS, which are anticipated sometime during year five (PY 2024).

ESG PROGRAM– PY 2023 ESG funds were used for operations and maintenance of homeless shelter programs at Family Sunshine Center, a shelter for battered and abused women, as well as Friendship Mission - a shelter for women and their children. ESG funds were also provided to Mid-Alabama Coalition for the Homeless, Inc. (MACH) for homelessness prevention and rapid re-housing, rent assistance, and financial assistance for clients meeting HUD eligibility guidelines to include rent payments, security deposits, rental arrears, application fees, and moving expenses. HandsOn River Region received ESG funds for management of the Homeless Management and Information Systems (HMIS). During PY 2023, homeless services benefited 697 individuals. An additional 145 homeless individuals were identified during MACH’s Point-In-Time (PIT) Count.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Affordable Housing	Affordable Housing Public Housing	CDBG: \$ / HOME: \$ / ESG: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	20	6	30.00%	55	0	0.00%
Affordable Housing	Affordable Housing Public Housing	CDBG: \$ / HOME: \$ / ESG: \$	Rental units constructed	Household Housing Unit	20	68	340.00%	55	62	112.73%

Affordable Housing	Affordable Housing Public Housing	CDBG: \$ / HOME: \$ / ESG: \$	Rental units rehabilitated	Household Housing Unit	14	34	242.86%			
Affordable Housing	Affordable Housing Public Housing	CDBG: \$ / HOME: \$ / ESG: \$	Homeowner Housing Added	Household Housing Unit	20	28	140.00%			
Affordable Housing	Affordable Housing Public Housing	CDBG: \$ / HOME: \$ / ESG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	20	27	135.00%	1	17	1,700.00%
Homelessness	Homeless Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	225	290	128.89%	5	5	100.00%
Homelessness	Homeless Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	3665	4541	123.90%	380	741	195.00%
Homelessness	Homeless Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Homelessness Prevention	Persons Assisted	0	0		5	0	0.00%

Homelessness	Homeless Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Other	Other	5	4	80.00%	1	1	100.00%
Non-Housing Community Development	Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2000	21915	1,095.75%	750	0	0.00%
Non-Housing Community Development	Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	10	0	0.00%			
Non-Housing Community Development	Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	4000	9989	249.73%	835	920	110.18%
Non-Housing Community Development	Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Jobs created/retained	Jobs	5	0	0.00%			

Program Administration	Administration	CDBG: \$ / HOME: \$ / ESG: \$	Other	Other	15	12	80.00%	3	3	100.00%
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Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

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CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME
White	50	8
Black or African American	879	47
Asian	8	0
American Indian or American Native	0	0
Native Hawaiian or Other Pacific Islander	0	0
Total	937	55
Hispanic	25	0
Not Hispanic	895	0

Describe the clients assisted (including the racial and/or ethnicity of clients assisted with ESG)

	HESG
American Indian, Alaska Native, or Indigenous	5
Asian or Asian American	0
Black, African American, or African	507
Hispanic/Latina/e/o	26
Middle Eastern or North African	0
Native Hawaiian or Pacific Islander	0
White	159
Multiracial	0
Client doesn't know	0
Client prefers not to answer	0
Data not collected	0
Total	697

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

Demographics for the ESG-CV2 Program during PY 2023 are derived from homeless individuals using the Temporary Crisis Center's mobile utility units (showers, restrooms, and laundry). Benefit totals are reported in the table below.

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CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	1,669,044	2,068,534
HOME	public - federal	987,958	30,196
ESG	public - federal	146,333	211,951

Table 3 - Resources Made Available

Narrative

CDBG-CV1 – General administration amount expended during program year - \$827.01

CDBG - As depicted in the table above, CDBG funds were used to fund three (3) public service projects; seventeen (17) homeowner emergency rehabilitation activities; property acquisition; and, CDGG administration, from which the aforementioned demographics were derived.

HOME – Totals in HOME column reflect affordable housing activities including acquisition rehab (rental); new construction (rental); and HOME administration.

ESG - Totals in ESG column include Friendship Mission, MACH, Family Sunshine Center, and ESG administration.

ESG-CV2 - during PY 2023, expended funds (not included in table above) were from the Temporary Crisis Center (supplies) and Carastar (formerly Montgomery Area Mental Health) in the amount of \$62,470. ESG-CV - Admin utilized during PY 2023 totaled \$17,081 (also not reflected in the above table).

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Citywide	95	98	Homeless, Housing, Non-Housing Community Development - See map attached this section
Downtown Area & North Montgomery	1	1	Low-Income Areas
Southside Montgomery		0	Low-Income Areas
Westside of Montgomery	4	1	Low-Income Areas

Table 4 – Identify the geographic distribution and location of investments

Narrative

CDBG PROGRAM - CDBG funds were allocated for public service projects, housing rehab, rehabilitation of a domestic violence shelter, and infrastructure improvements (in conjunction with HOME funds to construct a 55-unit townhome development – a project where funds were reallocated along with PY 2022 CDBG funds for the purchase of St. Jude Apartments property. No strategic area was defined in this program.

HOME PROGRAM – During year 4, no new HOME CHDO Operating (CO) cost assistance grants were awarded to certified CHDOs. However, pursuant to the award of HOME CHDO Reserve (CR) setaside funds to one CHDO for development of Freedom Village Apartments, a CO grant award to that organization is anticipated sometime during the Plan's fifth year.

The CO grants are typically allocated and awarded by the PJ to foster successful CHDO collaborating relationships in promoting development of Montgomery affordable housing.

ESG PROGRAM - ESG funds benefited the homeless population citywide and was not specified for any target area.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

During PY 2023, CDBG funds leveraged approximately \$152,000 in public service activities (non-federal).

HOME fund match contributions were not made by the PJ during year four. Due to HUD's waiver during years 1-3 of HOME match requirements pursuant to effects of the COVID-19 pandemic, and after consideration of the PJ's 2023 match obligation of \$2,556.52, the jurisdiction's carryover balance of HOME match from non-federal sources remains high at approximately \$5,627,080, cumulative from 1988 to-date.

ESG funds leveraged approximately \$135,359 in non-federal and private funds as well as other resources for services and activities.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	5,629,637
2. Match contributed during current Federal fiscal year	0
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	5,629,637
4. Match liability for current Federal fiscal year	2,557
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	5,627,080

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
0	0	0	0	0

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	1,533,260	0	0	0	0	1,533,260
Number	5	0	0	0	0	5
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	1,533,260	0	1,533,260			
Number	5	0	5			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

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CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	5	4
Number of Non-Homeless households to be provided affordable housing units	56	56
Number of Special-Needs households to be provided affordable housing units	0	0
Total	61	60

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	5	4
Number of households supported through The Production of New Units	55	56
Number of households supported through Rehab of Existing Units	1	17
Number of households supported through Acquisition of Existing Units	0	0
Total	61	77

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Due to problems with delivery of vital electrical materials, construction and full lease-up were delayed for about 75% of year four on the 56-unit multifamily HOME assisted development, Willow Oak Trace Apts.; however, all development was eventually completed within the report period. Previously funded acquisition with rehabilitation of three (3) rental property units being converted from 6 blighted and abandoned duplex properties on Amanda Loop continued to be delayed by incomplete court actions for acquisition. The PJ has submitted a formal request to HUD for an extension of the Four Years To

Complete Construction rule, in order to accommodate a proposal to add a fourth HOME assisted unit to the project. Accordingly, completion of the in-progress 3-unit development is not anticipated until sometime during year five.

Seventeen (17) units received rehab assistance that was completed under a CDBG owner-occupied critical repair rehab program. Consequently, the PJ far exceeded its goals for rehabilitation of affordable housing as depicted at CR-05 of this document.

Five (5) homeless individuals benefited through Rapid Re-Housing services through MACH using ESG funding.

Discuss how these outcomes will impact future annual action plans.

The City anticipates all future annual Action Plan goals for the provision of affordable housing will continue to be exceeded throughout the strategic planning period.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	5	6
Low-income	5	50
Moderate-income	7	0
Total	17	56

Table 13 – Number of Households Served

Narrative Information

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

During PY 2023, MACH hosted three events in an effort to benefit the City's homeless population. An annual Blanket Drive resulted in the collection and distribution of approximately 2,000 items (blankets and winter wear) to homeless and unstably housed individuals and families, with an estimated value of \$24,666. This year, MACH was able to return to a full version of our annual River Region Connects (RRC) event which is a one-day, one-stop shop of free services for people experiencing homelessness. Through RRC, MACH provided services such as haircuts, State I.D. cards, eye exams, legal consultation, COVID vaccines, free cell phones, SNAP enrollment, clothing, new shoes, etc. to 145 people. During the Count, MACH and its community partners provided sack lunches to unsheltered homeless persons and distributed items collected during the Blanket Drive. In an effort to raise awareness about homelessness and demonstrate support and compassion for the homeless community, MACH held its second annual Not-A-Bed Sleepout during National Hunger and Homelessness Awareness Week in November. Several concerned individuals and representatives from local organizations slept in their vehicles, in tents, or in sleeping bags for an entire night. The event concluded the next morning with breakfast and a roundtable discussion about community-based solutions to provide housing stability to those in need.

MACH conducts the annual homeless count - a one-night activity with the purpose of determining how many persons are homeless and residing in a shelter on a given night. MACH also houses the 211 Connects Program which operates as service referral program connecting homeless persons to caseworkers of other service and homeless provider agencies that can assist them with developing an Individual Service Plan to address their homeless needs.

The barriers associated with this category include the difficulty of communicating these services to the homeless population and the lack of transportation needed to get to these services. A second barrier is adequate funding for providing additional staff to serve the needs of the homeless. Improvements to existing services consist of more on the ground and targeted community based events where target populations reside.

Addressing the emergency shelter and transitional housing needs of homeless persons

The City and MACH continued to work together developing policies, guidelines and benchmarks to identify, select and evaluate homeless provider agencies that are able to meet the demands of Emergency Shelter and Transitional Housing programs ensuring that their facilities and programs are compliant with the HESG regulations. In addition to using HESG funds, the City also looks for opportunities to use CDBG and HOME funds to further strengthen a homeless provider the abilities to

operate Emergency Shelters and Transitional Housing. The City's HOME-ARP Plan was submitted and approved by HUD during the current program year and will be implemented during PY 2023 and 2024. The City is also in the process of addressing chronic homelessness within its internal 5-Year Homelessness Plan. This Plan will strengthen policies and procedures to better serve this population. Additionally, Community Development staff continues drafting the City's HOME-ARP Plan and will include a combination with ESG and CDBG funding to assist in homeless services.

In PY 2023, the City funded two (2) homeless service providers (Family Sunshine Center, and Friendship Mission) that provided emergency shelter and transitional housing primarily targeting women, women with children, and women who are victims of domestic violence. Overall during PY 2023, the homeless agencies expended ESG funds for activities to house and serve 697 homeless persons with adults and children. Each of the homeless services providers offered case managers that work with each homeless individual or family to develop an Individual Service Plan with goals and objectives that included transitional and/or permanent housing. Additional services provided to clients included education, employment, social service needs, mental health care, and healthcare. Much of the transitional and permanent housing is funded through the HUD Continuum of Care competition.

The main barrier associated with this category is inadequate funding for emergency shelter and transitional housing using regular ESG funds. Additionally, it appears that the number of homeless population of women and children is increasing without an adequate number of homeless service providers to accommodate them. Improvement to alleviate the consequences of this barrier is to cultivate and find additional private and non-private funds to support the construction of more shelters to support these programs.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

In PY 2023, homeless service providers used allocations from the ESG Program to provide shelter services including education, employment, social service needs, mental health care, and healthcare. As previously mentioned, 697 persons were served during the program year. In an effort to prevent low-income individuals and families from becoming homeless, the City provided Montgomery Area Coalition for the Homeless (MACH) with HESG funds to provide rapid-rehousing assistance to those persons who are at-risk of losing their home because of the inability to pay rent, security and/or utility deposits, utility payments, etc. MACH also received additional funding to provide rapid-rehousing activities through the Alabama Department of Economic and Community Affairs (ADECA). MACH works with members of the Homeless Coalition to make funds available not only to the general public but also to those member agencies that work with the homeless and chronic homeless moving them from

emergency to transitional to permanent housing. In PY 2023, there were 4 families (5 individuals) served through Rapid-Rehousing. Each individual and family served was provided with a case manager to oversee the rehousing process involving follow-up counseling to ensure they stay housed, avoiding homelessness or near homelessness again. The biggest barrier of course is adequate funding to support staff to meet client demand. However, a secondary barrier is the 1:1 match requirement which is often difficult when supporting regular HESG funding. Improvement to the secondary barrier is identifying creative match within the guidelines whereby the City assists in providing match for the program and subrecipient.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

Chronic Homeless activities are carried out through several homeless service providers in the City of Montgomery and funded primarily through the Continuum of Care (CoC) Program managed by the Montgomery Area Coalition for the Homeless (MACH). This CoC has been successful in securing funding from the City as well as ADECA over the past 10 years. These CoC funds allow homeless service providers to provide shelter for chronically homeless individuals and families first before serving newly homeless clients. Service providers in the City collaborate with each other to identify those that are chronically homeless and providing them with a unit when it becomes available. Additionally, the City plays a vital role in selecting and rating projects for CoC projects by participating as an evaluator in the CoC grant selection process. Once the individual is provided with housing, case management is provided in an effort to keep the individual in a housing unit. Rapid-rehousing is also used by many of the homeless service providers when it is appropriate.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The City of Montgomery provided CDBG funding to the Montgomery Housing Authority (MHA) for infrastructure development/improvements at the Columbus Square (formerly Trenholm Court housing project) as well as Centennial Plaza (formerly Tulane Court) during its prior Five-Year Consolidated Plan. A total of 160 rental units were produced with 144 being made available to low-income households at Columbus Square. This project expands the current affordable housing stock available to low-income households and provide an opportunity to reduce MHA's waiting list.

The City worked closely with MHA (as well as other qualifying populations) during the development of its HOME-ARP Plan submitted during late Fall 2022 and approved during summer 2023. Additionally, the City is in preliminary discussions with MHA regarding a Phase III infrastructure improvement project at Columbus Square with the City providing both general fund dollars as well as HUD funds during PY 2024. This phase will increase the availability of affordable housing while continuing to reduce MHA's waiting list.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The City, in coordination with the Montgomery Housing Authority (MHA), will continue to distribute information concerning affordable homeowner opportunities through the City's other entitlement programs, such as the HOME Program, available to residents of public housing as well as coordinate with public housing staff any efforts to qualify residents for homeownership. MHA also operates the Housing Choice Voucher Program (HCV) with the goal of expanding homeownership opportunities for families who are current HCV program recipients. Families must meet HUD and MHA program requirements for program participation. The Housing Choice Voucher (HCV) Program is a Federally-funded rental assistance program for low-income families, the elderly, and disabled. The HCV Program provides eligible families an opportunity to broaden their housing options in the private rental market. The objective of the HCV Homeownership Program is to assist first-time homebuyers with monthly mortgage subsidy. This program allows the family to become invested in a wealth building opportunity. In addition, MHA has several special purpose voucher programs including Homeownership and Veterans Affairs Supportive Housing (VASH).

Actions taken to provide assistance to troubled PHAs

The Montgomery Housing Authority is not designated as being a troubled entity.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

In PY 2023, the City of Montgomery, through its Housing Codes and Inspections Department, continued its effort to remove and/or control blighted properties through demolition and firm housing code enforcement. CDBG funds were also allocated to this project for street/sidewalk improvements and infrastructure for development to support the affordable housing. During PY 2023, the PJ completed construction on a 56-unit HOME assisted rental development, Willow Oak Trace Apartments, which resulted in a conversion of undeveloped land to residential use for low-income tenants.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

As a part of the consolidated planning cycle for program years 2020-2024, the City of Montgomery will determine where underserved populations are located through results from the Analysis of Impediments (AI) to Fair Housing. To reduce the number of obstacles the City of Montgomery faces from meeting the needs of the underserved populations in the community and to help improve service delivery, the Community Development Division will assist with facilitating additional citywide collaborations while coordinating the work of social service organizations; eliminating duplication of efforts; and, spearheading community-wide solutions to local needs and disseminating information, news, and data that will assist all participant organizations a part of this collaborative effort. CDBG funds were also used to fund public service projects benefiting low-income youth and adults; provision of healthcare for uninsured/underinsured individuals; and, emergency home repairs for low-income homeowners.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

During PY 2023, the PJ conducted or supervised the conduction of HUD Part 58 environmental reviews for up to 17 existing single family rental units wherein rehabilitation actions are proposed to be undertaken. Upon analysis and/or inspection of the sites, observations were made to determine the likelihood of lead-based paint and/or its incipient hazards. All proposed sites that were ultimately approved to receive federal assistance funding were found to be exempt from Lead-Safe Housing Rule applicability in accordance with 24 CFR 35.115. Appropriate documentation has been retained by the PJ for each determination. On an on-going basis, any eligible and approved sites found in subsequent evaluation not to be exempt from any of the requirements of Part 35 will be inspected by a certified lead-based paint inspector and determinations will be made for all appropriate statutory compliance, where use of federal funds is proposed.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

In an effort to reduce the number of poverty-level families, the City of Montgomery continued to work and strategize with organizations such as our Continuum of Care (CoC), Community Housing Development Organization (CHDO), Public Housing Agency (PHA) and other agencies in developing plans and funding streams to reduce the number of poverty-level residents. Our strategy for awarding HUD funds is predicated on partnering with those organizations that provide the best opportunities for the City to advance its anti-poverty strategy as well as provide for opportunities for residents to improve the quality of their lives. In 2015, the City began laying foundation for a homeowner emergency rehabilitation program using CDBG funds to target low-income individuals who cannot afford to make costly repairs to their homes. Work continued in providing homeless prevention opportunities by administering rapid-rehousing funds to assist low-income individuals and families with rental assistance. In further efforts to reduce the level of poverty of families, the City has started the process of developing a Financial Empowerment Center which is focused on raising the quality of life among low income residents.

The City was awarded two (2) grants during pre-COVID era from the Cities for Financial Empowerment Fund to start a BankOn program to help the un-bankable get into the mainstream of banking and to start a Consumer Protection program aimed protecting citizens from consumer fraud. Community Development continues working with other City departments in an effort to promote business and employment opportunities through grant-funded projects (primarily construction) for minority business owners. Community Development also continues to work with other City departments to establish a land bank designed to strategically acquire vacant property for redevelopment activities such as affordable housing and other activities that may benefit poverty-level stricken families in the City.

Additionally during PY 2023, the City received funds from the National League of Cities under the Cities Addressing Fines and Fees Equitably (CAFFE) Program to assist disadvantaged citizens in payment of fines and fees associated with the loss of their driver's license. The program was designed during 2023 and expected to begin during summer 2024.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

The City of Montgomery and the Montgomery Area Coalition for the Homeless (MACH) continue to work to become stronger partners. MACH is under new leadership and serves as the lead Continuum of Care (CoC) organization for the City. The new Hearth Program's regulations require both parties to work together developing policy and guidelines for homeless service providers for managing HESG activities and expending HESG funds. The new regulations call for more accountability and database management. Likewise, HOME program regulations encourage the City and its Community Housing Development Organizations (CHDOs), as well as other housing development entities (i.e., the local Public Housing Agency (PHA)) to work closely together, sharing and trading different skill sets as it relates to the development of housing. The City of Montgomery and MACH have pledged to work closely together in developing a new strategy to combat homelessness in the City. Likewise, the City and Montgomery Housing Authority are working closely together through MHA's award by HUD's Choice Neighborhood Grant to develop additional affordable housing in the City.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City of Montgomery continues to work to enhance coordination between public and private housing with services and resources facilitated by social service agencies. The City continues to encourage non-profit and private developers as well as capital and financial institutions to increase new residential development located near social service agencies. As transportation continues to be a barrier in connecting low-income residents to social services, the City's Transportation Division continues to work on improving routes (including route schedules) while keeping costs affordable to low-income residents, primary users of public transportation.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The major obstacles to overcome the effects of any impediments to the fair housing choice analysis are the abilities to support enforcement of the law and sufficient education of the public. In an effort to address the public with education of fair housing laws and regulations, the City placed fair housing posters in all of its public facilities such as libraries, City Hall and its annexes, fire stations, etc. As a part of the monitoring process of Subrecipients (including those with housing projects), Community Development staff ensures they adhere to all fair housing laws and regulations. Staff continues to stay abreast of impending changes in fair housing regulations being developed by HUD as it partners with the Central Alabama Fair Housing Center (CAFHC) annually to provide a workshop for all City employees, housing partners of the City, as well as other agencies interested in fair housing practices. During PY 2023, 18 individuals/agencies participated in this workshop via Zoom.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City of Montgomery will utilize the standards and procedures for monitoring activities and Subrecipients as outlined in the Community Development Division's Standard Operating Procedures Manual while administering the Community Development Block Grant (CDBG), HOME Investment Partnership Act (HOME), and Emergency Solutions Grant Programs (ESG). The City will continue to use various administrative mechanisms to track and monitor the progress of HUD-funded projects that are under its control and jurisdiction. The goal is to ensure that Consolidated Plan related programs and activities are carried out in a timely manner in accordance with federal regulations and other statutory or regulatory requirements.

The primary monitoring goals of the City is to provide technical assistance, identify deficiencies, and promote corrections in order to improve, reinforce or augment the City's Consolidated Plan performance. The City will monitor all CDBG, HOME and ESG Subrecipient activities as required by HUD in accordance with the agreement between the agencies and the City, and as required by CDBG HOME and ESG regulations. Subrecipients are required to submit program and financial reports to facilitate monitoring. Annual monitoring includes ensuring that the Subrecipients comply with the terms of their agreements including income and client eligibility, reporting requirements, and timeliness. Staff will utilize both "desk-monitoring" and internal/on-site monitoring to assess the quality of the program performance over the duration of the agreement.

Other efforts will include ongoing communication with Subrecipients through the provision of on-site technical assistance when requested. In addition, frequent telephone contacts, written communications, analysis of reports and annual audits (where applicable), administrative and environmental guidance by City staff will be conducted. The City encourages minority participation wherever possible in the administration of its program activities. For example, a minority contractor database is maintained with the City of Montgomery's Engineering Department. Notices to public hearings, meetings, Request for Proposal (RFP), and Request for Quotes and Qualifications (RFQ) are sent to all businesses and organizations listed in the City of Montgomery's database.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The CAPER draft was made available for public review and comment on July 12, 2024 with copies provided at the Department of Community Development and displayed on the City of Montgomery's Website at www.montgomeryal.gov under the Department of Community Development's webpage at <https://www.montgomeryal.gov/government/city-government/city-departments/community-development/community-development-division>. As required, a fifteen-day review period was given to allow for public comments concerning the CAPER through July 27, 2024. No comments were received. Please see legal advertisement in Section CR-00.

DRAFT

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction’s program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City of Montgomery has not changed any of its program objectives during Program Year 2023 using CDBG, HOME, or ESG funding. At this time during the third year of the Consolidated Plan, the City intends to follow its 5-Year Plan with current goals and objectives projected.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

DRAFT

CR-50 - HOME 24 CFR 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in 24 CFR §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Inspections are normally conducted in accordance with the inspection procedures established by the jurisdiction, as scheduled on the attached table, "CAPER HOME Rental Projects Inspections Summary - PY 2023" at CR-00. In a typical year, starting within 12 months after project completion and at least once every 3 years thereafter during the period of affordability, the PJ conducts on-site inspections of its HOME-assisted rental housing to determine compliance with the property standards of § 92.251 and to verify the information submitted by the owners in accordance with the requirements of § 92.252.

The waiver of requirements for inspections typically required at §92.504(d), as announced by HUD memorandum in April, 2020 (and subsequently extended) pursuant to the effects of the COVID-19 pandemic, was no longer in effect during PY 2023. Accordingly, by the closing days of year **four** of the 2020-2024 Plan, the PJ had successfully conducted site inspections and monitoring reviews for all thirteen (13) of its HOME assisted units that remain under the statutory affordability period. The next site inspections and on-site file reviews are scheduled to take place by April 30, 2025 (end of PY 2024, i.e., year 5 of the current Plan). At a minimum, said inspections will be accomplished no later than the end of calendar year 2025.

In addition, the PJ typically conducts financial analysis reviews on all projects with ten or more HOME Assisted units, according to requirements of the 2013 HOME Final Rule. These reviews and analyses were completed and filed during year **four**, with no findings or concerns raised.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 24 CFR 91.520(e) and 24 CFR 92.351(a)

All HOME rental projects whose affordability period remains in force are verified for affirmative action plans and implementation thereof during the regularly scheduled on-site inspection visit. In the inspections completed through the end of year four, none of the projects had issues, concerns, or findings with regard to affirmative action statutory requirements.

The PJ's written agreements executed for HOME consistently set forth that the owner/developer is required to conduct affirmative marketing in its operation of all housing funded by the PJ.

Refer to IDIS reports to describe the amount and use of program income for projects,

including the number of projects and owner and tenant characteristics

The PJ used no program income during PY 2023 for HOME or CHDO projects.

**Describe other actions taken to foster and maintain affordable housing. 24 CFR 91.220(k)
(STATES ONLY: Including the coordination of LIHTC with the development of affordable
housing). 24 CFR 91.320(j)**

The PJ annually seeks opportunities to award HOME funds as gap financing to supplement Low Income Housing Tax Credit (LIHTC), and other sources of funds, whenever the proposed developments are reasonable and consistent with the current 5-year Consolidated Plan and annual Action Plan.

DRAFT

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours	CDBG	HOME	ESG	HOPWA	HTF
Total Number of Activities	0	0	0	0	0
Total Labor Hours	0	0	0		
Total Section 3 Worker Hours	0	0	0		
Total Targeted Section 3 Worker Hours	0	0	0		

Table 14 – Total Labor Hours

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA	HTF
Outreach efforts to generate job applicants who are Public Housing Targeted Workers	0	0	0		
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.	0	0	0		
Direct, on-the job training (including apprenticeships).	0	0	0		
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.	0	0	0		
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).	0	0	0		
Outreach efforts to identify and secure bids from Section 3 business concerns.	0	0	0		
Technical assistance to help Section 3 business concerns understand and bid on contracts.	0	0	0		
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.	0	0	0		
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.	0	0	0		
Held one or more job fairs.	0	0	0		
Provided or connected residents with supportive services that can provide direct services or referrals.	0	0	0		
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.	0	0	0		
Assisted residents with finding child care.	0	0	0		
Assisted residents to apply for, or attend community college or a four year educational institution.	0	0	0		
Assisted residents to apply for, or attend vocational/technical training.	0	0	0		
Assisted residents to obtain financial literacy training and/or coaching.	0	0	0		
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.	0	0	0		
Provided or connected residents with training on computer use or online technologies.	0	0	0		
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.	0	0	0		
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.	0	0	0		

Other.	0	0	0		
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Table 15 – Qualitative Efforts - Number of Activities by Program

Narrative

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Attachment

PY 2023 CAPER Notice

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PY 2023 CAPER NOTICE

PUBLIC NOTICE

CITY OF MONTGOMERY'S CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT (CAPER)

The City of Montgomery has awarded a contract to the U.S. Department of Housing and Urban Development (HUD) Consolidated Annual Performance and Evaluation Report (CAPER) for Program Year (PY) 2023. This report incorporates performance reporting for the City's Community Development Block Grant (CDBG), HOME Investment Partnerships (HOME), and Emergency Solutions Grant (ESG) programs. There will be a 15-day (15) day public review period from date of this Notice to allow the public adequate opportunity to review and comment on the report. The draft CAPER will be available for public review at the following location: City of Montgomery's Department of Community Development, 25 Washington Ave., 4th Floor, Montgomery, AL 36104. The Notice and a draft copy of the report will be posted on the City of Montgomery's website at www.montgomery.gov under the Department of Community Development's website at www.montgomery.gov/development.

Comments concerning the CAPER must be in writing and may be mailed to:

City of Montgomery
Department of Community
Development
Development Division
P. O. Box 1111
Montgomery, AL 36101-1111
or by email to chromer@montgomery.gov

The 15-day review period will begin on July 17, 2024 and end on July 31, 2024 and a number of the written comments received will be included when the CAPER is submitted to the U.S. Department of Housing and Urban Development (HUD) on or about July 31, 2024.

NOTICIA PÚBLICA

CIUDAD DE MONTGOMERY CONTRATO INFORME ANUAL CONSOLIDADO DE RENDIMIENTO Y EVALUACIÓN DEL PROGRAMA

La Ciudad de Montgomery ha otorgado un contrato al sistema Awarded Consolidated Annual Performance and Evaluation Report (CAPER) del Departamento de Vivienda y Desarrollo Urbano de la Oficina Federal de las Bases Unidos (HUD), por sus siglas en inglés, para el Año Programático (PY) por sus siglas en inglés 2023. Este informe incorpora información de desempeño para los programas de Subvención de Vivienda para el Desarrollo Comunitario (CDBG), las subvenciones de inversión HOME (HOME), por sus siglas en inglés, y Subvención para Soluciones de Emergencia (ESG), por sus siglas en inglés, de la Ciudad. Habrá un período de revisión pública de 15 días a partir de la fecha de esta Aviso para brindar al público la oportunidad adecuada de revisar y comentar el informe. El informe de CAPER estará disponible para revisión pública en la siguiente dirección: Departamento de Desarrollo Comunitario de la Ciudad de Montgomery, 25 Washington Ave., 4th Floor, Montgomery, AL 36104. Este Aviso y una copia del borrador del informe se publicarán en la Ciudad de Montgomery y se pondrán a disposición en el sitio web del Departamento de Desarrollo Comunitario en www.montgomery.gov en la siguiente dirección: www.montgomery.gov/development.

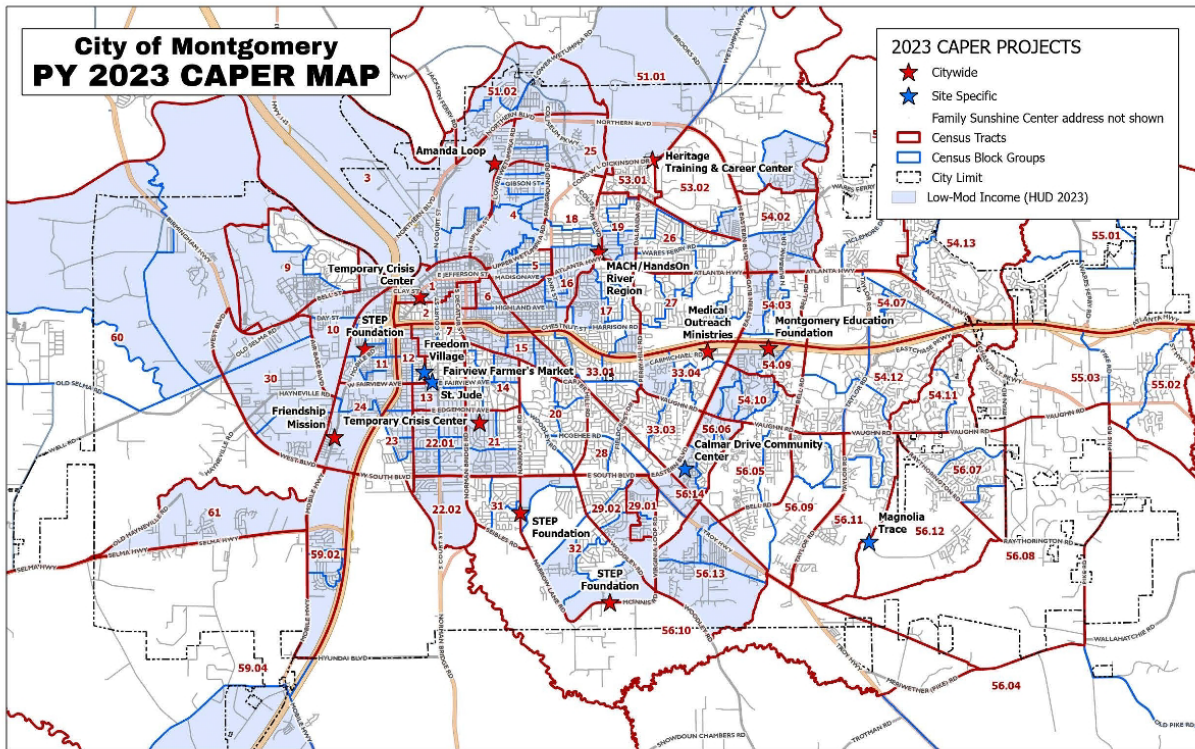
Los comentarios sobre el CAPER deben estar en escrito y pueden enviarse por correo a:

Ciudad de Montgomery
Departamento de Desarrollo
Comunitario
División de
Desarrollo
P.O. Box 1111
Montgomery, AL 36101-1111
o por correo electrónico a chromer@montgomery.gov

El período de revisión de 15 días comenzará el día 17 de julio de 2024 y finalizará el día 31 de julio de 2024 y se incluirá un número de los comentarios recibidos cuando el CAPER se envíe al Departamento de Vivienda y Desarrollo Urbano de las Bases Unidos (HUD) aproximadamente el 31 de julio de 2024.

Montg. Adv. #111-19378378

PY 2023 CAPER Map



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PY 2023 CAPER HOME Rental Projects Inspection Summary

CAPER HOME Rental Projects Inspections Summary - PY 2023

PROJECT NAME & NUMBER	ADDRESS	LAST INSPECTION RESULTS	AFF. PERIOD ENDS:	LAST INSP. (PY)	NEXT INSP. (PY)
Lanier Place 2.1 HP-14-13	1782 E.D. Nixon Avenue 36108	Inspected; no issues (11 units)	2039	2022	2025
Lanier Place 2.2 HP-15-10	1782 E.D. Nixon Avenue 36108	Inspected; no issues (7 units)	2036	2022	2025
Lanier Place 2.3 HP-16-10	1782 E.D. Nixon Avenue 36108	First Anniversary Inspection & Financial Review of Rental Operations (9 units)	2039	2022	2025
Opportunity Gardens Homes HP-08-17	Ashley Road at Opportune Lane 36108	Inspected; no issues (7 units)	2035	2022	2025
NSP-Amanda RR (formerly Garden Sq.) HP-10-23	273 Amanda Loop	Inspected; no issues (6 units)	2036	2022	2025
Heritage View Apts. HP-10-12	403 Wade St. 36105	Inspected; no issues, findings or concerns.	2032	2022	2025
Estates at Northampton Apts. HP-09-16	5685 Express Dr. 36116	Inspected; no issues, findings or concerns.	2032	2022	2025
Sherwood Apts. HP-08-16	4921 Hatton Ave. 36108	Inspected; no issues, findings or concerns.	2024	2022	2025
VOA Montgomery Group Home HP-07-19	1926 Bryan St. 36106	Inspected; no issues, findings or concerns.	2032	2022	2025
Capitol Hts. Place II HP-07-29	149 South Panama St. 36107	Inspected; no issues, findings or concerns.	2028	2022	2025
Community Village Homes HP-02-03	3000 Reunion St. 36116	Inspected; minor maintenance issues resolved.	2030	2022	2025
McInnis Village III HP-02-04	4432 Nordale Dr. 36116	Inspected; no issues, findings or concerns.	2025	2022	2025
Exodus Community HP-99-04	(Suppressed)	Inspected; no issues, findings or concerns.	2025	2022	2025

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PR 26 CDBG ü CDBG-CV - PY 2023



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2023
 MONTGOMERY, AL

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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	2,911,921.20
02 ENTITLEMENT GRANT	1,669,044.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
06 CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR S) TYPE)	0.00
07 FUNDS RETURNED TO THE LINE-OF-CREDIT	4,500.00
08 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
09 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	4,585,465.20

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	2,068,553.84
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	2,068,553.84
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	753,017.04
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	2,322,370.88
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	2,263,094.32

PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTIFAMILY HOUSING	1,296,296.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	776,457.84
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	2,072,753.84
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.22%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEAR(S) COVERED IN CERTIFICATION	PY: 2022 PY: 2023 PY: 2024
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITTING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	264,894.08
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	135,105.94
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	191,238.02
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	18,590.57
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 + LINE 29 + LINE 30)	509,834.57
32 ENTITLEMENT GRANT	1,669,044.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,669,044.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	30.56%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	253,017.04
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 + LINE 39 + LINE 40)	253,017.04
42 ENTITLEMENT GRANT	1,669,044.00
43 CURRENT YEAR PROGRAM INCOME	0.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,669,044.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	15.21%



LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

No data returned for this view. This might be because the applied filter excludes all data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2023	13	1358		St. Jude Property Acquisition (2023)	01	LMI	\$1,296,596.00
					01	Matrix Code	\$1,296,596.00
Total							\$1,296,596.00

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	6	1303	6785086	Calmer Drive Community Center	02E	LMA	\$6,802.27
					03E	Matrix Code	\$6,802.27
2022	1	1345	6777670	Montgomery STEP Foundation (2022)	05D	LMC	\$16,378.09
2022	2	1342	6774254	Montgomery Education Foundation (2022) Mentor/Tutoring Program	04D	LMC	\$74,135.79
2022	2	1342	6777604	Montgomery Education Foundation (2022) Mentor/Tutoring Program	05D	LMC	\$850.21
2022	4	1343	6755100	Boys & Girls Clubs of the River Region (2022)	05D	LMC	\$20,426.26
2022	4	1343	6755689	Boys & Girls Clubs of the River Region (2022)	05D	LMC	\$18,555.57
2023	1	1357	6855123	Montgomery STEP Foundation (2023)	05D	LMC	\$23,488.84
2023	1	1357	6855300	Montgomery STEP Foundation (2023)	05D	LMC	\$15,010.07
2023	1	1357	6855762	Montgomery STEP Foundation (2023)	05D	LMC	\$7,428.57
2023	1	1357	6851641	Montgomery STEP Foundation (2023)	05D	LMC	\$7,987.81
2023	1	1357	6852318	Montgomery STEP Foundation (2023)	05D	LMC	\$7,706.16
					05D	Matrix Code	\$197,286.27
2022	3	1344	6755181	Medical Outreach Ministries (2022) Extreme Care for Chronic Conditions	05H	LMC	\$12,814.73
2022	3	1344	6777992	Medical Outreach Ministries (2022) Extreme Care for Chronic Conditions	05H	LMC	\$37,057.27
2022	3	1355	6851646	Medical Outreach Ministries (2023) Meds, Monitoring & Mobility-H.O.M.E., Inc.	05H	LMC	\$22,736.71
					05H	Matrix Code	\$72,608.71
2021	4	1335	6755086	Homeowner Emergency Rehab (2021)	14A	LMI	\$85,171.84
2021	4	1335	6777372	Homeowner Emergency Rehab (2021)	14A	LMI	\$41,951.29
2021	4	1335	6757599	Homeowner Emergency Rehab (2021)	14A	LMI	\$5,240.18
2021	4	1335	6820778	Homeowner Emergency Rehab (2021)	14A	LMI	\$29,731.46
2021	4	1335	6810066	Homeowner Emergency Rehab (2021)	14A	LMI	\$92,951.00
2021	4	1335	6822895	Homeowner Emergency Rehab (2021)	14A	LMI	\$21,408.31
2021	4	1335	6811095	Homeowner Emergency Rehab (2021)	14A	LMI	\$77,057.03
2021	4	1335	6858616	Homeowner Emergency Rehab (2021)	14A	LMI	\$63,152.89
2021	4	1335	6825973	Homeowner Emergency Rehab (2021)	14A	LMI	\$3,357.84
2021	4	1335	6877689	Homeowner Emergency Rehab (2021)	14A	LMI	\$1,758.27
2021	4	1335	6851577	Homeowner Emergency Rehab (2021)	14A	LMI	\$15,471.80
					14A	Matrix Code	\$479,763.59
2021	5	1359	6856851	Folkvise Farmer's Market (2021)	14E	LMA	\$25,026.00
					14E	Matrix Code	\$25,026.00
Total							\$776,457.84

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to provide, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2022	1	1346	6777670	No	Montgomery STEP Foundation (2022)	B22W0310007	EN	05D	LMC	\$1,278.09
2022	2	1342	6774254	No	Montgomery Education Foundation (2022) Mentor/Tutoring Program	B22W0310007	EN	05D	LMC	\$74,178.79
2022	2	1342	6777604	No	Montgomery Education Foundation (2022) Mentor/Tutoring Program	B22W0310007	EN	05D	LMC	\$850.21
2022	4	1343	6755100	No	Boys & Girls Clubs of the River Region (2022)	B22W0310007	EN	05D	LMC	\$20,426.26
2022	4	1343	6755689	No	Boys & Girls Clubs of the River Region (2022)	B22W0310007	EN	05D	LMC	\$18,555.57
2023	1	1357	6855123	No	Montgomery STEP Foundation (2023)	B23W0310007	EN	05D	LMC	\$23,488.84
2023	1	1357	6855300	No	Montgomery STEP Foundation (2023)	B23W0310007	EN	05D	LMC	\$15,010.07
2023	1	1357	6855762	No	Montgomery STEP Foundation (2023)	B23W0310007	EN	05D	LMC	\$7,428.57
2023	1	1357	6851641	No	Montgomery STEP Foundation (2023)	B23W0310007	EN	05D	LMC	\$7,987.81
2023	1	1357	6852318	No	Montgomery STEP Foundation (2023)	B23W0310007	EN	05D	LMC	\$7,706.16



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
								05D	Matrix Code	\$192,286.27
2022	3	1344	0765181	No	Medical Outreach Clinics (2022) Extreme Care for Chronic Conditions	622M0210027	EN	05M	LNC	\$12,814.73
2022	3	1344	0772972	No	Medical Outreach Clinics (2022) Extreme Care for Chronic Conditions	622M0210027	EN	05M	LNC	\$27,257.27
2023	3	1335	0801946	No	Medical Outreach Clinics (2023) Walk, Monitor & Notify-N.O.N., Inc	622M0210027	EN	05M	LNC	\$22,799.71
								05M	Matrix Code	\$72,608.71
				No	Activity to prevent, prepare for, and respond to Coronavirus					\$264,894.98
Total										\$264,894.98

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2022	7	1337	0759704	CDBG Administration (2022)	21A		\$1,351.77
2022	7	1337	0765187	CDBG Administration (2022)	21A		\$1,589.00
2022	7	1337	0773560	CDBG Administration (2022)	21A		\$883.78
2022	7	1337	0774224	CDBG Administration (2022)	21A		\$567.00
2022	7	1337	0774266	CDBG Administration (2022)	21A		\$15,662.03
2023	7	1350	0828711	CDBG Administration (2023)	21A		\$35,743.06
2023	7	1350	0828736	CDBG Administration (2023)	21A		\$302.42
2023	7	1350	0828750	CDBG Administration (2023)	21A		\$8,067.44
2023	7	1350	0828770	CDBG Administration (2023)	21A		\$2,834.16
2023	7	1350	0828788	CDBG Administration (2023)	21A		\$5,525.00
2023	7	1350	0828823	CDBG Administration (2023)	21A		\$302.55
2023	7	1350	0828826	CDBG Administration (2023)	21A		\$1,948.40
2023	7	1350	0831359	CDBG Administration (2023)	21A		\$667.90
2023	7	1350	0831341	CDBG Administration (2023)	21A		\$22.73
2023	7	1350	0833375	CDBG Administration (2023)	21A		\$413.05
2023	7	1350	0833376	CDBG Administration (2023)	21A		\$192.88
2023	7	1350	0838115	CDBG Administration (2023)	21A		\$7,347.10
2023	7	1350	0838426	CDBG Administration (2023)	21A		\$1,162.87
2023	7	1350	0838428	CDBG Administration (2023)	21A		\$985.68
2023	7	1350	0838458	CDBG Administration (2023)	21A		\$1,640.18
2023	7	1350	0838461	CDBG Administration (2023)	21A		\$1,417.82
2023	7	1350	0838856	CDBG Administration (2023)	21A		\$24.09
2023	7	1350	0842120	CDBG Administration (2023)	21A		\$7,347.05
2023	7	1350	0842129	CDBG Administration (2023)	21A		\$1,110.26
2023	7	1350	0842136	CDBG Administration (2023)	21A		\$881.65
2023	7	1350	0842138	CDBG Administration (2023)	21A		\$1,600.83
2023	7	1350	0842141	CDBG Administration (2023)	21A		\$1,411.28
2023	7	1350	0848531	CDBG Administration (2023)	21A		\$665.09
2023	7	1350	0848584	CDBG Administration (2023)	21A		\$7,347.05
2023	7	1350	0849048	CDBG Administration (2023)	21A		\$1,044.85
2023	7	1350	0849256	CDBG Administration (2023)	21A		\$885.27
2023	7	1350	0849260	CDBG Administration (2023)	21A		\$1,096.09
2023	7	1350	0849284	CDBG Administration (2023)	21A		\$1,382.58
2023	7	1350	0851825	CDBG Administration (2023)	21A		\$58.82
2023	7	1350	0854845	CDBG Administration (2023)	21A		\$3,102.41
2023	7	1350	0855107	CDBG Administration (2023)	21A		\$82.50
2023	7	1350	0855256	CDBG Administration (2023)	21A		\$1,492.00
2023	7	1350	0855258	CDBG Administration (2023)	21A		\$443.47
2023	7	1350	0855296	CDBG Administration (2023)	21A		\$1,871.17
2023	7	1350	0855502	CDBG Administration (2023)	21A		\$8,162.35
2023	7	1350	0855558	CDBG Administration (2023)	21A		\$10,992.20
2023	7	1350	0855564	CDBG Administration (2023)	21A		\$1,240.38
2023	7	1350	0855570	CDBG Administration (2023)	21A		\$634.00
2023	7	1350	0855575	CDBG Administration (2023)	21A		\$712.85
2023	7	1350	0855577	CDBG Administration (2023)	21A		\$010.03
2023	7	1350	0855609	CDBG Administration (2023)	21A		\$1,832.33
2023	7	1350	0855812	CDBG Administration (2023)	21A		\$2,332.31
2023	7	1350	0855817	CDBG Administration (2023)	21A		\$2,025.00
2023	7	1350	0855895	CDBG Administration (2023)	21A		\$162.74
2023	7	1350	0855497	CDBG Administration (2023)	21A		\$7,347.05
2023	7	1350	0855503	CDBG Administration (2023)	21A		\$920.85
2023	7	1350	0855572	CDBG Administration (2023)	21A		\$888.83
2023	7	1350	0855586	CDBG Administration (2023)	21A		\$1,071.85
2023	7	1350	0855589	CDBG Administration (2023)	21A		\$1,379.25



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2023	7	1350	6855977	CDBG Administration (2023)	21A		\$442.23
2023	7	1350	6855968	CDBG Administration (2023)	21A		\$4,035.77
2023	7	1350	6855970	CDBG Administration (2023)	21A		\$354.84
2023	7	1350	6855974	CDBG Administration (2023)	21A		\$1,035.50
2023	7	1350	6855975	CDBG Administration (2023)	21A		\$142.10
2023	7	1350	6855976	CDBG Administration (2023)	21A		\$132.80
2023	7	1350	6855976	CDBG Administration (2023)	21A		\$461.58
2023	7	1350	6855985	CDBG Administration (2023)	21A		\$3,907.50
2023	7	1350	6855989	CDBG Administration (2023)	21A		\$485.06
2023	7	1350	6855990	CDBG Administration (2023)	21A		\$461.00
2023	7	1350	6855963	CDBG Administration (2023)	21A		\$1,240.00
2023	7	1350	6855966	CDBG Administration (2023)	21A		\$1,125.00
2023	7	1350	6877888	CDBG Administration (2023)	21A		\$50.16
2023	7	1350	6877790	CDBG Administration (2023)	21A		\$3,927.80
2023	7	1350	6877792	CDBG Administration (2023)	21A		\$678.56
2023	7	1350	6877795	CDBG Administration (2023)	21A		\$488.73
2023	7	1350	6877796	CDBG Administration (2023)	21A		\$1,250.14
2023	7	1350	6877798	CDBG Administration (2023)	21A		\$1,127.70
2023	7	1350	6880004	CDBG Administration (2023)	21A		\$376.48
2023	7	1350	6881602	CDBG Administration (2023)	21A		\$673.00
2023	7	1350	6882193	CDBG Administration (2023)	21A		\$3,038.70
2023	7	1350	6882195	CDBG Administration (2023)	21A		\$416.90
2023	7	1350	6882197	CDBG Administration (2023)	21A		\$677.19
2023	7	1350	6882201	CDBG Administration (2023)	21A		\$1,254.83
2023	7	1350	6882203	CDBG Administration (2023)	21A		\$1,208.74
2023	7	1350	6883788	CDBG Administration (2023)	21A		\$50.10
2023	7	1350	6886810	CDBG Administration (2023)	21A		\$11,256.64
2023	7	1350	6886824	CDBG Administration (2023)	21A		\$301.00
2023	7	1350	6886815	CDBG Administration (2023)	21A		\$372.68
2023	7	1350	6886825	CDBG Administration (2023)	21A		\$2,575.12
2023	7	1350	6886841	CDBG Administration (2023)	21A		\$2,213.71
2023	7	1350	6886852	CDBG Administration (2023)	21A		\$250.00
2023	7	1350	6886844	CDBG Administration (2023)	21A		\$521.43
2023	7	1350	6888931	CDBG Administration (2023)	21A		\$14,400.00
2023	7	1350	6892252	CDBG Administration (2023)	21A		\$60.18
2023	7	1350	6892335	CDBG Administration (2023)	21A		\$1,747.80
2023	7	1350	6892403	CDBG Administration (2023)	21A		\$1,350.11
2023	7	1350	6892405	CDBG Administration (2023)	21A		\$701.05
2023	7	1350	6892415	CDBG Administration (2023)	21A		\$569.80
2023	7	1350	6892419	CDBG Administration (2023)	21A		\$3,287.04
Total					21A	Matrix Code	\$253,817.04
							\$253,817.04



PART I: SUMMARY OF CDBG-CV RESOURCES	
01 CDBG-CV GRANT	2,161,002.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
04 TOTAL CDBG-CV FUNDS AWARDED	2,161,002.00
PART II: SUMMARY OF CDBG-CV EXPENDITURES	
05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,184,369.51
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	50,000.00
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
08 TOTAL EXPENDITURES (SUM. LINES 05 - 07)	1,234,369.51
09 UNEXPENDED BALANCE (LINE 04 - LINE 8)	926,632.49
PART III: LOW/MOD BENEFIT FOR THE CDBG-CV GRANT	
10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
11 EXPENDED FOR LOW/MOD MULTIFAMILY HOUSING	0.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,184,369.51
13 TOTAL LOW/MOD CREDIT (SUM. LINES 10 - 12)	1,184,369.51
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	1,184,369.51
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	100.00%
PART IV: PUBLIC SERVICE (PS) CALCULATIONS	
16 DISBURSED IN IDIS FOR PUBLIC SERVICES	1,184,369.51
17 CDBG-CV GRANT	2,161,002.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	54.81%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	00,000.00
20 CDBG-CV GRANT	2,161,002.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	2.31%



LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10

No data returned for this view. This might be because the applied filter excludes all data.

LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11

No data returned for this view. This might be because the applied filter excludes all data.

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	16	1307	6436271	Health Services, Inc. CDBG-CV (2019)	05M	LMA	\$434,997.00
			6487930	Health Services, Inc. CDBG-CV (2019)	05M	LMA	\$9,015.00
	17	1306	6423815	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$276.62
			6427702	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$3,413.28
			6434068	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$1,736.66
			6441980	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$1,914.28
			6453413	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$15,918.92
			6471061	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$12,805.89
			6474551	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$5,335.29
			6495332	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$478.16
			6195364	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$968.00
			6527825	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$15,214.90
	18	1320	6497907	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$50,745.20
			6530154	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$10,871.76
			6538719	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$38,029.34
			6551469	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$10,029.66
			6551481	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$7,319.79
			6550105	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$2,639.00
			6583262	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$4,082.61
	19	1308	6495341	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$87.55
			6498354	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,048.67
			6487949	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$4,393.73
			6497959	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,048.67
			6490228	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,048.67
			6495327	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$4,120.90
			6495339	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,048.67
			6495355	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$4,120.90
			6495367	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$515.47
			6497970	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$4,120.90
			6497973	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$4,120.90
			6497975	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6497979	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$828.54
			6530124	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$77.52
			6531169	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			653217	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$185.92
			653278	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$4,873.87
			6535890	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$3,416.08



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	19	1308	8505895	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$2,302.02
			8505899	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8505902	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$499.56
			8510666	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,239.27
			8510679	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8511495	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$2,550.71
			8511498	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8511492	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$872.78
			8514299	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,134.35
			8514280	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$2,864.38
			8518467	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,173.51
			8518595	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$3,286.08
			8518597	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$3,016.08
			8518600	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8518602	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8518605	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8518612	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$503.62
			8518614	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$495.99
			8527742	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8527748	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$495.99
			8527855	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8527971	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$4,907.43
			8530226	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8534391	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8539732	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$3,000.28
			8541033	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8545753	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8549450	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$504.14
			8551519	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8551526	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8554203	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8560199	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8562923	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8562925	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8562929	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$504.15
			8567402	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8567458	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8570646	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8571821	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$504.15
			8577370	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$2,506.14
			8578396	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8582026	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$504.15
			8588619	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,074.06
			8592563	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8592567	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8592568	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8593129	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8593346	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8593355	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8596369	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$504.15
			8602014	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$2,506.14
			8604629	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$3,010.29
			8612230	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$2,506.14
			8617876	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8617882	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$507.26
			8618536	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8622267	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8625195	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8625227	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$3,427.19
			8628921	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$1,253.07
			8632003	Temporary Crisis Center - CDBG-CV (2018)	03T	LMC	\$507.26



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount		
2019	19	1308	6638524	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,975.00		
			6640419	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,732.28		
			6641040	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,575.00		
			6642802	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$555.22		
			6650314	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,925.00		
			6650315	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,732.28		
			6666621	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,450.00		
			6669431	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,225.00		
			6693910	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$927.01		
			6694277	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$12,878.92		
			21	1325	6579571	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)	05C	LMC	\$8,251.36
					6594920	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)	05C	LMC	\$5,189.23
					6597462	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)	05C	LMC	\$13,430.75
					6639933	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)	05C	LMC	\$19,515.69
					6640453	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)	05C	LMC	\$9,913.39
					6650320	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)	05C	LMC	\$8,830.62
	6681109	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)			05C	LMC	\$11,875.49		
	6579575	Medical Outreach Ministries (MOM) (CDBG-CV3)			05M	LMC	\$26,477.32		
	22	1325	6582834	Medical Outreach Ministries (MOM) (CDBG-CV3)	05M	LMC	\$45,028.38		
			6612266	Medical Outreach Ministries (MOM) (CDBG-CV3)	05M	LMC	\$17,683.02		
			6613205	Medical Outreach Ministries (MOM) (CDBG-CV3)	05M	LMC	\$11,647.52		
			6620990	Medical Outreach Ministries (MOM) (CDBG-CV3)	05M	LMC	\$11,840.29		
			6640464	Medical Outreach Ministries (MOM) (CDBG-CV3)	05M	LMC	\$18,679.73		
	23	1327	6593116	Montgomery Area Community Wellness Coalition (CDBG-CV3)	05M	LMA	\$9,148.37		
			6602016	Montgomery Area Community Wellness Coalition (CDBG-CV3)	05M	LMA	\$48,593.56		
			6612262	Montgomery Area Community Wellness Coalition (CDBG-CV3)	05M	LMA	\$14,315.81		
			6613123	Montgomery Area Community Wellness Coalition (CDBG-CV3)	05M	LMA	\$89,193.83		
			6660321	Montgomery Area Community Wellness Coalition (CDBG-CV3)	05M	LMA	\$23,033.99		
	Total							\$1,184,369.51	

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	16	1307	6438271	Health Services, Inc. (CDBG-CV (2019))	05M	LMA	\$434,597.00
			6487830	Health Services, Inc. (CDBG-CV (2019))	05M	LMA	\$6,015.00
	17	1306	6423816	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$276.62
			6427702	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$3,413.28
			6434068	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$1,736.66
			6441560	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$1,594.28
			6453413	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$10,918.52
			6471061	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$12,605.89
			6474551	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$5,335.28
			6486332	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$478.16
			6495384	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$668.00
			6527825	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$16,214.50
	18	1320	6497907	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$50,745.20
			6530154	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$10,871.78
			6538719	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$36,029.34
			6551469	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$10,029.66
			6551481	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$7,319.79
			6560105	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$2,639.00
			6693262	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$4,082.81
	19	1308	6486341	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$87.85
			6495354	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,043.67
			6487949	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$4,303.73
			6487959	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,043.67
			6495226	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,043.67
			6495327	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$4,120.90
			6495339	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,043.67



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	19	1309	6495355	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$4,120.90
			6495367	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$515.47
			6497970	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$4,120.90
			6497973	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$4,120.90
			6497975	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6497979	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$626.54
			6500124	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$77.62
			6502109	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6503217	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$185.92
			6503276	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$4,673.67
			6505880	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$3,416.08
			6505898	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,302.02
			6505899	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6505902	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$495.56
			6510888	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,236.27
			6510679	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6511485	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,690.71
			6511486	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6511482	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$672.76
			6514208	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,134.35
			6514280	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,664.38
			6516467	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,173.51
			6518565	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$3,286.08
			6518567	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$3,016.08
			6518600	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6518602	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6518605	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6518612	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$503.62
			6518614	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$495.56
			6527742	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6527748	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$495.56
			6527665	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6527671	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$4,907.43
			6530228	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6534391	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6535732	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$3,000.28
			6541033	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6545753	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6549460	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$904.14
			6551519	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6551526	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6554203	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6560108	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6562923	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6562925	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6562929	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$904.15
			6567402	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6567455	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6570646	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6571621	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$504.15
			6577370	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,509.14
			6578396	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6582826	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$904.15
			6589319	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,074.08
			6592583	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6592587	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6592589	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6593128	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6593348	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6593355	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6596368	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$504.15



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount				
2019	18	1308	6602014	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,508.14				
			6604629	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$3,010.29				
			6612230	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,508.14				
			6617876	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07				
			6617882	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$507.28				
			6618536	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07				
			6622267	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07				
			6625185	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07				
			6625227	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$3,427.19				
			6628921	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07				
			6632003	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$507.28				
			6638524	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,575.00				
			6640419	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,732.20				
			6641040	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,575.00				
			6642802	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$555.22				
			6650314	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,925.00				
			6650315	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,732.28				
			6666821	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,480.00				
			6666431	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,225.00				
			6636510	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$627.01				
			6604277	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$12,978.92				
			21	1325	6679571	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)	05C	LMC	\$8,251.36		
					6694820	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)	05C	LMC	\$0,199.23		
					6697462	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)	05C	LMC	\$13,490.75		
					6638503	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)	05C	LMC	\$18,616.69		
					6640403	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)	05C	LMC	\$9,913.38		
					6650320	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)	05C	LMC	\$8,690.82		
					6681105	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)	05C	LMC	\$11,975.49		
					22	1326	6579575	Medical Outreach Ministries (MOM) (CDBG-CV3)	05M	LMC	\$26,477.02
							6552654	Medical Outreach Ministries (MOM) (CDBG-CV3)	05M	LMC	\$45,006.38
							6512266	Medical Outreach Ministries (MOM) (CDBG-CV3)	05M	LMC	\$17,683.02
			6513205	Medical Outreach Ministries (MOM) (CDBG-CV3)			05M	LMC	\$11,647.52		
			6528990	Medical Outreach Ministries (MOM) (CDBG-CV3)			05M	LMC	\$11,640.26		
			23	1327	6640464	Medical Outreach Ministries (MOM) (CDBG-CV3)	05M	LMC	\$18,679.73		
					6693116	Montgomery Area Community Wellness Coalition (CDBG-CV3)	05M	LMA	\$9,140.37		
					6602016	Montgomery Area Community Wellness Coalition (CDBG-CV3)	05M	LMA	\$48,593.56		
					6612262	Montgomery Area Community Wellness Coalition (CDBG-CV3)	05M	LMA	\$14,315.91		
					6613123	Montgomery Area Community Wellness Coalition (CDBG-CV3)	05M	LMA	\$99,193.63		
			6650321	Montgomery Area Community Wellness Coalition (CDBG-CV3)	05M	LMA	\$23,033.98				
			Total							\$1,184,369.51	

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	20	1305	6431228	CDBG-CV Administration - 2019	21A		\$558.78
			6437015	CDBG-CV Administration - 2019	21A		\$2,959.36
			6449195	CDBG-CV Administration - 2019	21A		\$2,843.84
			6470984	CDBG-CV Administration - 2019	21A		\$135.60
			6471088	CDBG-CV Administration - 2019	21A		\$89.89
			6474588	CDBG-CV Administration - 2019	21A		\$1,135.80
			6477255	CDBG-CV Administration - 2019	21A		\$1,805.73
			6477276	CDBG-CV Administration - 2019	21A		\$1,848.36
			6480990	CDBG-CV Administration - 2019	21A		\$1,307.32
			6481057	CDBG-CV Administration - 2019	21A		\$1,477.84
			6486380	CDBG-CV Administration - 2019	21A		\$1,135.80
			6487954	CDBG-CV Administration - 2019	21A		\$1,135.80
			6488248	CDBG-CV Administration - 2019	21A		\$11.80
			6488248	CDBG-CV Administration - 2019	21A		\$75.82
			6485341	CDBG-CV Administration - 2019	21A		\$1,136.80



Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	20	1305	6495342	CDBG-CV Administration - 2019	21A		\$1,136.93
			6498401	CDBG-CV Administration - 2019	21A		\$1,136.00
			6498424	CDBG-CV Administration - 2019	21A		\$1,136.83
			6499437	CDBG-CV Administration - 2019	21A		\$23.59
			6503247	CDBG-CV Administration - 2019	21A		\$1,180.00
			6503279	CDBG-CV Administration - 2019	21A		\$1,776.25
			6505876	CDBG-CV Administration - 2019	21A		\$1,477.94
			6505905	CDBG-CV Administration - 2019	21A		\$1,136.83
			6510661	CDBG-CV Administration - 2019	21A		\$1,648.35
			6511805	CDBG-CV Administration - 2019	21A		\$2,907.75
			6514276	CDBG-CV Administration - 2019	21A		\$3,586.71
			6518617	CDBG-CV Administration - 2019	21A		\$1,968.08
			6527873	CDBG-CV Administration - 2019	21A		\$1,346.55
			6535583	CDBG-CV Administration - 2019	21A		\$699.93
			6551453	CDBG-CV Administration - 2019	21A		\$189.00
			6556018	CDBG-CV Administration - 2019	21A		\$118.88
			6558120	CDBG-CV Administration - 2019	21A		\$30.00
			6562831	CDBG-CV Administration - 2019	21A		\$278.00
			6567585	CDBG-CV Administration - 2019	21A		\$6,434.53
			6569972	CDBG-CV Administration - 2019	21A		\$177.00
			6512421	CDBG-CV Administration - 2019	21A		\$566.18
Total							\$50,000.00

PY 2023 ESG SAGE Report



Submission Overview: ESG: CAPER

Report: CAPER

Period: 5/1/2023 - 4/30/2024

Your user level here: Data Entry and Account Admin

Step 1: Dates

5/1/2023 to 4/30/2024

Step 2: Contact Information

First Name **Brenda**
Middle Name
Last Name **Brown**
Suffix
Title **Accounting Specialist**
Street Address 1 **25 Washington Ave. 4th Floor**
Street Address 2
City **Montgomery**
State **Alabama**
ZIP Code **36104**
E-mail Address **bbrown@montgomeryal.gov**
Phone Number **(334)625-2741**
Extension
Fax Number

Step 4: Grant Information

Emergency Shelter Rehab/Conversion

Did you create additional shelter beds/units through an ESG-funded rehab project **No**
Did you create additional shelter beds/units through an ESG-funded conversion project **No**

Data Participation Information

Are there any funded projects, except HMIS or Admin, which are not listed on the Project, Links and Uploads form? This includes projects in the HMIS and from VSP **No**

Step 5: Project Outcomes

Project outcomes are required for all CAPERS where the program year start date is 1-1-2021 or later. This form replaces the narrative in CR-70 of the Action Planning Suite.

From the Action Plan that covered ESG for this reporting period copy and paste or retype the information in Question 6 on screen AP-90: "Describe performance standards for evaluating ESG."

The City of Montgomery does not prioritize assistance through the ESG program. Clients are served as received. Per 24 CFR 576.401, ESG sub-recipients must conduct an initial evaluation to determine each individual or family's eligibility for ESG assistance and the amount and type of assistance the individual or family needs to regain stability in permanent housing. All ESG sub-recipients will follow federal documentation guidelines to establish the client's status as homeless or at-risk of homeless and their income eligibility. These evaluations must be conducted in accordance with the centralized or coordinated assessment requirements set forth under §576.408(d).

The City of Montgomery is currently working with the Mid-Alabama Coalition for the Homeless (MACoH)'s Continuum of Care (CoC) to develop common intake and assessment tools and protocols to be used by all agencies that receive ESG, CoC and other homeless program funding from the city and within the Continuum. The tools and protocols will create consistency in client intake and assessment and provide basis for appropriate agency referrals and to develop targeting and prioritization protocols.

ESG sub-recipients must re-evaluate program participant's eligibility and the types and amounts of assistance the participant needs; 1. Not less than once every 3 months for participants who are receiving homelessness prevention assistance, and 2. Not less than once annually for participants who are receiving rapid re-housing assistance. Re-evaluation of program participants may be conducted more frequently than required by 24 CFR 576.401 and may be incorporated into the case management process which must occur not less than monthly for homelessness prevention and rapid re-housing participants – Box 24 CFR 576.401(e) (8). Regardless of which timeframe is used, re-evaluations, must at minimum, establish that:

1. The program participant does not have an annual income that exceeds 30 percent of median family income for the area, as determined by HUD; and the program participant lacks sufficient resources and support networks necessary to retain housing without ESG assistance. To determine if an individual or family is income eligible, the sub-recipient must examine an individual or family's annual income to ensure that it does not exceed the most current HUD income limits applicable to the City of Montgomery.

Based on the information from the Action Plan response previously provided to HUD:

1. Briefly describe how you met the performance standards identified in A-90 this program year. If they are not measurable as written type in N/A as the answer.

N/A

2. Briefly describe what you did not meet and why. If they are not measurable as written type in N/A as the answer.

N/A

OR

3. If your standards were not written as measurable, provide a sample of what you will change them to in the future? If they were measurable and you answered above type in N/A as the answer.

The City does not prioritize assistance through the ESG Program.

Operations	
Leasing existing real property or temporary structures	
Acquisition	
Renovation	
Hazard Pay (unique activity)	
Volunteer Incentives (unique activity)	
Training (unique activity)	
Other Shelter Costs	
Temporary Emergency Shelter Expenses	
	FY2023 Annual ESG Funds for
Street Outreach	Non-COVID
Essential Services	
Hazard Pay (unique activity)	
Volunteer Incentives (unique activity)	
Training (unique activity)	
Handwashing Stations/Portable Bathrooms (unique activity)	
Street Outreach Expenses	0.00
	FY2023 Annual ESG Funds for
Other ESG Expenditures	Non-COVID
Cell Phones - for persons in CoC/WHDP funded projects (unique activity)	
Coordinated Entry COVID Enhancements (unique activity)	
Training (unique activity)	
Vaccine Incentives (unique activity)	
HMBE	20,710.31
Administration	7,044.63
Other Expenses	28,653.14
	FY2023 Annual ESG Funds for
	Non-COVID
Total Expenditures	110,658.44
Match	110,658.44
Total ESG expenditures plus match	223,316.88
Total expenditures plus match for all years	

Step 7: Sources of Match

	FY2023	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Total regular ESG plus COVID expenditures brought forward	\$116,658.44	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for COVID brought forward	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for regular expenses which requires a match	\$116,658.44	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match numbers from financial form	\$116,658.44	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match Percentage	100.00%	0%	0%	0%	0%	0%	0%	0%	0%

Match Source	FY2023	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Other Non-ESG HUD Funds									
Other Federal Funds									
State Government	2,033.28								
Local Government									
Private Funds	32,527.90								
Other	56,650.44								
Fees									
Program Income									
Total Cash Match	91,211.62	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Non-Cash Match	25,446.82								
Total Match	116,658.44	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Step 8: Program Income

Program income is the income received by the recipient or subrecipient directly generated by a grant supported activity. Program income is defined in 2 CFR §200.307. More information is also available in the ESG CAPER Guidebook in the resources tab above.

Did the recipient earn program income from any ESG project during the program year?