



# City of **MONTGOMERY** Alabama

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**PY 2021**  
**Consolidated Annual Performance**  
**& Evaluation Report (CAPER)**



**Prepared By**  
**Department of Community Development**  
**Community Development Division**

**Submitted On July 29, 2022**

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## **CR-05 - Goals and Outcomes**

### **Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)**

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Through the City's CDBG, CDBG-CV, HOME, and ESG-CV Programs during PY 2021, all priorities funded benefited the low-income population (including presumptive benefit groups) and improved services on a citywide basis.

**CDBG PROGRAM** - The City allocated funds to the following public service projects during PY 2021 – Boys & Girls Clubs of the River Region, Montgomery STEP Foundation, and Montgomery Education Foundation. These public service projects benefited approximately 4,096 persons from low-moderate income households. CDBG funds were also allocated to Heritage Training & Career Center (HTCC) to benefit low-moderate income homeowners under a Homeowner Emergency Rehab program. During PY 2021, HTCC completed one (1) emergency home repair for an extremely low income household. Due to COVID restrictions and rising costs of materials during the PJ's program year, emergency home repairs were low, but have increased during PY 2022 and will be reported in next year's CAPER. During PY 2021, ACTS CDC completed the rehabilitation of one (1) affordable housing unit, which was rented to one (1) low to moderate income household. Likewise, Family Sunshine Center completed the rehabilitation of Project Exodus, a transitional housing facility, which provided benefits to 55 low to moderate income persons. The Sips Home Rehabilitation project was funded during PY 2019 and was completed during the 2021 program year, serving one (1) LMI eligible homeowner. During PY 2021, a total of three (3) owner-occupied housing units and one (1) rental housing unit were rehabilitated using CDBG funds. Approximately **4,155** individuals benefited from the CDBG program during PY 2021.

**HOME PROGRAM** - The jurisdiction continued to pursue meeting its HOME housing goals during the second year of the 2020-2024 strategic plan through a HOME award for the Magnolia Trace Apartments, an LIHTC project funded through the Alabama Housing Finance Agency (AHFA), and owned by a City-certified CHDO. Funds will be committed during year three of the Plan to provide 56 new multifamily rental units for seniors. However, construction may not likely begin until about year four. The PJ did not certify any new Community Housing Development Organizations (CHDOs) during year PY 2021. Planning was initiated for two more pending proposals to use HOME funds as leverage for LIHTC and/or other financing to develop: (1) Freedom Village, a 56 unit development for seniors; and (2) The Cottages at Peacock Place, a multifamily development planned for construction in Phase I of approximately 55 affordable rental townhomes.

**Rental units constructed**— Construction was completed throughout PY 2021 on six (6) new affordable rental units at the Liberty Court Garden

Homes, Phase I, development, and full occupancy was established, followed by official completion and closeout in IDIS in the first week of PY 2022. All units under development, once completed, are to remain occupied by eligible low-income families.

**Rental Units Rehabilitated**— During PY 2021, no owner-occupied units were rehabilitated with HOME funds. Three (3) HOME assisted rental units were under rehabilitation during the program year, with completion and occupancy anticipated in year three.

**Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Affordable Housing	Affordable Housing Public Housing	CDBG: \$ / HOME: \$ / ESG: \$	Rental units constructed	Household Housing Unit	20	6	30.00%	56	6	10.71%
Affordable Housing	Affordable Housing Public Housing	CDBG: \$ / HOME: \$ / ESG: \$	Rental units rehabilitated	Household Housing Unit	14	0	0.00%	4	3	75%
Affordable Housing	Affordable Housing Public Housing	CDBG: \$ / HOME: \$ / ESG: \$	Homeowner Housing Added	Household Housing Unit	20	0	0.00%	4	0	0%

Affordable Housing	Affordable Housing Public Housing	CDBG: \$ / HOME: \$ / ESG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	20	4	20.00%	4	3	75.00%
Homelessness	Homeless Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	225	197	87.56%	0	197 ESG-CV	87.56%
Homelessness	Homeless Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	3665	1085	29.60%	0	1085 ESG-CV	29.60%
Homelessness	Homeless Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Other	Other	5	2	40.00%	0	0	40%
Non-Housing Community Development	Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2000	0	0.00%	8820	0	0.00%
Non-Housing Community Development	Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	10	0	0.00%	0	0	0%

Non-Housing Community Development	Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	4000	5291	132.28%	1900	4096	215.58%
Non-Housing Community Development	Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Jobs created/retained	Jobs	5	0	0.00%	1	0	0%
Program Administration	Administration	CDBG: \$ / HOME: \$ / ESG: \$	Other	Other	15	5	33.33%	3	3	100.00%

**Table 1 - Accomplishments – Program Year & Strategic Plan to Date**

**Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

**CDBG-CV 1ÿ3 Program Goals ÿ Outcomes Narrative**

CDBG-CV1 & CDBG-CV3 PROGRAMS (CARES Act) - The City received CDBG-CV1 & CDBG-CV3 CARES Act funding totaling \$2,161,002 to provide for vulnerable populations during the COVID-19 pandemic. The City allocated CDBG-CV funding to Legal Services Alabama, Inc., Medical Outreach Ministries, Montgomery Area Community Wellness Coalition, Temporary Crisis Center, Health Services, Inc., Montgomery Area Council on Aging, and Friendship Mission, Inc. to provide COVID testing; meals to elderly confined to their homes as well as those needing suppemntal meals

during the pandemic; operations and maintenance of existing women's homeless shelter; operation of a temporary crisis center for testing and quarantine of homeless individuals/families; these populations to include low-income, senior citizens, and homeless individuals/families; provision of a mobile medical unit for testing/tracking COVID as well as distribution of personal protective equipment in low-income, residential areas; legal assistance for low-income residents affected by the pandemic and facing homelessness and evictions/foreclosures distribution of hygiene and sanitizing kits to aforementioned populations; and, education to prevent and respond to COVID-19 distribution of medical kits (blood pressure cuffs, scales, pulse oximeters, diabetes testing supplies. To date, these funds benefited approximately 2,606 unduplicated individuals and countless residents currently benefiting from these services long after funds have been fully expended.

### **ESG-CV 1 & 2 Program Goals and Outcomes Narrative**

ESG-CV1 & ESG-CV2 PROGRAMS (CARES Act)- The City received ESG-CV1 & ESG-CV2 CARES Act funding totaling \$1,763,296 to provide for the homeless population during the COVID-19 pandemic. As of early December 2021, the City had only drawn 11.61% of its ESG-CV funding due to homeless agencies having shortage of staff as well as positive COVID tests throughout their organizations resulting in the City not meeting a timeliness test in September 2021. An ESG-CV spending plan was submitted to HUD January 11, 2022 in order to continue serving this population and meet its next timeliness test on June 16, 2022. As shown on on the PR-91 ESG-CV Funding Summary, the City is pleased to have met total drawdowns of 59.80% by June 15, 2022. These funds will expire September 30, 2022 and beneficiary data within these two (2) programs will be fully reported during the submission of the City's PY 2022 CAPER. To date, these programs have benefited approximately 927 homeless individuals.

### **ESG Program Goals & Outcomes Narrative**

ESG PROGRAM The City did not receive ESG funds during PY 2021, but remaining PY 2020 ESG funds were expended during the current program year for operations and maintenance of homeless shelter programs at Family Sunshine Center, a shelter for battered and abused women; Friendship Mission - a shelter for women and their children; Mid-Alabama Coalition for the Homeless, Inc. (MACH) for homelessness prevention and rapid re-housing, rent assistance, and financial assistance for clients meeting HUD eligibility guidelines to include rent payments, security deposits, rental arrears, application fees, and moving expenses; and, HandsOn River Region for management of the Homeless Management and Information Systems (HMIS).

**CR-10 - Racial and Ethnic composition of families assisted**

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME
White	18	0
Black or African American	4,036	6
Asian	0	0
American Indian or American Native	0	0
Native Hawaiian or Other Pacific Islander	0	0
<b>Total</b>	<b>4,054</b>	<b>6</b>
Hispanic	101	0
Not Hispanic	4,054	6

**Table 2 – Table of assistance to racial and ethnic populations by source of funds**

**Narrative**

Demographics for the ESG Program during PY 2021, ESG-CV1&2 Program, and CDBG-CV 1&3 Programs are reported in this section as a separate attachment (**SEE TABLES BELOW FOR THIS INFORMATION**).

PY 2021	CDBG-CV 1&3
White	386
Black or African American	1562
Asian	11
American Indian or American Native	31
Native Hawaiian or Other Pacific Islander	1
Other	64
<b>Total</b>	<b>2064</b>
Hispanic	9
Non-Hispanic	2055

PY 2021	ESG	ESG-CV 1&2
White	184	184
Black or African American	699	699
Asian	4	4
American Indian or American Native	6	6
Native Hawaiian or Other Pacific Islander	4	4
Other	69	69
<b>Total</b>	971	971
Hispanic	36	36
Non-Hispanic	927	927

**CR-15 - Resources and Investments 91.520(a)**

**Identify the resources made available**

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	1,744,958	1,335,478
HOME	public - federal	907,387	2,038,606
ESG	public - federal	0	94,599

**Table 3 - Resources Made Available**

**Narrative**

CDBG-CV1 & CDBG-CV3 – Amount expended during program year - \$576,031

\*\*\*CDBG-CV1 & 3 Program funds were used to fund seven (7) public service projects; one (1) public facility (rehab); and administration costs (CDBG-CV 1 & 3)

ESG-CV1 & ESG-CV2 - Amount expended during program year - \$428,035

\*\*\*ESG-CV 1 & 2 Program funds were used to fund nine (9) activities benefiting the homeless population and administration costs (ESG-CV 1 & 2)

CDBG - As depicted in the table above, CDBG funds were used to fund three (3) public service projects; one (1) public facility (rehab); one (1) homeowner emergency rehabilitation agency; and, CDGG administration from which the aforementioned demographics were derived.



HOME – Totals in HOME column reflect affordable housing activities including acquisition rehab (rental); new construction (rental); and HOME administration.

ESG - The City did not receive regular ESG funding during PY 2021. Funding expended during the program year were PY 2020 regular ESG funds.

**Identify the geographic distribution and location of investments**

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Citywide	47	49	Homeless, Housing, Non-Housing Community Development - See map attached this section
Downtown Area & North Montgomery		1	Low-Income Areas
Southside Montgomery		1	Low-Income Areas
Westside of Montgomery	53	49	Low-Income Areas

**Table 4 – Identify the geographic distribution and location of investments**

**Narrative**

**CDBG PROGRAM** - CDBG funds were allocated for public service projects, homeowner emergency rehab, as well as public facility improvements benefiting individuals/families citywide. During PY 2021, CDBG funds were made available to a non-profit organization for emergency home rehabilitation of three (3) single-family units located on the westside of Montgomery. Likewise, CDBG funds were awarded to a non-profit organization for the rehabilitation of one (1) residential unit for the provision of affordable rental housing on the westside of Montgomery. No strategic area was defined in this program.

CDBG-CV1 & CDBG-CV3 funds were allocated to eight (8) public service projects and one (1) public facility rehabilitation project. No strategic area was defined in the CARES Act funding of these projects.

**HOME PROGRAM** – Six (6) new rental units were completed using HOME in PY 2021 at the new Liberty Court Garden Homes, Phase I development. One PY 2021 HOME CHDO Operating Cost assistance (CO) grant was awarded to a certified CHDO, in anticipation of award within 24 months of HOME CHDO Reserve (CR) setaside funds to that organization in order to develop Freedom Village Apartments, a new 56-unit affordable senior rental facility in west Montgomery. Commitment of City HOME funds to Freedom Village is contingent upon award of LIHTC funds from AHFA.

The CO grants are typically allocated and awarded by the PJ to foster successful CHDO collaborating relationships in promoting development of Montgomery affordable housing. As of this writing, one prior year's CO allocation has not yet been tapped for CHDO Operating Cost assistance grants, pending current year recertification of CHDO status for the PJ's CHDO partners.

**ESG PROGRAM** - The City did not receive PY 2021 ESG funds. ESG (PY 2020) and ESG-CV1/ESG-CV2 CARES Act funding expended benefited the homeless population citywide and was not specified for any target area.

## Leveraging

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

During PY 2021, CDBG funds leveraged approximately \$165,069 in public service activities (non-federal).

HOME fund match contributions were not made by the PJ during year two, as in the previous year, due to HUD's waiver of HOME match requirements pursuant to effects of the COVID-19 pandemic, resulting in no additional HOME leveraging of non-federal investments for PY 2021. At this writing, the PJ has a carryover balance of HOME match from 1988 to-date, totaling \$7,212,218.69.

The City did not receive regular ESG funding during PY 2021.

<b>Fiscal Year Summary – HOME Match</b>	
1. Excess match from prior Federal fiscal year	5,629,637
2. Match contributed during current Federal fiscal year	0
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	5,629,637
4. Match liability for current Federal fiscal year	0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	5,629,637

**Table 5 – Fiscal Year Summary - HOME Match Report**

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
None	0	0	0	0	0	0	0	0

Table 6 – Match Contribution for the Federal Fiscal Year

**HOME MBE/WBE report**

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
0	0	0	0	0

Table 7 – Program Income

<b>Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period</b>						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
<b>Contracts</b>						
Dollar Amount	1,005,010	0	0	0	0	1,005,010
Number	3	0	0	0	0	3
<b>Sub-Contracts</b>						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
<b>Contracts</b>						
Dollar Amount	1,005,010	0	1,005,010			
Number	3	0	3			
<b>Sub-Contracts</b>						
Number	0	0	0			
Dollar Amount	0	0	0			

**Table 8 - Minority Business and Women Business Enterprises**

<b>Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted</b>						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

**Table 9 – Minority Owners of Rental Property**

<b>Relocation and Real Property Acquisition</b> – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		1		7,989		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	1	0	0	1	0	0
Cost	7,989	0	0	7,989	0	0

**Table 10 – Relocation and Real Property Acquisition**

## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	60	6
Number of Special-Needs households to be provided affordable housing units	0	0
<b>Total</b>	<b>60</b>	<b>6</b>

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	56	6
Number of households supported through Rehab of Existing Units	4	0
Number of households supported through Acquisition of Existing Units	0	0
<b>Total</b>	<b>60</b>	<b>6</b>

Table 12 – Number of Households Supported

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

The PJ's 2021 HOME Program produced six (6) new completed units at the Liberty Court, Phase I development. However, construction was begun but not completed on a 56-unit multifamily HOME assisted development, which is now anticipated to occur in year three. Previously (PY 2020), the PJ had funded acquisition with rehabilitation of three (3) rental property units to be converted out of the last blighted and abandoned duplex properties on Amanda Loop in the Garden Square neighborhood, final acquisition of the sites has encountered unexpected delays, such that completion of those is not

anticipated until sometime during year three. As a result, the original goal for provision of non-homeless households with affordable units was not fully met.

Three (3) units received rehab assistance that was completed under a CDBG owner-occupied critical repair rehab program. In addition, one (1) rental unit was completed by a local CDC. In the prior 5-year plan period, the PJ exceeded its goals on an average basis for rehabilitation of all affordable housing combined.

**Discuss how these outcomes will impact future annual action plans.**

The City anticipates all future annual Action Plan goals for the provision of affordable housing will continue to be exceeded throughout the strategic planning period.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

<b>Number of Households Served</b>	<b>CDBG Actual</b>	<b>HOME Actual</b>
Extremely Low-income	0	6
Low-income	4	0
Moderate-income	0	0
<b>Total</b>	<b>4</b>	<b>6</b>

**Table 13 – Number of Households Served**

**Narrative Information**

Three (3) owner-occupied units and one (1) rental unit received rehabilitation assistance using CDBG funds. Six (6) very low-income tenants were served in newly developed HOME assisted rental units. All income categories of households served are depicted in the table above.



## **CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

### **Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

The City did not receive HESG funds during PY 2021. The City received ESG-CV1 & ESG-CV2 funds through the CARES Act that provided assistance to the homeless population. Services included homeless prevention/rapid-rehousing, operations and maintenance of emergency shelters, operations and maintenance of the City's Temporary Crisis Center to quarantine homeless during the COVID-19 pandemic, and HMIS. The City continues to partner with Montgomery Area Coalition for the Homeless (MACH) which serves as the Continuum of Care (CoC) for the City of Montgomery area.

During PY 2021, MACH coordinated successful events in an effort to benefit the City's homeless population such as the annual Blanket Drive, which resulted in the collection and distribution of 4,638 items (blankets and clothing) to homeless and unstably housed persons and families, with an estimated value of \$56,153. Due to the COVID-19 pandemic, MACH conducted a scaled-down version of its annual River Region Connects event which serves as a one-day, one-stop shop of services for people experiencing homelessness. This event provided on-site services for 49 people. Services included state I.D. cards, COVID testing and vaccinations, clothes closet, health screenings, behavioral health counseling, HIV testing, legal consultation, SNAP signup, etc. MACH conducted the Point-in-Time Count in February 2022, which was also greatly scaled back due to COVID concerns. During the Count, MACH and its community partners provided sack lunches to the unsheltered homeless, in addition to distributing items collected during the Blanket Drive.

MACH conducts the annual homeless count - a one-night activity with the purpose of determining how many persons are homeless and residing in a shelter on a given night. MACH also houses the 211 Connects Program which operates as service referral program connecting homeless persons to caseworkers of other service and homeless provider agencies that can assist them with developing an Individual Service Plan to address their homeless needs.

The barriers associated with this category include the difficulty of communicating these services to the homeless population and the lack of transportation needed to get to these services. A second barrier is adequate funding for providing additional staff to serve the needs of the homeless. Improvements to existing services consist of more on the ground and targeted community based events where target populations reside.

### **Addressing the emergency shelter and transitional housing needs of homeless persons**

The City and MACH continued to work together developing policies, guidelines and benchmarks to

identify, select and evaluate homeless provider agencies that are able to meet the demands of Emergency Shelter and Transitional Housing programs ensuring that their facilities and programs are compliant with the HESG regulations. In addition to using HESG funds, the City also looks for opportunities to use CDBG and HOME funds to further strengthen a homeless provider the abilities to operate Emergency Shelters and Transitional Housing. The City is in the process of addressing chronic homelessness in its internal 5-Year Homelessness Plan. This Plan will strengthen policies and procedures to better serve this population. Additionally, Community Development staff is currently drafting the City's HOME-ARP Plan and will include a combination with ESG and CDBG funding to assist in homeless services.

In PY 2021, the City funded two (2) homeless service providers (Family Sunshine Center, and Friendship Mission) that provided emergency shelter and transitional housing primarily targeting women, women with children, and women who are victims of domestic violence. Overall during PY 2021, the City used PY 2020 ESG funds and ESG-CV1 & ESG-CV2 dollars to fund homeless service providers for ESG activities to house and serve 927 homeless persons with adults and children. Each of the homeless services providers offered case managers that work with each homeless individual or family to develop an Individual Service Plan with goals and objectives that included transitional and/or permanent housing. Additional services provided to clients included education, employment, social service needs, mental health care, and healthcare. Much of the transitional and permanent housing is funded through the HUD Continuum of Care competition.

The main barrier associated with this category is inadequate funding for emergency shelter and transitional housing using regular ESG funds. Additionally, it appears that the number of homeless population of women and children is increasing without an adequate number of homeless service providers to accommodate them. Improvement to alleviate the consequences of this barrier is to cultivate and find additional private and non-private funds to support the construction of more shelters to support these programs.

**Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

In PY 2021, the City (through the allocations from the CARES Act) funded homeless service providers to provide shelter services to include education, employment, social service needs, mental health care, and healthcare. As previously mentioned, 927 persons were served during the COVID-19 pandemic. In an effort to prevent low-income individuals and families from becoming homeless, the City provided Montgomery Area Coalition for the Homeless (MACH) with HESG funds to provide rapid-rehousing assistance to those persons who are at-risk of losing their home because of the inability to pay rent,

security and/or utility deposits, utility payments, etc. MACH also received additional funding to provide rapid-rehousing activities through the Alabama Department of Economic and Community Affairs (ADECA). MACH works with members of the Homeless Coalition to make funds available not only to the general public but also to those member agencies that work with the homeless and chronic homeless moving them from emergency to transitional to permanent housing. In PY 2021, there were 138 families/individuals served through the Rapid-Rehousing Program. Each individual and family served was provided with a case manager to oversee the rehousing process involving follow-up counseling to ensure they stay housed, avoiding homelessness or near homelessness again. The biggest barrier of course is adequate funding to support staff to meet client demand. However, a secondary barrier is the 1:1 match requirement which is often difficult when supporting regular HESG funding. Improvement to the secondary barrier is identifying creative match within the guidelines whereby the City assists in providing match for the program and subrecipient. During the pandemic, the City took advantage of HUD's ESG-CV waivers to alleviate match dollars in an effort to support more of this population.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

Chronic Homeless activities are carried out through several homeless service providers in the City of Montgomery and funded primarily through the Continuum of Care (CoC) Program managed by the Montgomery Area Coalition for the Homeless (MACH). This CoC has been successful in securing funding from the City as well as ADECA over the past 10 years. These CoC funds allow homeless service providers to provide shelter for chronically homeless individuals and families first before serving newly homeless clients. Service providers in the City collaborate with each other to identify those that are chronically homeless and providing them with a unit when it becomes available. Additionally, the City plays a vital role in selecting and rating projects for CoC projects by participating as an evaluator in the CoC grant selection process. Once the individual is provided with housing, case management is provided in an effort to keep the individual in a housing unit. Rapid-rehousing is also used by many of the homeless service providers when it is appropriate.

## **CR-30 - Public Housing 91.220(h); 91.320(j)**

### **Actions taken to address the needs of public housing**

The City of Montgomery provided CDBG funding to the Montgomery Housing Authority (MHA) for infrastructure development/improvements at the Columbus Square (formerly Trenholm Court housing project) as well as Centennial Plaza (formerly Tulane Court) during its prior Five-Year Consolidated Plan. 80 rental units were produced with 72 being made available to low-income households at Columbus Square and Centennial Plaza separately. This project expands the current affordable housing stock available to low-income households and provide an opportunity to reduce MHA's waiting list.

The City will work closely with MHA (as well as other qualifying populations) during the development of its HOME-ARP Plan to be submitted during late Fall 2022.

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

The City, in coordination with the Montgomery Housing Authority (MHA), will continue to distribute information concerning affordable homeowner opportunities through the City's other entitlement programs, such as the HOME Program, available to residents of public housing as well as coordinate with public housing staff any efforts to qualify residents for homeownership. MHA also operates the Housing Choice Voucher Program (HCV) with the goal of expanding homeownership opportunities for families who are current HCV program recipients. Families must meet HUD and MHA program requirements for program participation. The Housing Choice Voucher (HCV) Program is a Federally-funded rental assistance program for low-income families, the elderly, and disabled. The HCV Program provides eligible families an opportunity to broaden their housing options in the private rental market. The objective of the HCV Homeownership Program is to assist first-time homebuyers with monthly mortgage subsidy. This program allows the family to become invested in a wealth building opportunity. In addition, MHA has several special purpose voucher programs including Homeownership and Veterans Affairs Supportive Housing (VASH).

### **Actions taken to provide assistance to troubled PHAs**

The Montgomery Housing Authority is not designated as being a troubled entity.

## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

In PY 2021, the City of Montgomery, through its Housing Codes and Inspections Department, continued its effort to remove and/or control blighted properties through demolition and firm housing code enforcement. During prior-plan years, HOME funds were committed by written Agreement with two (2) certified CHDOs to develop six (6) affordable rental units for low-income seniors on Liberty Court (West Montgomery), and to convert duplex housing through acquisition and rehabilitation to provide three (3) affordable rental units; however, due to delays and constraints resulting from dealing with the COVID-19 pandemic, none of these units have been completed to-date at this writing. CDBG funds were also allocated to this project for street/sidewalk improvements and infrastructure for development to support the affordable housing. During PY 2021, the PJ executed a HOME Program agreement with one CHDO for development, expected to be completed in year 3, of 56 multifamily units, supplementing the award of LIHTC funds.

## **Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

As a part of the consolidated planning cycle for program years 2020-2024, the City of Montgomery will determine where underserved populations are located through results from the Analysis of Impediments (AI) to Fair Housing. To reduce the number of obstacles the City of Montgomery faces from meeting the needs of the underserved populations in the community and to help improve service delivery, the Community Development Division will assist with facilitating additional citywide collaborations while coordinating the work of social service organizations; eliminating duplication of efforts; and, spearheading community-wide solutions to local needs and disseminating information, news, and data that will assist all participant organizations a part of this collaborative effort. PY 2020 CDBG funds were used during the current program year to improve infrastructure (sewer, street, sidewalks, curb and gutter) in low-income census tracts/block groups in low-income, primarily residential areas to meet the needs of the underserved. CDBG funds, as well as CDBG-CV1 & CDBG-CV3 funds, were also used to fund public service projects benefiting low-income youth and adults; services for the homeless population; provision of healthcare for uninsured/underinsured individuals; emergency home repairs for low-income homeowners; and, services provided through the use of CARES Act funding to benefit the homeless population, elderly, low-income households and areas, and legal services during the COVID-19 pandemic.

## **Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

During PY 2021, the PJ conducted or supervised the conduction of HUD Part 58 environmental reviews for up to 17 existing single family rental units wherein rehabilitation actions are proposed to be

undertaken. Upon analysis and/or inspection of the sites, observations were made to determine the likelihood of lead-based paint and/or its incipient hazards. All proposed sites that were ultimately approved to receive federal assistance funding were found to be exempt from Lead-Safe Housing Rule applicability in accordance with 24 CFR 35.115. Appropriate documentation has been retained by the PJ for each determination. On an on-going basis, any eligible and approved sites found in subsequent evaluation not to be exempt from any of the requirements of Part 35 will be inspected by a certified lead-based paint inspector and determinations will be made for all appropriate statutory compliance, where use of federal funds is proposed.

### **Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

In an effort to reduce the number of poverty-level families, the City of Montgomery continued to work and strategize with organizations such as our Continuum of Care (CoC), Community Housing Development Organization (CHDO), Public Housing Agency (PHA) and other agencies in developing plans and funding streams to reduce the number of poverty-level residents. Our strategy for awarding HUD funds is predicated on partnering with those organizations that provide the best opportunities for the City to advance its anti-poverty strategy as well as provide for opportunities for residents to improve the quality of their lives. In 2015, the City began laying foundation for a homeowner emergency rehabilitation program using CDBG funds to target low-income individuals who cannot afford to make costly repairs to their homes. Work continued in providing homeless prevention opportunities by administering rapid-rehousing funds to assist low-income individuals and families with rental assistance. In further efforts to reduce the level of poverty of families, the City has started the process of developing a Financial Empowerment Center which is focused on raising the quality of life among low income residents.

The City has been awarded two (2) grants from the Cities for Financial Empowerment Fund to start a BankOn program to help the un-bankable get into the mainstream of banking and to start a Consumer Protection program aimed protecting citizens from consumer fraud. Community Development began working with other City departments in an effort to promote business and employment opportunities through grant- funded projects (primarily construction) for minority business owners. Community Development is also working with other City departments to establish a land bank designed to strategically acquire vacant property for redevelopment activities such as affordable housing and other activities that may benefit poverty-level stricken families in the City.

### **Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

In PY 2021 the City of Montgomery and the Montgomery Area Coalition for the Homeless (MACH) have continued to work to become stronger partners. MACH is under new leadership and serves as the lead Continuum of Care (CoC) organization for the City. The new Hearth Program's regulations require both parties to work together developing policy and guidelines for homeless service providers for managing HESG activities and expending HESG funds. The new regulations call for more accountability and database management. Likewise, HOME program regulations encourage the City and its Community

Housing Development Organizations (CHDOs), as well as other housing development entities (i.e., the local Public Housing Agency (PHA)) to work closely together, sharing and trading different skill sets as it relates to the development of housing. The City of Montgomery and MACH have pledged to work closely together in developing a new strategy to combat homelessness in the City. Likewise, the City and Montgomery Housing Authority are working closely together through MHA's award by HUD's Choice Neighborhood Grant to develop additional affordable housing in the City.

**Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

The City of Montgomery continues to work to enhance coordination between public and private housing with services and resources facilitated by social service agencies. The City continues to encourage non-profit and private developers as well as capital and financial institutions to increase new residential development located near social service agencies. As transportation continues to be a barrier in connecting low-income residents to social services, the City's Transportation Division continues to work on improving routes (including route schedules) while keeping costs affordable to low-income residents, primary users of public transportation.

**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

The major impediments to overcome the effects of any impediments to the fair housing choice analysis are the abilities to support enforcement of the law and sufficient education of the public. In an effort to address the public with education of fair housing laws and regulations, the City placed fair housing posters in all of its public facilities such as libraries, City Hall and its annexes, fire stations, etc. As a part of the monitoring process of Subrecipients (including those with housing projects), Community Development staff ensures they adhere to all fair housing laws and regulations. Staff continues to stay abreast of impending changes in fair housing regulations being developed by HUD as it partners with the Central Alabama Fair Housing Center (CAFHC) annually to provide a workshop for all City employees, housing partners of the City, as well as other agencies interested in fair housing practices. During PY 2021, over 50 individuals/agencies participated in this workshop via Zoom

## **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

The City of Montgomery will utilize the standards and procedures for monitoring activities and Subrecipients as outlined in the Community Development Division's Standard Operating Procedures Manual while administering the Community Development Block Grant (CDBG), HOME Investment Partnership Act (HOME), and Emergency Solutions Grant Programs (ESG). The City will continue to use various administrative mechanisms to track and monitor the progress of HUD-funded projects that are under its control and jurisdiction. The goal is to ensure that Consolidated Plan related programs and activities are carried out in a timely manner in accordance with federal regulations and other statutory or regulatory requirements.

The primary monitoring goals of the City is to provide technical assistance, identify deficiencies, and promote corrections in order to improve, reinforce or augment the City's Consolidated Plan performance. The City will monitor all CDBG, HOME and ESG Subrecipient activities as required by HUD in accordance with the agreement between the agencies and the City, and as required by CDBG HOME and ESG regulations. Subrecipients are required to submit program and financial reports to facilitate monitoring. Annual monitoring includes ensuring that the Subrecipients comply with the terms of their agreements including income and client eligibility, reporting requirements, and timeliness. Staff will utilize both "desk-monitoring" and internal/on-site monitoring to assess the quality of the program performance over the duration of the agreement.

Other efforts will include ongoing communication with Subrecipients through the provision of on-site technical assistance when requested. In addition, frequent telephone contacts, written communications, analysis of reports and annual audits (where applicable), administrative and environmental guidance by City staff will be conducted. The City encourages minority participation wherever possible in the administration of its program activities. For example, a minority contractor database is maintained with the City of Montgomery's Engineering Department. Notices to public hearings, meetings, and Request for Quotes and Qualifications (RFQ) are sent to all businesses and organizations listed in the City of Montgomery's database.

## **Citizen Participation Plan 91.105(d); 91.115(d)**



**Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

The CAPER draft was made available for public review and comment on July 12, 2022 with copies provided at the Department of Community Development and displayed on the City of Montgomery's Website at [www.montgomeryal.gov](http://www.montgomeryal.gov) under the Department of Community Development's webpage at <https://www.montgomeryal.gov/city-government/departments/community-development/community-development-division>. As required, a fifteen-day review period was given to allow for public comments concerning the CAPER through July 27, 2022. No comments were received. Please see legal advertisement in Section CR-00.

**CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction’s program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

The City of Montgomery has not changed any of its program objectives during Program Year 2021 using CDBG, HOME, or ESG funding; however, the City substantially amended its PY 2019 Action Plan to allow for distribution of CARES Act funding to prevent, prepare for, and respond to the Coronavirus (COVID-19) pandemic. The City’s Community Development Block Grant – Coronavirus 1 & 3 (CDBG-CV) and Emergency Solutions Grant – Coronavirus 1 & 2 (ESG-CV) programs hel public hearings and stakeholder meetings to distribute CARES Act funds to assist with provision of legal services of low-income residents affected by COVID and facing homelessness and/or evictions/foreclosures; provision of medical care and supplies to uninsured and of low-income households; implementation of a Community Health Worker (CHW) program to reach Montgomery’s most vulnerable community members supplying them with chronic disease management support, hygiene kits, referral and social supports; setup and operate a temporary crisis center to quarantine homeless individuals/families during the pandemic; provision of mobile medical unit to test and track COVID as well as distribute personal protective equipment (PPE) in low-income residential areas; provision of operations and maintenance of four (4) additional homeless shelters; provision of rapid re-housing and homelessness prevention through the City’s CoC; and management of the Homeless Management and Information System (HMIS).

The City received the following HUD funding in response to the COVID-19 pandemic –

**CDBG-CV1 - \$994,449**

**CDBG-CV3 - \$1,166,553**

**ESG-CV1 - \$504,662**

**ESG-CV2 - \$1,258,634**

**Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?**

No

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**

## **CR-50 - HOME 91.520(d)**

### **Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

As announced by memorandum in April, 2020, and subsequently extended, a waiver of requirements for inspections typically required at §92.504(d), pursuant to the effects of the COVID-19 pandemic, resulted in effect that the jurisdiction inspected no HOME-assisted housing units during PY 2021. In the closing days of year **two** of the 2020-2024 Plan, the PJ completed administratin of new construction of 6 affordable rental units, for which HOME Project Completion inspections were conducted, and appropriate concerns were addressed by the owner for occupancy. The PJ will conduct the required first-12-month inspection and monitoring review, toward the corresponding period in year three. With the end of COVID-19 waivers, the PJ anticipates conducting site inspections and monitoring reviews for all of its HOME assisted units remaining under the statutory affordability period, before the end of FY 2022.

In a typical year, starting within 12 months after project completion and at least once every 3 years thereafter during the period of affordability, the PJ conducts on-site inspections of its HOME-assisted rental housing to determine compliance with the property standards of § 92.251 and to verify the information submitted by the owners in accordance with the requirements of § 92.252. Inspections are normally conducted in accordance with the inspection procedures established by the jurisdiction, as scheduled on the attached table, "CAPER HOME Rental Projects Inspections Summary - PY 2021" at CR-00.

In addition, the PJ typically conducts financial analysis reviews on all projects with ten or more HOME Assisted units, according to requirements of the 2013 HOME Final Rule. These reviews were completed during year **two**, with no findings or concerns raised. Such reviews are scheduled to be conducted again before the end of program year three.

### **Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)**

All HOME rental projects whose affordability period remains in force are verified for affirmative action plans and implementation thereof during the regularly scheduled on-site inspection visit. In the most recent inspections, none of the projects had issues, concerns, or findings with regard to affirmative action statutory requirements.

The PJ's written agreements executed for HOME consistently set forth that the owner/developer is required to conduct affirmative marketing in its operation of all housing funded by the PJ.

**Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics**

The PJ used no program income during PY 2021 for HOME or CHDO projects.

**Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)**

The PJ annually seeks opportunities to award HOME funds as gap financing to supplement Low Income Housing Tax Credit (LIHTC), and other sources of funds, whenever the proposed developments are reasonable and consistent with the current 5-year Consolidated Plan and annual Action Plan.

## CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

<b>Total Labor Hours</b>	<b>CDBG</b>	<b>HOME</b>	<b>ESG</b>	<b>HOPWA</b>	<b>HTF</b>
Total Number of Activities	1	1	0	0	0
Total Labor Hours	1,440	9,707			
Total Section 3 Worker Hours					
Total Targeted Section 3 Worker Hours					

**Table 14 – Total Labor Hours**

<b>Qualitative Efforts - Number of Activities by Program</b>	<b>CDBG</b>	<b>HOME</b>	<b>ESG</b>	<b>HOPWA</b>	<b>HTF</b>
Outreach efforts to generate job applicants who are Public Housing Targeted Workers					
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.					
Direct, on-the job training (including apprenticeships).					
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.					
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).					
Outreach efforts to identify and secure bids from Section 3 business concerns.					
Technical assistance to help Section 3 business concerns understand and bid on contracts.					
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.					
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.					
Held one or more job fairs.					
Provided or connected residents with supportive services that can provide direct services or referrals.					
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.		0			
Assisted residents with finding child care.	0	0			
Assisted residents to apply for, or attend community college or a four year educational institution.					
Assisted residents to apply for, or attend vocational/technical training.					
Assisted residents to obtain financial literacy training and/or coaching.					
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.					
Provided or connected residents with training on computer use or online technologies.					
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.					
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.					

Other.					
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**Table 15 – Qualitative Efforts - Number of Activities by Program**

**Narrative**

Section 3 data listed in table above were derived from one (1) CDBG Program activity – rehabilitation of Project Exodus, transitional housing for domestic violence victims; and, one (1) HOME Program activity – new construction of rental townhomes for the elderly population at Liberty Court.

# Attachment

## PY 2021 CAPER NOTICE

PY 2021  
CITY OF MONTGOMERY  
CAPER NOTICE

PUBLIC NOTICE

CITY OF MONTGOMERY'S  
CONSOLIDATED ANNUAL  
PERFORMANCE AND EVALUATION RE-  
PORT (CAPER)

The City of Montgomery has prepared a draft copy of the U.S. Department of Housing and Urban Development (HUD) Consolidated Annual Performance and Evaluation Report (CAPER) for Program Year (PY) 2021. This report incorporates performance reporting for the City's Community Development Block Grant (CDBG), Community Development Block Grant - Coronavirus 1 & 2 (CDBG-CV), HOME Investment Partnership (HOME), Emergency Solutions Grant (ESG), and Emergency Solutions Grant - Coronavirus 1 & 2 (ESG-CV) programs. There will be a fifteen (15) day public review period from date of this Notice so as to give the public adequate opportunity to review and comment on the report. The draft CAPER will be available for public review at the following location: City of Montgomery's Department of Community Development - 25 Washington Ave, 4th Floor, Montgomery, AL 36104. This Notice and a draft copy of the report will be posted on the City of Montgomery's website at [www.montgomeryal.gov](http://www.montgomeryal.gov) under the Department of Community Development's webpage at <http://www.montgomeryal.gov/city-government/departments/community-development/community-development-division>.

Comments concerning the CAPER must be in writing, and may be mailed to:

City of Montgomery  
Department of Community  
Development  
Community Development Division  
P. O. Box 1111  
Montgomery, AL 36101-1111  
or by email to  
[alramer@montgomeryal.gov](mailto:alramer@montgomeryal.gov)

The summary of all written comments received during the fifteen (15) day review period will be included when the CAPER is submitted to the U.S. Department of Housing and Urban Development (HUD).

NOTICIA PÚBLICA

CITY OF MONTGOMERY'S  
INFORME ANUAL CONSOLIDADO DE  
PRETABILIDAD Y EVALUACIÓN (CAPER)

La ciudad de Montgomery ha preparado un borrador del Informe Anual Consolidado de Desempeño y Evaluación (CAPER) del Departamento de Vivienda y Desarrollo Urbano (HUD) de los EE. UU. Para el año del programa (PY) 2021. Este Informe incorpora Informes de desempeño para los programas Community Development Block Grant (CDBG), Community Development Block Grant - Coronavirus 1 & 2 (CDBG-CV), HOME Investment Partnership (HOME), Emergency Solutions Grant (ESG) y Emergency Solutions Grant - Coronavirus 1 & 2 (ESG-CV). Habrá un período de revisión pública de quince (15) días a partir de la fecha de este Aviso para darle al público la oportunidad adecuada de revisar y comentar el informe. El borrador de CAPER estará disponible para revisión pública en la siguiente ubicación: Departamento de Desarrollo Comunitario de la Ciudad de Montgomery - 25 Washington Ave, 4th Floor, Montgomery, AL 36104. Este Aviso y una copia preliminar del informe se publicarán en el sitio web de la Ciudad de Montgomery en [www.montgomeryal.gov](http://www.montgomeryal.gov) en la página web del Departamento de Desarrollo Comunitario en <http://www.montgomeryal.gov/city-government/departments/community-development/community-development-division>.

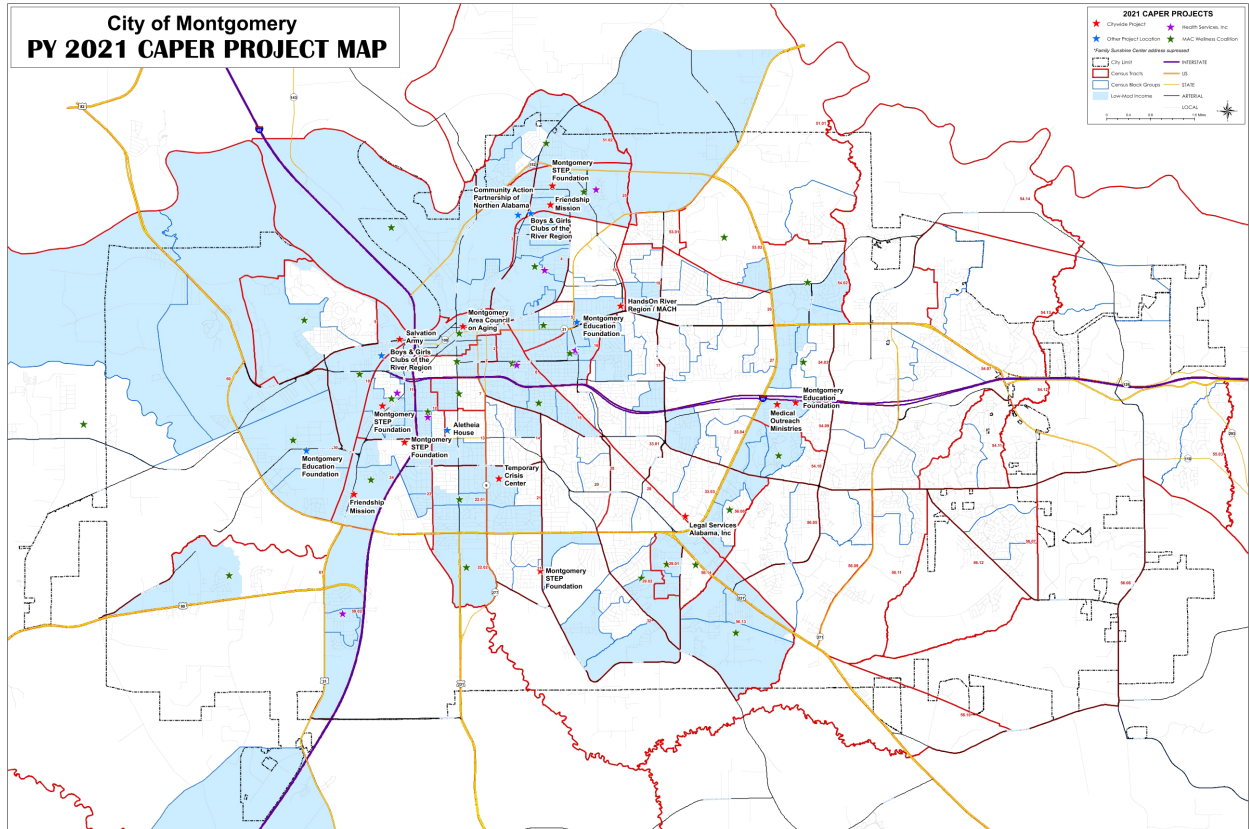
Los comentarios sobre el CAPER deben hacerse por escrito y pueden enviarse por correo a:

Ciudad de Montgomery  
Departamento de Desarrollo  
Comunitario  
División de Desarrollo Comunitario  
P. O. Box 1111  
Montgomery, AL 36101-1111  
o por correo electrónico a  
[alramer@montgomeryal.gov](mailto:alramer@montgomeryal.gov)

El resumen de todos los comentarios escritos recibidos durante el período de revisión de quince (15) días se incluirá cuando el CAPER se presente al Departamento de Vivienda y Desarrollo Urbano de los EE. UU. (HUD).  
Mont. Adm. 7/12  
000331525



# PY 2021 CAPER MAP



# **PY 2021 CAPER HOME RENTAL PROJECTS INSPECTION SUMMARY**

### CAPER HOME Rental Projects Inspections Summary - PY 2021

PROJECT NAME & NUMBER	ADDRESS	LAST INSPECTION RESULTS	AFF. PERIOD ENDS:	LAST INSP. (PY)	NEXT INSP. (PY)
Lanier Place 2.1 HP-14-13	1782 E.D. Nixon Avenue 36108	Inspected; no issues (11 units)	2039	2018	2022 (COVID waiver)
Lanier Place 2.2 HP-15-10	1782 E.D. Nixon Avenue 36108	Inspected; no issues (7 units)	2036	2018	2022 (COVID waiver)
Lanier Place 2.3 HP-16-10	1782 E.D. Nixon Avenue 36108	First Anniversary Inspection & Financial Review of Rental Operations (9 units)	2039	2018	2022 (COVID waiver)
Opportunity Gardens Homes HP-08-17	Ashley Road at Opportune Lane 36108	Inspected; no issues (7 units)	2035	2018	2022 (COVID waiver)
NSP-Amanda RR (formerly Garden Sq.) HP-10-23	273 Amanda Loop	Inspected; no issues (6 units)	2036	2018	2022 (COVID waiver)
Heritage View Apts. HP-10-12	403 Wade St. 36105	Inspected; no issues, findings or concerns.	2032	2019	2022
Estates at Northampton Apts. HP-09-16	5685 Express Dr. 36116	Inspected; no issues, findings or concerns.	2032	2019	2022
Sherwood Apts. HP-08-16	4921 Hatton Ave. 36108	Inspected; no issues, findings or concerns.	2024	2019	2022
VOA Montgomery Group Home HP-07-19	1926 Bryan St. 36106	Inspected; no issues, findings or concerns.	2032	2019	2022
Capitol Hts. Place II HP-07-29	149 South Panama St. 36107	Inspected; no issues, findings or concerns.	2028	2019	2022
Community Village Homes HP-02-03	3000 Reunion St. 36116	Inspected; minor maintenance issues resolved.	2030	2019	2022
McInnis Village III HP-02-04	4432 Nordale Dr. 36116	Inspected; no issues, findings or concerns.	2025	2019	2022
Exodus Community HP-99-04	(Suppressed)	Inspected; no issues, findings or concerns.	2025	2019	2022

# PR 26 CDBG ü CDBG-CV - PY 2021



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2021  
 MONTGOMERY, AL

DATE: 09/30/21  
 TIME: 13:59  
 PAGE: 1

<b>RT I: SUMMARY OF CDBG RESOURCES</b>	
UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	1,565,039.70
ENTITLEMENT GRANT	1,744,958.00
SURPLUS URBAN RENEWAL	0.00
SECTION 108 GUARANTEED LOAN FUNDS	0.00
CURRENT YEAR PROGRAM INCOME	0.00
CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
TOTAL AVAILABLE (SUM, LINES 01-07)	3,310,797.70
<b>RT II: SUMMARY OF CDBG EXPENDITURES</b>	
DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,157,370.34
ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	1,157,370.34
DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	329,374.65
DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
TOTAL EXPENDITURES (SUM, LINES 11-14)	1,486,744.99
UNEXPENDED BALANCE (LINE 03 - LINE 15)	1,824,052.71
<b>RT III: LOW/MOD BENEFIT THIS REPORTING PERIOD</b>	
EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
DISBURSED FOR OTHER LOW/MOD ACTIVITIES	854,720.19
ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	854,720.19
PERCENT LOW/MOD CREDIT (LINE 21/LINE 13)	73.85%
<b>W/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS</b>	
PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2020 PY: 2021 PY: 2022
CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 23/LINE 24)	0.00%
<b>RT IV: PUBLIC SERVICE (PS) CAP CALCULATIONS</b>	
DISBURSED IN IDIS FOR PUBLIC SERVICES	224,520.00
PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	224,520.00
ENTITLEMENT GRANT	1,744,958.00
PRIOR YEAR PROGRAM INCOME	0.00
ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,744,958.00
PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	12.87%
<b>RT V: PLANNING AND ADMINISTRATION (PA) CAP</b>	
DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	329,374.65
PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 + LINE 40)	329,374.65
ENTITLEMENT GRANT	1,744,958.00
CURRENT YEAR PROGRAM INCOME	0.00
ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,744,958.00
PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	18.88%



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDEG Financial Summary Report  
 Program Year 2021  
 MONTGOMERY, AL

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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17  
 Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18  
 Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Line	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
20	6	1319	6511577	Project Eodius (2020) Family Sunshine Center	03C	LHC	\$60,000.00
20	6	1319	6500148	Project Eodius (2020) Family Sunshine Center	03C	LHC	\$60,000.00
20	6	1319	6567510	Project Eodius (2020) Family Sunshine Center	03C	LHC	\$51,793.67
20	6	1319	6593112	Project Eodius (2020) Family Sunshine Center	03C	LHC	\$51,793.67
20	6	1319	6625263	Project Eodius (2020) Family Sunshine Center	03C	LHC	\$51,793.66
					03C	Matrix Code	\$275,381.00
19	6	1303	6534412	Calmar Drive Community Center	03E	LMA	\$144,905.00
19	6	1303	6602019	Calmar Drive Community Center	03E	LMA	\$27,019.43
19	6	1303	6604580	Calmar Drive Community Center	03E	LMA	\$1,410.73
19	6	1303	6607316	Calmar Drive Community Center	03E	LMA	\$815.90
19	6	1303	6629917	Calmar Drive Community Center	03E	LMA	\$3,025.40
					03E	Matrix Code	\$176,846.46
25	4	1314	6528950	Citywide Street Improvements (2020)	03K	LMA	\$7,982.27
25	4	1314	6534356	Citywide Street Improvements (2020)	03K	LMA	\$1,144.00
25	4	1314	6535633	Citywide Street Improvements (2020)	03K	LMA	\$364.00
25	4	1314	6538825	Citywide Street Improvements (2020)	03K	LMA	\$9,143.46
25	4	1314	6538913	Citywide Street Improvements (2020)	03K	LMA	\$32,118.25
25	4	1314	6551536	Citywide Street Improvements (2020)	03K	LMA	\$11,568.46
25	4	1314	6577388	Citywide Street Improvements (2020)	03K	LMA	\$2,552.00
25	4	1314	6579569	Citywide Street Improvements (2020)	03K	LMA	\$644.00
25	4	1314	6588645	Citywide Street Improvements (2020)	03K	LMA	\$1,584.00
25	4	1314	6588658	Citywide Street Improvements (2020)	03K	LMA	\$19,306.85
25	4	1314	6593023	Citywide Street Improvements (2020)	03K	LMA	\$2,219.64
25	4	1314	6593369	Citywide Street Improvements (2020)	03K	LMA	\$1,817.63
25	4	1314	6593631	Citywide Street Improvements (2020)	03K	LMA	\$1,857.32
25	4	1314	6602021	Citywide Street Improvements (2020)	03K	LMA	\$95.81
25	4	1314	6622602	Citywide Street Improvements (2020)	03K	LMA	\$680.00
25	4	1314	6625260	Citywide Street Improvements (2020)	03K	LMA	\$180.00
25	4	1314	6628980	Citywide Street Improvements (2020)	03K	LMA	\$920.00
25	4	1314	6632192	Citywide Street Improvements (2020)	03K	LMA	\$2,200.00
25	4	1314	6637171	Citywide Street Improvements (2020)	03K	LMA	\$1,405.00
25	4	1314	6640444	Citywide Street Improvements (2020)	03K	LMA	\$1,628.00
25	4	1314	6644135	Citywide Street Improvements (2020)	03K	LMA	\$77,338.04
					03K	Matrix Code	\$177,972.73
21	1	1330	6560156	Boys & Girls Clubs of the River Region (21)	05D	LHC	\$31,304.72
21	1	1330	6582837	Boys & Girls Clubs of the River Region (21)	05D	LHC	\$6,577.41
21	1	1330	6589823	Boys & Girls Clubs of the River Region (21)	05D	LHC	\$6,571.87
21	1	1330	6602017	Boys & Girls Clubs of the River Region (21)	05D	LHC	\$13,433.06
21	1	1330	6622994	Boys & Girls Clubs of the River Region (21)	05D	LHC	\$13,101.44
21	1	1330	6642726	Boys & Girls Clubs of the River Region (21)	05D	LHC	\$4,011.51
21	2	1331	6603094	Montgomery Education Foundation (2021) City Youth Mentoring Program	05D	LHC	\$75,020.00
					05D	Matrix Code	\$150,000.00
21	3	1329	6557158	Montgomery STEP Foundation (2021)	05I	LNC	\$17,739.01
21	3	1329	6567529	Montgomery STEP Foundation (2021)	05I	LNC	\$8,194.11
21	3	1329	6577425	Montgomery STEP Foundation (2021)	05I	LNC	\$7,735.17
21	3	1329	6593041	Montgomery STEP Foundation (2021)	05I	LNC	\$7,848.63
21	3	1329	6594721	Montgomery STEP Foundation (2021)	05I	LNC	\$8,207.70
21	3	1329	6607319	Montgomery STEP Foundation (2021)	05I	LNC	\$7,771.16
21	3	1329	6619030	Montgomery STEP Foundation (2021)	05I	LNC	\$8,943.07
21	3	1329	6637175	Montgomery STEP Foundation (2021)	05I	LNC	\$8,091.15
					05I	Matrix Code	\$74,520.00
							\$854,720.19

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Line	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
21	1	1330	6560156	No	Boys & Girls Clubs of the River Region (21)	B21MC010017	EN	05D	LHC	\$31,304.72



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Line Item	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
21	1	1330	6582837	No	Boys & Girls Clubs of the River Region (21)	B21MCO10007	EN	05D	LMC	\$6,577.41
21	1	1330	6589023	No	Boys & Girls Clubs of the River Region (21)	B21MCO10007	EN	05D	LMC	\$6,571.87
21	1	1330	6602017	No	Boys & Girls Clubs of the River Region (21)	B21MCO10007	EN	05D	LMC	\$13,433.05
21	1	1330	6622994	No	Boys & Girls Clubs of the River Region (21)	B21MCO10007	EN	05D	LMC	\$13,101.44
21	1	1330	6642726	No	Boys & Girls Clubs of the River Region (21)	B21MCO10007	EN	05D	LMC	\$4,011.51
21	2	1331	6563094	No	Montgomery Education Foundation (2021) City Youth Mentoring Program	B21MCO10007	EN	05D	LMC	\$75,000.00
<b>Matrix Code</b>										
<b>\$150,000.00</b>										
21	3	1329	6557158	No	Montgomery STEP Foundation (2021)	B21MCO10007	EN	05I	LMC	\$17,739.01
21	3	1329	6567529	No	Montgomery STEP Foundation (2021)	B21MCO10007	EN	05I	LMC	\$8,194.11
21	3	1329	6577425	No	Montgomery STEP Foundation (2021)	B21MCO10007	EN	05I	LMC	\$7,725.17
21	3	1329	6591041	No	Montgomery STEP Foundation (2021)	B21MCO10007	EN	05I	LMC	\$7,848.63
21	3	1329	6597471	No	Montgomery STEP Foundation (2021)	B21MCO10007	EN	05I	LMC	\$8,207.70
21	3	1329	6607319	No	Montgomery STEP Foundation (2021)	B21MCO10007	EN	05I	LMC	\$7,771.16
21	3	1329	6619030	No	Montgomery STEP Foundation (2021)	B21MCO10007	EN	05I	LMC	\$8,943.07
21	3	1329	6637175	No	Montgomery STEP Foundation (2021)	B21MCO10007	EN	05I	LMC	\$6,081.15
<b>Matrix Code</b>										
<b>\$74,520.00</b>										
<b>\$224,520.00</b>										
<b>\$224,520.00</b>										

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Line Item	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
21	6	1328	6545348	CDBG Administration (2021)	21A		\$9,909.21
21	6	1328	6545357	CDBG Administration (2021)	21A		\$1,766.64
21	6	1328	6545378	CDBG Administration (2021)	21A		\$4,429.96
21	6	1328	6545384	CDBG Administration (2021)	21A		\$11,928.83
21	6	1328	6545391	CDBG Administration (2021)	21A		\$8,395.00
21	6	1328	6545395	CDBG Administration (2021)	21A		\$836.82
21	6	1328	6545399	CDBG Administration (2021)	21A		\$1,548.00
21	6	1328	6545659	CDBG Administration (2021)	21A		\$950.19
21	6	1328	6545678	CDBG Administration (2021)	21A		\$1,244.34
21	6	1328	6545961	CDBG Administration (2021)	21A		\$8,082.63
21	6	1328	6545979	CDBG Administration (2021)	21A		\$2,112.71
21	6	1328	6551712	CDBG Administration (2021)	21A		\$16.96
21	6	1328	6553246	CDBG Administration (2021)	21A		\$6,062.62
21	6	1328	6553250	CDBG Administration (2021)	21A		\$2,196.50
21	6	1328	6553262	CDBG Administration (2021)	21A		\$197.58
21	6	1328	6554431	CDBG Administration (2021)	21A		\$104.24
21	6	1328	6562164	CDBG Administration (2021)	21A		\$339.10
21	6	1328	6562616	CDBG Administration (2021)	21A		\$7,740.53
21	6	1328	6562620	CDBG Administration (2021)	21A		\$3,408.36
21	6	1328	6567533	CDBG Administration (2021)	21A		\$175.84
21	6	1328	6568079	CDBG Administration (2021)	21A		\$4,295.25
21	6	1328	6568087	CDBG Administration (2021)	21A		\$7,746.50
21	6	1328	6568099	CDBG Administration (2021)	21A		\$3,408.38
21	6	1328	6570665	CDBG Administration (2021)	21A		\$1,494.72
21	6	1328	6571945	CDBG Administration (2021)	21A		\$7,746.51
21	6	1328	6571949	CDBG Administration (2021)	21A		\$3,408.38
21	6	1328	6577353	CDBG Administration (2021)	21A		\$7,746.51
21	6	1328	6577355	CDBG Administration (2021)	21A		\$463.34
21	6	1328	6577357	CDBG Administration (2021)	21A		\$3,411.83
21	6	1328	6578456	CDBG Administration (2021)	21A		\$94.58
21	6	1328	6579576	CDBG Administration (2021)	21A		\$22.53
21	6	1328	6583806	CDBG Administration (2021)	21A		\$1,362.89
21	6	1328	6583808	CDBG Administration (2021)	21A		\$7,746.51
21	6	1328	6583815	CDBG Administration (2021)	21A		\$2,375.61
21	6	1328	6583839	CDBG Administration (2021)	21A		\$285.00
21	6	1328	6588005	CDBG Administration (2021)	21A		\$8,033.08
21	6	1328	6588056	CDBG Administration (2021)	21A		\$3,962.08
21	6	1328	6588059	CDBG Administration (2021)	21A		\$841.84
21	6	1328	6589038	CDBG Administration (2021)	21A		\$189.74
21	6	1328	6589522	CDBG Administration (2021)	21A		\$8,033.08
21	6	1328	6589523	CDBG Administration (2021)	21A		\$1,236.04
21	6	1328	6589524	CDBG Administration (2021)	21A		\$3,828.67
21	6	1328	6593141	CDBG Administration (2021)	21A		\$78.35



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in nr	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
21	6	1328	6593385	CDBG Administration (2021)	21A		\$503.98
21	6	1328	6594167	CDBG Administration (2021)	21A		\$59.18
21	6	1328	6597546	CDBG Administration (2021)	21A		\$8,093.69
21	6	1328	6597947	CDBG Administration (2021)	21A		\$286.46
21	6	1328	6597960	CDBG Administration (2021)	21A		\$3,510.86
21	6	1328	6601510	CDBG Administration (2021)	21A		\$8,093.69
21	6	1328	6601511	CDBG Administration (2021)	21A		\$66.67
21	6	1328	6601512	CDBG Administration (2021)	21A		\$3,496.00
21	6	1328	6602018	CDBG Administration (2021)	21A		\$752.24
21	6	1328	6604730	CDBG Administration (2021)	21A		\$78.67
21	6	1328	6605244	CDBG Administration (2021)	21A		\$4,146.73
21	6	1328	6606911	CDBG Administration (2021)	21A		\$10,211.31
21	6	1328	6606912	CDBG Administration (2021)	21A		\$815.10
21	6	1328	6606915	CDBG Administration (2021)	21A		\$4,992.19
21	6	1328	6607322	CDBG Administration (2021)	21A		\$174.84
21	6	1328	6612332	CDBG Administration (2021)	21A		\$839.93
21	6	1328	6612346	CDBG Administration (2021)	21A		\$7,464.67
21	6	1328	6612347	CDBG Administration (2021)	21A		\$3,316.21
21	6	1328	6618369	CDBG Administration (2021)	21A		\$2,098.29
21	6	1328	6618373	CDBG Administration (2021)	21A		\$5,473.20
21	6	1328	6620503	CDBG Administration (2021)	21A		\$9,764.84
21	6	1328	6623015	CDBG Administration (2021)	21A		\$661.67
21	6	1328	6623799	CDBG Administration (2021)	21A		\$12,353.23
21	6	1328	6623801	CDBG Administration (2021)	21A		\$6,881.35
21	6	1328	6623805	CDBG Administration (2021)	21A		\$1,020.15
21	6	1328	6625526	CDBG Administration (2021)	21A		\$201.41
21	6	1328	6628993	CDBG Administration (2021)	21A		\$1,543.54
21	6	1328	6629600	CDBG Administration (2021)	21A		\$4,623.66
21	6	1328	6631477	CDBG Administration (2021)	21A		\$12,363.22
21	6	1328	6631481	CDBG Administration (2021)	21A		\$5,496.84
21	6	1328	6632204	CDBG Administration (2021)	21A		\$1,419.49
21	6	1328	6654070	CDBG Administration (2021)	21A		\$16,237.41
							\$329,374.65
Total							\$329,374.65



<b>ART I: SUMMARY OF CDBG-CV RESOURCES</b>	
1 CDBG-CV GRANT	2,161,002.00
2 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
3 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
4 TOTAL AVAILABLE (SUM, LINES 01-03)	2,161,002.00
<b>ART II: SUMMARY OF CDBG-CV EXPENDITURES</b>	
5 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,150,830.26
6 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	39,822.26
7 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
8 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	1,190,652.52
9 UNEXPENDED BALANCE (LINE 04 - LINE 8 )	970,349.48
<b>ART III: LOW/MOD BENEFIT FOR THE CDBG-CV GRANT</b>	
10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,150,830.26
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	1,150,830.26
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	1,150,830.26
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	100.00%
<b>ART IV: PUBLIC SERVICE (PS) CALCULATIONS</b>	
16 DISBURSED IN IDIS FOR PUBLIC SERVICES	1,150,830.26
17 CDBG-CV GRANT	2,161,002.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	53.25%
<b>ART V: PLANNING AND ADMINISTRATION (PA) CAP</b>	
19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	39,822.26
20 CDBG-CV GRANT	2,161,002.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	1.84%





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**LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10**

Report returned no data.

**LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11**

Report returned no data.

**LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	16	1307	6438271	Health Services, Inc. CDBG-CV (2018)	05M	LMA	\$434,587.00
			6487930	Health Services, Inc. CDBG-CV (2018)	05M	LMA	\$9,015.00
	17	1306	6423815	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$276.62
			6427702	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$3,413.28
			6434068	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$1,736.66
			6441980	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$1,914.28
			6453413	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$15,916.92
			6471061	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$12,805.89
			6474551	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$5,335.29
			6486332	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$478.16
			6495384	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$888.00
			6527825	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$18,214.90
	18	1320	6497907	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$50,745.20
			6530154	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$10,871.78
			6538719	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$36,029.34
			6551469	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$10,929.66
			6551481	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$7,319.79
			6560105	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$2,839.00
			19	1308	6486341	Temporary Crisis Center - CDBG-CV (2018)	03T
	6486354	Temporary Crisis Center - CDBG-CV (2018)			03T	LMC	\$2,048.87
	6487948	Temporary Crisis Center - CDBG-CV (2018)			03T	LMC	\$4,393.73
	6487959	Temporary Crisis Center - CDBG-CV (2018)			03T	LMC	\$2,048.87
	6480228	Temporary Crisis Center - CDBG-CV (2018)			03T	LMC	\$2,048.87
	6485327	Temporary Crisis Center - CDBG-CV (2018)			03T	LMC	\$4,120.90
	6485338	Temporary Crisis Center - CDBG-CV (2018)			03T	LMC	\$2,048.87
	6485355	Temporary Crisis Center - CDBG-CV (2018)			03T	LMC	\$4,120.90
	6485367	Temporary Crisis Center - CDBG-CV (2018)			03T	LMC	\$515.47
	6487970	Temporary Crisis Center - CDBG-CV (2018)			03T	LMC	\$4,120.90
	6487973	Temporary Crisis Center - CDBG-CV (2018)			03T	LMC	\$4,120.90
	6487975	Temporary Crisis Center - CDBG-CV (2018)			03T	LMC	\$1,253.07
	6487979	Temporary Crisis Center - CDBG-CV (2018)			03T	LMC	\$626.54
	8500124	Temporary Crisis Center - CDBG-CV (2019)			03T	LMC	\$77.82
	8503189	Temporary Crisis Center - CDBG-CV (2019)			03T	LMC	\$1,253.07
	8503217	Temporary Crisis Center - CDBG-CV (2019)			03T	LMC	\$165.82
	8503276	Temporary Crisis Center - CDBG-CV (2019)			03T	LMC	\$4,673.67
	8505890	Temporary Crisis Center - CDBG-CV (2019)			03T	LMC	\$3,416.08
	8505896	Temporary Crisis Center - CDBG-CV (2019)			03T	LMC	\$2,302.02
	8505899	Temporary Crisis Center - CDBG-CV (2019)			03T	LMC	\$1,253.07
	8505902	Temporary Crisis Center - CDBG-CV (2019)			03T	LMC	\$499.56
	8510886	Temporary Crisis Center - CDBG-CV (2019)			03T	LMC	\$1,236.27
	8510879	Temporary Crisis Center - CDBG-CV (2019)			03T	LMC	\$1,253.07
	8511485	Temporary Crisis Center - CDBG-CV (2019)			03T	LMC	\$2,550.71
	8511486	Temporary Crisis Center - CDBG-CV (2019)			03T	LMC	\$1,253.07
	8511482	Temporary Crisis Center - CDBG-CV (2019)			03T	LMC	\$672.76
	8514208	Temporary Crisis Center - CDBG-CV (2019)			03T	LMC	\$1,134.35
	8514280	Temporary Crisis Center - CDBG-CV (2019)			03T	LMC	\$2,664.38
	8518467	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,173.51		
	8518595	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$3,288.08		
	8518597	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$3,016.08		
	8518800	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07		
8518802	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07			



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Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
19	19	1308	6518605	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6518612	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$503.62
			6518614	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$495.99
			6527742	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6527748	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$495.99
			6527865	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6527871	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$4,807.43
			6530228	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6534391	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6538732	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$3,000.28
			6541033	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6545753	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6549480	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$504.14
			6551519	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6551528	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6554203	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6560108	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6562923	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6562925	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6562929	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$504.15
			6567402	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6567458	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6570846	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6571821	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$504.15
			6577370	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,506.14
			6578396	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6582826	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$504.15
			6588619	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,074.08
			6592563	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6592567	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6592568	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6593128	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6593348	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6593355	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6596368	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$604.15
			6602014	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,606.14
			6604629	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$3,010.29
			6612230	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,506.14
			6617876	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6617882	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$507.28
			6618536	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6622267	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6625185	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6625227	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$3,427.19
			6628821	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6632003	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$507.28
			6638524	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,975.00
			6640419	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,732.28
			6641040	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,575.00
			6642802	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$565.22
			6650314	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,925.00
			6650315	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,732.28
	21	1325	6579571	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)	05C	LMC	\$9,251.36
			6594820	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)	05C	LMC	\$5,169.23
			6597462	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)	05C	LMC	\$13,490.75
			6638603	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)	05C	LMC	\$18,616.89
			6640453	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)	05C	LMC	\$9,913.38
			6650320	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)	05C	LMC	\$8,630.82
	22	1326	6579575	Medical Outreach Ministries (MOM) (CDBG-CV3)	05M	LMC	\$26,477.02
			6582834	Medical Outreach Ministries (MOM) (CDBG-CV3)	05M	LMC	\$45,026.38
			6612286	Medical Outreach Ministries (MOM) (CDBG-CV3)	05M	LMC	\$17,683.02



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an Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount		
119	22	1328	6513205	Medical Outreach Ministries (MOM) (CDBG-CV3)	05M	LMC	\$11,647.52		
			6828990	Medical Outreach Ministries (MOM) (CDBG-CV3)	05M	LMC	\$11,640.28		
			6540464	Medical Outreach Ministries (MOM) (CDBG-CV3)	05M	LMC	\$18,679.73		
	23	1327	6583115	Montgomery Area Community Wellness Coalition (CDBG-CV3)	05M	LMC	\$8,146.37		
			6802016	Montgomery Area Community Wellness Coalition (CDBG-CV3)	05M	LMC	\$48,593.56		
			6612262	Montgomery Area Community Wellness Coalition (CDBG-CV3)	05M	LMC	\$14,315.91		
			6613123	Montgomery Area Community Wellness Coalition (CDBG-CV3)	05M	LMC	\$98,193.83		
			6550321	Montgomery Area Community Wellness Coalition (CDBG-CV3)	05M	LMC	\$23,033.98		
									<b>\$1,150,830.28</b>
			Total						

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

an Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount		
119	16	1307	6438271	Health Services, Inc. CDBG-CV (2019)	05M	LMA	\$434,587.03		
			6467830	Health Services, Inc. CDBG-CV (2019)	05M	LMA	\$9,015.00		
	17	1306	6423815	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$276.82		
			6427702	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$3,413.28		
			6434068	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$1,736.66		
			6441980	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$1,914.28		
			6453413	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$15,818.92		
			6471061	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$12,606.89		
			6474651	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$5,336.29		
			6488332	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$478.16		
			6495384	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$668.00		
			6527825	Montgomery Area Council on Aging (MACOA) - CDBG-CV (2019)	05A	LMC	\$18,214.90		
			18	1320	6497507	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$50,745.20
					6530154	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$10,871.78
					6538719	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$38,029.34
					6551469	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$10,029.66
					6551481	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$7,319.79
					6560105	Friendship Mission Inc. (CDBG-CV)	03T	LMC	\$2,639.00
					19	1308	6486341	Temporary Crisis Center - CDBG-CV (2019)	03T
	6486354	Temporary Crisis Center - CDBG-CV (2019)					03T	LMC	\$2,048.67
	6487948	Temporary Crisis Center - CDBG-CV (2019)					03T	LMC	\$4,303.73
	6487958	Temporary Crisis Center - CDBG-CV (2019)					03T	LMC	\$2,048.67
	6480228	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC			\$2,048.67		
	6495327	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC			\$4,120.90		
	6495339	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC			\$2,048.67		
	6495355	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC			\$4,120.90		
	6495367	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC			\$515.47		
	6497970	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC			\$4,120.90		
	6497973	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC			\$4,120.90		
	6497975	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC			\$1,253.07		
	6497979	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC			\$626.54		
	6500124	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC			\$77.62		
	6503189	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC			\$1,253.07		
	6503217	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$185.92				
	6503276	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$4,873.67				
	6505890	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$3,416.08				
	6505896	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,302.02				
	6505899	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07				
	6505902	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$489.56				
	6510666	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,236.27				
	6510679	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07				
	6511485	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,550.71				
	6511486	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07				
	6511492	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$672.76				
	6514208	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,134.35				
	6514280	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,664.38				



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	19	1308	6516467	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,173.51
			6518595	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$3,286.08
			6518597	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$3,016.08
			6518600	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6518602	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6518605	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6518612	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$503.82
			6518614	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$495.99
			6527742	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6527748	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$495.99
			6527865	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6527871	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$4,807.43
			6530228	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6534391	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6538732	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$3,000.28
			6541033	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6545753	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6549460	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$504.14
			6551519	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6551528	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6554203	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6560108	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6562923	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6562925	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6562929	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$504.15
			6567402	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6567458	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6570646	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6571821	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$504.15
			6577370	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,506.14
			6578396	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6582826	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$504.15
			6588619	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,074.06
			6592563	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6592567	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6592568	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6593128	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6593348	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6593355	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6596368	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$504.15
			6602014	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,506.14
			6604629	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$3,010.29
			6612230	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,506.14
			6617876	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6617882	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$507.28
			6618536	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6622267	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6625195	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6625227	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$3,427.19
			6628921	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,253.07
			6632003	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$507.28
			6638524	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$2,975.00
			6640419	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,732.28
			6641040	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,575.00
			6642902	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$555.22
			6650314	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,925.00
			6650315	Temporary Crisis Center - CDBG-CV (2019)	03T	LMC	\$1,732.28
	21	1325	6579571	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)	05C	LMC	\$8,251.36
			6594820	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)	05C	LMC	\$5,169.23
			6597462	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)	05C	LMC	\$13,490.75
			6638603	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)	05C	LMC	\$18,616.69



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an Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
19	21	1325	6640453	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)	05C	LMC	\$9,913.38
			6650320	Legal Services Alabama, Inc. (LSA) (CDBG-CV3)	05C	LMC	\$8,630.82
	22	1326	6579575	Medical Outreach Ministries (MOM) (CDBG-CV3)	05M	LMC	\$26,477.02
			6582834	Medical Outreach Ministries (MOM) (CDBG-CV3)	05M	LMC	\$45,026.38
			6612286	Medical Outreach Ministries (MOM) (CDBG-CV3)	05M	LMC	\$17,683.02
			6613205	Medical Outreach Ministries (MOM) (CDBG-CV3)	05M	LMC	\$11,647.52
			6628990	Medical Outreach Ministries (MOM) (CDBG-CV3)	05M	LMC	\$11,640.28
			6640464	Medical Outreach Ministries (MOM) (CDBG-CV3)	05M	LMC	\$18,679.73
	23	1327	6593116	Montgomery Area Community Wellness Coalition (CDBG-CV3)	05M	LMC	\$9,146.37
			6602016	Montgomery Area Community Wellness Coalition (CDBG-CV3)	05M	LMC	\$48,593.55
			6612262	Montgomery Area Community Wellness Coalition (CDBG-CV3)	05M	LMC	\$14,315.91
			6613123	Montgomery Area Community Wellness Coalition (CDBG-CV3)	05M	LMC	\$69,193.83
			6650321	Montgomery Area Community Wellness Coalition (CDBG-CV3)	05M	LMC	\$23,033.98
Total							

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

an Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
19	20	1305	6431228	CDBG-CV Administration - 2019	21A		\$556.78
			6437015	CDBG-CV Administration - 2019	21A		\$2,959.36
			6449195	CDBG-CV Administration - 2019	21A		\$2,643.84
			6470984	CDBG-CV Administration - 2019	21A		\$135.60
			6471088	CDBG-CV Administration - 2019	21A		\$69.89
			6474596	CDBG-CV Administration - 2019	21A		\$1,136.80
			6477265	CDBG-CV Administration - 2019	21A		\$1,605.73
			6477276	CDBG-CV Administration - 2019	21A		\$1,648.36
			6480989	CDBG-CV Administration - 2019	21A		\$1,307.32
			6481087	CDBG-CV Administration - 2019	21A		\$1,477.64
			6486380	CDBG-CV Administration - 2019	21A		\$1,136.80
			6487954	CDBG-CV Administration - 2019	21A		\$1,136.80
			6490246	CDBG-CV Administration - 2019	21A		\$41.80
			6490249	CDBG-CV Administration - 2019	21A		\$75.82
			6495341	CDBG-CV Administration - 2019	21A		\$1,136.80
			6495342	CDBG-CV Administration - 2019	21A		\$1,136.80
			6498401	CDBG-CV Administration - 2019	21A		\$1,136.80
			6498424	CDBG-CV Administration - 2019	21A		\$1,136.80
			6498437	CDBG-CV Administration - 2019	21A		\$23.69
			6503247	CDBG-CV Administration - 2019	21A		\$1,150.00
			6503279	CDBG-CV Administration - 2019	21A		\$1,776.25
			6505876	CDBG-CV Administration - 2019	21A		\$1,477.84
			6505905	CDBG-CV Administration - 2019	21A		\$1,136.80
			6510661	CDBG-CV Administration - 2019	21A		\$1,648.36
			6511605	CDBG-CV Administration - 2019	21A		\$3,507.75
			6514276	CDBG-CV Administration - 2019	21A		\$3,566.71
			6518617	CDBG-CV Administration - 2019	21A		\$1,968.09
			6527873	CDBG-CV Administration - 2019	21A		\$1,349.95
			6535593	CDBG-CV Administration - 2019	21A		\$699.63
			6551453	CDBG-CV Administration - 2019	21A		\$169.00
			6556018	CDBG-CV Administration - 2019	21A		\$119.98
			6556120	CDBG-CV Administration - 2019	21A		\$30.00
			6562931	CDBG-CV Administration - 2019	21A		\$279.00
Total							<b>\$39,822.29</b>

# ESG-CV SAGE - PY 2022



HUD ESG-CV

Grant: ESG: Montgomery - AL - Report Type: ESG-CV

**Report Date Range**

4/1/2022 to 6/30/2022

**Report first submitted to HUD on**

7/27/2022

**Reporting Requirements Identified**

Have you executed your ESG-CV Grant Agreement? **Yes**

Have you made any expenditures? **Yes**

Identify the expenditures made to date **HMIS, Admin, Emergency Shelter, Rapid Re Housing, Homelessness Prevention**

**HMIS/VSP Contacts Identified**

Organization	HMIS/VSP ID	VSP?	Contact Name	Contact Email	Contact Phone
Family Sunshine Center	FSC	Yes	Laura Reid	lrcn@familysunshine.org	(334)206-2153
HandsOn River Region	HONRR	No	Tasha Cooper	tcooper@handsonriverregion.org	(334)264-3335

Project and Bundle List Component Type	Subrecipient	Project Name	Project Funding?	Start Date	End Date	USIS ID	USIS Full Name	USIP?	Bundle Quantity	Bundle BARR?	Bundle Component
Emergency Shelter (CV)	City of Montgomery	Family Sunshine Center ESG CV 1 TH phase 2	Y	10/1/2020	FSC	Family Sunshine Center	Yes	ESCEE CV1	Yes	ESCEE CV2	ESCEE CV2
Emergency Shelter (CV)	City of Montgomery	Family Sunshine Center ESG CV 1 TH phase 1	Y	10/1/2020	FSC	Family Sunshine Center	Yes	ESCEE CV1	Yes	ESCEE CV2	ESCEE CV2
Emergency Shelter (CV)	City of Montgomery	Family Sunshine Center ESG CV 2 TH phase 2	Y	2/1/2022	FSC	Family Sunshine Center	Yes	ESCEE CV1	Yes	ESCEE CV3	ESCEE CV3
Emergency Shelter (CV)	City of Montgomery	Family Sunshine Center ESG CV 2 TH phase 1	Y	2/1/2022	FSC	Family Sunshine Center	Yes	ESCEE CV1	Yes	ESCEE CV3	ESCEE CV3
Emergency Shelter (CV)	City of Montgomery	Family Sunshine Center ESG CV	Y	10/1/2020	FSC	Family Sunshine Center	Yes	ESCEE CV1	Yes	ESCEE CV2	ESCEE CV2
Emergency Shelter (CV)	City of Montgomery	Friendship Mission ESG CV	Y	2/1/2022	HONRR	Harrison River Region	No	HONRR ES-CV1	Yes	HONRR ES-CV3	HONRR ES-CV3
Emergency Shelter (CV)	City of Montgomery	Friendship Mission ESG-CV	Y	10/1/2020	HONRR	Harrison River Region	No	HONRR ES-CV1	Yes	HONRR ES-CV3	HONRR ES-CV3
Emergency Shelter (CV)	City of Montgomery	Salvation Army ESG-CV	Y	10/1/2020	HONRR	Harrison River Region	No	HONRR ES-CV1	Yes	HONRR ES-CV3	HONRR ES-CV3
Homesickness Prevention	City of Montgomery	MACH HP-CV	Y	10/1/2020	HONRR	Harrison River Region	No	HONRR HEC1	Yes	HONRR HEC2	HONRR HEC2
PH - Rental Housing	City of Montgomery	MACH RPH-CV	Y	10/1/2020	HONRR	Harrison River Region	No	HONRR BRU1	Yes	HONRR BRU2	HONRR BRU2

**CUMULATIVE Projects carried out during the program year (according to files that have been uploaded)**

Component	Projects	Total Patients Reported	Total Households Reported
Emergency Shelter/Temporary/Emergency Shelter Day Shelter	9	1062	897
Transitional Housing	4	371	134
Total Emergency Shelter Component	13	1433	1031
Total Shelter Outreach	0	0	0
Total PH - Rapid Re-Housing	1	45	24
Total Homesickness Prevention	1	106	41

QUARTERLY Projects carried out during the program year (according to files that have been uploaded)

Component	Projects	Total Persons Reported	Total Households Reported
Emergency Shelter/Temporary Emergency Shelter	5	323	295
Day Shelter	0	0	0
Transitional Housing	4	67	27
Total Emergency Shelter Component	10	390	312
Total Street Outreach	0	0	0
Total PH - Rapid Re-Housing	1	40	21
Total Homelessness Prevention	1	60	25

Narrative for Projects Missing on Previous Submission

- no data -

Information on Allowable Activities

Temporary Emergency Shelters – essential services	No
Temporary Emergency Shelters – operating costs	No
Temporary Emergency Shelters – leasing existing real property or temporary structures	No
Temporary Emergency Shelters – acquisition of real property	No
Temporary Emergency Shelters – renovation of real property	No
Training	No
Hazard Pay	No
Handwashing Stations, Portable Bathrooms, Laundry Service	No
Landlord Incentives	No
Volunteer Incentives	No
Transportation (community-wide transport for testing or vaccination)	No
Vaccine Incentives	No
Coordinated Entry COVID Enhancements	No
I have completed all the fields on the form relevant to this submission	Yes



Financial Information

Category	This Quarter	Total Previous Submissions	Total Current + Previous
<b>Expenditures for Homelessness Prevention</b>			
Rental Housing		0.00	0.00
Relocation and Stabilization Services - Financial Assistance	14,693.89	58,467.32	73,091.21
Relocation and Stabilization Services - Services		0.00	0.00
Hazard Pay (unique activity)		0.00	0.00
Landlord Incentives (unique activity)		0.00	0.00
Volunteer Incentives (unique activity)		0.00	0.00
Training (unique activity)		0.00	0.00
<b>Subtotal Homelessness Prevention</b>	<b>14,693.89</b>	<b>58,467.32</b>	<b>73,091.21</b>
<b>Expenditures for Rapid Rehousing</b>			
Rental Housing		0.00	0.00
Relocation and Stabilization Services - Financial Assistance	93,548.07	71,389.96	104,938.03
Relocation and Stabilization Services - Services		0.00	0.00
Hazard Pay (unique activity)		0.00	0.00
Landlord Incentives (unique activity)		0.00	0.00
Volunteer Incentives (unique activity)		0.00	0.00
Training (unique activity)		0.00	0.00
<b>Subtotal Rapid Rehousing</b>	<b>93,548.07</b>	<b>71,389.96</b>	<b>104,938.03</b>
<b>Expenditures for Emergency Shelter (Normal)</b>			
Essential Services		0.00	0.00
Operations	727,837.76	183,036.82	910,874.58
Renovation		0.00	0.00
Major Rehab		0.00	0.00
Conversion		0.00	0.00
Hazard Pay (unique activity)		0.00	0.00
Volunteer Incentives (unique activity)		0.00	0.00
Training (unique activity)		0.00	0.00
<b>Subtotal Emergency Shelter</b>	<b>727,837.76</b>	<b>183,036.82</b>	<b>910,874.58</b>
<b>Expenditures for Temporary Emergency Shelter</b>			
Essential Services		0.00	0.00
Operations		0.00	0.00
Leasing existing real property or temporary structures		0.00	0.00
Acquisition		0.00	0.00
Renovation		0.00	0.00
Hazard Pay (unique activity)		0.00	0.00
Volunteer Incentives (unique activity)		0.00	0.00
Training (unique activity)		0.00	0.00
Other Shelter Costs		0.00	0.00
<b>Subtotal Temporary Emergency Shelter</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Expenditures for Street Outreach</b>			
Essential Services		0.00	0.00
Hazard Pay (unique activity)		0.00	0.00
Handwashing Stations, Portable Bathrooms, Laundry Services (unique activity)		0.00	0.00

Volunteer Incentives (unique activity)		0.00	0.00
Training (unique activity)		0.00	0.00
Subtotal Street Outreach	0.00	0.00	0.00

**Other ESG-CV Expenditures**

Cell Phones - for persons in Coa/YHDP funded projects (unique activity)		0.00	0.00
Coordinated Entry COVID Enhancements (unique activity)		0.00	0.00
Training (unique activity)		0.00	0.00
Vaccine Incentives (unique activity)		0.00	0.00
HMS		14,075.36	14,879.36
Administration	18,790.73	51,388.84	70,119.57
Subtotal Other Expenditure	18,790.73	66,264.20	84,994.93

<b>Total ESG-CV Expenditures</b>	<b>794,710.45</b>	<b>979,188.30</b>	<b>1,173,898.75</b>
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**Contact Information**

Prefix  
 First Name **Brenda**  
 Middle Name  
 Last Name **Brown**  
 Suffix  
 Organization **City of Montgomery**  
 Department  
 Title **Accounts Specialist**  
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 City **Montgomery**  
 State / Territory **Alabama**  
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 Extension  
 Fax Number

**Additional Comments**

-no data-