



City of **MONTGOMERY** Alabama

PY 2020 Consolidated Annual Performance & Evaluation Report (CAPER)



**Prepared By
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Community Development Division**

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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Through the City's HOME, CDBG, and ESG Programs during PY 2020, all priorities funded benefited the low-income population and improved services on a citywide basis.

CDBG - The City allocated funds to the following public service projects during PY 2020 - Montgomery STEP Foundation, Montgomery Education Foundation, and Medical Outreach Ministries. These public service projects benefited approximately 1,195 persons from low-moderate income households. CDBG funds were also allocated to the Capitol Heights Community Center Rehabilitation and Houston Hill Community Center Rehabilitation projects during PY 2019 and were completed during PY 2020. The projects involved the removal of the existing roof systems, installation of new rigid insulation (tapered & flat) and single-ply TPO membrane systems including various sheet metal flashings, and miscellaneous components to guarantee water-tight roof systems to existing public facilities. These two (2) centers serve low-income, residential areas, with a combined population of 13,095 beneficiaries. The Sips Home Rehabilitation project was funded during PY 2019 and is near completion during the current program year. During PY 2020, one (1) owner-occupied housing unit was rehabilitated using CDBG funds. Approximately 1,196 individuals benefited from the CDBG program during PY 2020.

HOME - The jurisdiction exceeded housing goals prior to the fifth year of the strategic plan. The jurisdiction continued to pursue meeting its HOME housing goals during the first year of the 2020-2024 strategic plan through on-going contingency planning associated with one pending 2022 LIHTC application by a City-certified CHDO. The project, if funded, will provide 56 rental units for seniors. However, construction would not likely begin until year 4 of the current Plan. The PJ sought but did not certify any new Community Housing Development Organizations (CHDOs) during year **one**.

Rental units constructed— Six (6) units remained under construction during PY 2020, although no new HOME assisted units were completed, due primarily to delays caused by effects of the COVID-19 pandemic. Completion and occupancy are anticipated late in year two. All units under development, once completed, are to be occupied by income eligible families.

Rental Units Rehabilitated— During PY 2020, no owner-occupied units were rehabilitated with HOME funds. Three (3) rental units were under

rehabilitation during the PY, with completion and occupancy anticipated in year two.

ESG - ESG funds were used for operations and maintenance of homeless shelter programs at Family Sunshine Center, a shelter for battered and abused women, as well as Friendship Mission - a shelter for women and their children. During PY 2020, ESG funds were provided to Mid-Alabama Coalition for the Homeless, Inc. (MACH) for homelessness prevention and rapid re-housing, rent assistance, and financial assistance for clients meeting HUD eligibility guidelines to include rent payments, security deposits, rental arrears, application fees, and moving expenses. HandsOn River Region received ESG funds for management of the Homeless Management and Information Systems (HMIS).

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Affordable Housing	Affordable Housing Public Housing	CDBG: \$ / HOME: \$ / ESG: \$	Rental units constructed	Household Housing Unit	20	0	0.00%	4	0	0.00%
Affordable Housing	Affordable Housing Public Housing	CDBG: \$ / HOME: \$ / ESG: \$	Rental units rehabilitated	Household Housing Unit	14	0	0.00%	13	0	0.00%

Affordable Housing	Affordable Housing Public Housing	CDBG: \$ / HOME: \$ / ESG: \$	Homeowner Housing Added	Household Housing Unit	20	0	0.00%	0	0	0.00%
Affordable Housing	Affordable Housing Public Housing	CDBG: \$ / HOME: \$ / ESG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	0	1		4	1	25.00%
Homelessness	Homeless Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	225	59	26.22%	90	59	65.56%
Homelessness	Homeless Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	3665	252	6.88%	3665	252	6.88%
Homelessness	Homeless Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Other	Other	5	1	20.00%	1	1	100.00%
Non-Housing Community Development	Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2000	13095	654.75%	0	0	0.00%

Non-Housing Community Development	Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	10	0	0.00%	0	0	0.00%
Non-Housing Community Development	Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	4000	1195	29.88%	550	1195	217.27%
Non-Housing Community Development	Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME: \$ / ESG: \$	Jobs created/retained	Jobs	5	0	0.00%	0	0	0.00%
Program Administration	Administration	CDBG: \$ / HOME: \$ / ESG: \$	Other	Other	15	3	20.00%	4	1	25.00%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The City identified six (6) priorities through surveys in public forums during the Consolidated Plan process - 1) Infrastructure, 2)

Business/Economic Development, 3) Public Facilities, 4) Public Services, 5) Housing, and 6) Homeless Services.

Through the City's HOME, CDBG, and ESG Programs during PY 2020, all priorities were funded.

CDBG funds were allocated for public improvements (infrastructure) through street, sidewalk, and curb/gutter improvements for low-income residential neighborhoods during PY 2020. Due to COVID, this project began during PY 2021. CDBG funds were designated during PY 2020 for the addition of infrastructure with the Lanier Place – Phase IV project, but was delayed due to COVID-19. HOME funds will also be used for the construction of up to 27 single-family units at Lanier Place during PY 2021. During the program year, CDBG funds were provided for the rehabilitation of kitchen and bathrooms in 12 units located at Family Sunshine Center's Project Exodus. The subrecipient has commenced project activities with the procurement of a general contractor which has begun to assist in the renovations. ACTS CDC was also awarded funds for the rehabilitation of one (1) single-family home to be purchased by or rented to one (1) low-moderate income household. The subrecipient is in the process of procuring a general contractor to assist in the rehabilitation of the home.

Overall, non-profit organizations were provided CDBG funds for public service projects benefiting approximately 1,195 individuals through services such as the implementation of the Positive Character and Social Skills Development Project benefiting approximately 113 youth; provision of a summer academic enrichment program benefiting approximately 657 youth; and, provision of a healthcare program for high-risk adults managing chronic conditions through primary care, medication, and nutrition education for approximately 425 uninsured/underserved low-income individuals.

****NOTE**** CDBG-CV1 Subrecipients' Agreements did not end until mid-summer during PY 2021. All beneficiary information and narratives will be reported during PY 2021 CAPER with accomplishments.

Homeless services were provided through two (2) of the City's homeless shelters - Family Sunshine Center and Friendship Mission. ESG funds were also provided to Mid-Alabama Coalition for the Homeless (MACH), and HandsOn River Region.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	ESG
White	79	0	64
Black or African American	1,063	0	201
Asian	21	0	0
American Indian or American Native	1	0	4
Native Hawaiian or Other Pacific Islander	0	0	5
Total	1,164	0	274
Hispanic	0	0	9
Not Hispanic	1,164	0	265

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	1,690,214	1,049,328
HOME	public - federal	912,084	839,353
ESG	public - federal	146,352	76,968

Table 3 - Resources Made Available

Narrative

CDBG - As depicted in the table above, CDBG funds were used to fund three (3) public service projects; one (1) infrastructure improvements (public facility); two (2) homeowner rehabilitation projects; one (1) infrastructure improvement project (Low-mod housing) project; and CDGG administration from which the aforementioned demographics were derived.

HOME – Totals in HOME column include affordable housing activities including acquisition rehab (rental); new construction (rental); and HOME administration.

ESG - Totals in ESG column include Friendship Mission and MACH, Family Sunshine Center, and ESG administration.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Citywide	82	61	Homeless, Housing, Non-Housing Community Development - See map attached this section
Downtown Area & North Montgomery		26	Low-Income Areas
Southside Montgomery		10	Low-Income Areas
Westside of Montgomery	18	3	Low-Income Areas

Table 4 – Identify the geographic distribution and location of investments

Narrative

CDBG - CDBG funds were allocated for public service projects, homeowner emergency rehab, as well as

Infrastructure improvements benefiting individuals/families citywide. During PY 2021, CDBGH funds were made available to a non-profit organization for the rehabilitation of one (1) single-family home located on the westside continue in the Montgomery. households. No strategic area was defined in this program.

HOME – No new units were completed using HOME in PY 2020. PY 2020 HOME CHDO Reserve funds were awarded to one CHDO, supplementing a prior-year award of HOME investment in one 56-unit affordable senior rental project to be known as Willow Oak Trace Apartments in north Montgomery. These funds will be committed in a written agreement to assist development wherein construction is expected to commence in late 2021. Furthermore, some PY 2020 HOME Project funds were contingently awarded to the same CHDO during PY 2020 for new construction to potentially supplement pending 2021 LIHTC and State HOME Program funds, for development of Magnolia Trace Apartments, another 56-unit affordable senior housing complex to be located on the Southside of Montgomery.

The PJ did not award or commit HOME funds during PY 2020 for CHDO Operating Cost assistance grants, as allocated to foster successful CHDO collaborating relationships in affordable housing. As of this writing, the PJ's PY 2020 CO allocation has not been tapped for CHDO Operating Cost assistance grants, although one grant is pending.

ESG - ESG funds benefited the homeless population citywide and was not specified for any target area.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

During PY 2020, CDBG funds leveraged approximately \$159,815 in public service activities (non-federal).

HOME fund match contributions were not made by the PJ during year one (1) due to HUD waiver of HOME match requirements, pursuant to effects of the COVID-19 pandemic, resulting in no additional HOME leveraging of non-federal investments for PY 2020. At this writing, the PJ has a carryover balance of HOME match from 1988 to-date, totaling \$7,212,218.69. ESG funds leveraged approximately \$135,376 in non-federal and private funds, as well as other resources for services and activities.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	5,629,637
2. Match contributed during current Federal fiscal year	0
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	5,629,637
4. Match liability for current Federal fiscal year	0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	5,629,637

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
0	0	0	0	0	0	0	0	0

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
0	0	0	0	0

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	724,937	0	0	0	0	724,937
Number	3	0	0	0	0	3
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	724,937	0	724,937			
Number	3	0	3			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	724,937	0	724,937			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	14	0
Number of Non-Homeless households to be provided affordable housing units	30	0
Number of Special-Needs households to be provided affordable housing units	2	0
Total	46	0

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	27	0
Number of households supported through Rehab of Existing Units	19	0
Number of households supported through Acquisition of Existing Units	0	0
Total	46	0

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

The PJ's 2020 HOME Program produced no new completed units (although prior-plan outcomes for production of new units exceeded goals, and all persons benefiting and housed from those units are renters).

One (1) unit received emergency repair assistance under a CDBG owner-occupied critical repair rehab program. In the prior 5-year plan period, the PJ has exceeded its goals on an average basis for rehabilitation of all affordable housing combined.

Discuss how these outcomes will impact future annual action plans.

The City anticipates all future annual Action Plan goals for the provision of affordable housing will continue to be exceeded throughout the strategic planning period.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	1	0
Low-income	0	0
Moderate-income	0	0
Total	1	0

Table 13 – Number of Households Served

Narrative Information

One (1) owner-occupied unit received critical repair assistance using CDBG funds. All income categories of households served are depicted in the table above.

No rehabilitation or new construction of rental homes was completed using HOME funds during year one.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

HESG funds were provided to four (4) organizations in PY 2020 that provided homeless assistance such as homeless prevention/rapid-rehousing, emergency shelter, and HMIS. The City continues to partner with Montgomery Area Coalition for the Homeless (MACH) which serves as the Continuum of Care (CoC) for the City of Montgomery area.

During PY 2020, MACH coordinated successful events in an effort to reach out to the City's homeless population such as the MACH Blanket Drive, which resulted in the collection and distribution of 5,351 items (blankets and clothing) to homeless persons and families with an estimated value of \$50,854. Due to the COVID-19 Pandemic in 2020, MACH did not conduct its annual River Region Connects event which serves as a one-day, one-stop shop of services for the homeless. This event assisted 76 homeless persons in 2019.

MACH conducts the annual homeless count - a one-night activity with the purpose of determining how many persons are homeless and residing in a shelter on a given night. MACH also houses the 211 Connect Program which operates as service referral program connecting homeless persons to caseworkers of other service and homeless provider agencies that can assist them with developing an Individual Service Plan to address their homeless needs.

The barriers associated with this category include the difficulty of communicating these services to the homeless population and the lack of transportation needed to get to these services. A second barrier is adequate funding for providing additional staff to serve the needs of the homeless. Improvements to existing services consist of more on the ground and targeted community based events where target populations reside.

Addressing the emergency shelter and transitional housing needs of homeless persons

The City and MACH continued to work together developing policies, guidelines and benchmarks to identify, select and evaluate homeless provider agencies that are able to meet the demands of Emergency Shelter and Transitional Housing programs ensuring that their facilities and programs are compliant with the HESG regulations. In addition to using HESG funds, the City also looks for opportunities to use CDBG and HOME funds to further strengthen a homeless provider the abilities to operate Emergency Shelters and Transitional Housing.

In PY 2020, the City funded two (2) homeless service providers (Family Sunshine Center, and Friendship Mission) that provided emergency shelter and transitional housing primarily targeting women, women with children, and women who are victims of domestic violence. Overall for PY 2020, our homeless service providers funded for ESG activities housed and served 286 homeless persons with adults and children). Each of the homeless services providers offered case managers that work with each homeless individual or family to develop an Individual Service Plan with goals and objectives that included transitional and/or permanent housing. Additional services provided to clients included education, employment, and healthcare. Much of the Transitional and Permanent Housing is funded through the HUD Continuum of Care Competition.

The main barrier associated with this category is inadequate funding for emergency shelter and transitional housing. Additionally, it appears that the number of homeless population of women and children is increasing without an adequate number of homeless service providers to accommodate them. Improvement to alleviate the consequences of this barrier is to cultivate and find additional private and non-private funds to support the construction of more shelters to support these programs.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

In PY 2020 the City (through the HESG program) funded homeless service providers to provide basic shelter services to include education, employment, and healthcare. As previously mentioned, 286 persons were served. In an effort to prevent low-income individuals and families from becoming homeless, the City has provided Montgomery Area Coalition for the Homeless (MACH) with HESG funds to provide rapid-rehousing assistance to those persons who are at-risk of losing their home because of the inability to pay rent, security and/or utility deposits, utility payments, etc. MACH also received additional funding to provide rapid-rehousing activities through the Alabama Department of Economic and Community Affairs (ADECA). MACH works with members of the Homeless Coalition to make funds available not only to the general public but also to those member agencies that work with the homeless and chronic homeless moving them from emergency to transitional to permanent housing. In PY 2020, there were 59 families/individuals served through the Rapid-Rehousing Program. Each individual and family served was provided with a case manager who oversees the rehousing process involving follow-up counseling to ensure that they stay housed, avoiding homelessness or near homelessness again. The biggest barrier of course is adequate funding to support staff to meet client demand. However, a secondary barrier is the 1:1 match requirement which is often difficult when supporting HESG funding. Improvement to the secondary barrier is identifying creative match within the guidelines whereby the City assists in providing match for the program and subrecipient.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

Chronic Homeless activities are carried out through several homeless service providers in the City of Montgomery and funded primarily through the Continuum of Care (CoC) Program which is managed by the Montgomery Area Coalition for the Homeless (MACH). This CoC has been very successful in securing funding over the past 10 years and is a very high performing CoC. These CoC funds allow homeless service providers to provide shelter for chronically homeless individuals and families first before serving newly homeless clients. Service providers in the City collaborate with each other to identify those that are chronically homeless and providing them with a unit when it becomes available. Additionally, the City plays a vital role in selecting and rating projects for CoC projects by participating as an Evaluator in the CoC grant selection process. Once the individual is provided with housing, case management is provided in an effort to keep the individual in a housing unit. Rapid-rehousing is also used by many of the homeless service providers when it is appropriate.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The City of Montgomery provided CDBG funding to the Montgomery Housing Authority for infrastructure development/improvements at the Columbus Square (formerly Trenholm Court housing project) as well as Centennial Plaza (formerly Tulane Court) during its prior Five-Year Consolidated Plan. , 80 rental units were produced with 72 being made available to low-income households at Columbus Square. This project expands the current affordable housing stock available to low-income households and provide an opportunity to reduce MHA's waiting list.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The City, in coordination with the Montgomery Housing Authority (MHA), makes information concerning affordable homeowner opportunities through the City's other entitlement programs such as the HOME program available to residents of public housing as well as coordinate with public housing staff any efforts to qualify residents for homeownership. MHA also operates the Housing Choice Voucher Program (HCV) with the goal of expanding homeownership opportunities for families who are current HCV program recipients. Families must meet HUD and MHA program requirements for program participation. The Housing Choice Voucher (HCV) Program is a federally funded rental assistance program for low-income families, the elderly, and disabled. The HCV Program provides eligible families an opportunity to broaden their housing options in the private rental market. The objective of the HCV Homeownership Program is to assist first-time homebuyers with monthly mortgage subsidy. This program allows the family to become invested in a wealth building opportunity. In addition, MHA has several special purpose voucher programs including Homeownership and Veterans Affairs Supportive Housing (VASH).

Actions taken to provide assistance to troubled PHAs

The Montgomery Housing Authority is not designated as being a troubled entity.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

In PY 2020, the City of Montgomery, through its Housing Codes and Inspections Department, continued its effort to remove and/or control blighted properties through demolition and firm housing code enforcement. During prior-plan years, HOME funds were committed by written agreement with two certified CHDOs to develop six (6) affordable rental units for low-income seniors on Liberty Court (West Montgomery), and to convert duplex housing through acquisition and rehabilitation to provide three (3) affordable rental units; however, due to delays and constraints resulting from dealing with the COVID-19 pandemic, none of these units have been completed to-date at this writing. CDBG funds were also allocated to this project for street and sidewalk improvements, and infrastructure for development to support the affordable housing. The PJ continues to discuss plans with one CHDO for potential development in year 3 of 56 multifamily units, pending an expected award of LIHTC funds. During PY 2017, CDBG funds provided homeowner emergency home rehabilitation for 11 low-income households.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

As a part of the consolidated planning cycle for program years 2015-2019, the City of Montgomery will determine where underserved populations are located through results from the Analysis of Impediments (AI) to Fair Housing. To reduce the number of obstacles the City of Montgomery faces from meeting the needs of the underserved populations in the community and to help improve service delivery, the Community Development Division will assist with facilitating additional city-wide collaborations while coordinating the work of social service organizations; eliminating duplication of efforts; and, spearheading community-wide solutions to local needs and disseminating information, news, and data that will assist all participant organizations a part of this collaborative effort. In PY 2020 CDBG funds were continued to be used to improve infrastructure (sewer, street, sidewalks, curb and gutter) in low-income census tracts/block groups as well as public housing and other affordable housing development such as elderly housing to meet the needs of the underserved. CDBG funds were also used to fund public service projects benefiting low-income youth and adults as well as rehabilitation of a public facility.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

During PY 2020, the PJ conducted or supervised the conduction of HUD Part 58 environmental reviews for one proposed federally funded public facility project, one single family rental rehab project, and one 12-unit multifamily rental facility. Upon analysis and/or inspection of these potential rehabilitation sites, observations were made to determine the likelihood of lead-based paint and/or its incipient hazards. All proposed sites ultimately approved to receive federal assistance funding were found to be

exempt from Lead-Safe Housing Rule applicability in accordance with 24 CFR 35.115. Appropriate documentation has been retained by the PJ for each determination. On an on-going basis, any eligible and approved sites found in subsequent evaluation not to be exempt from any of the requirements of Part 35 will be inspected by a certified lead-based paint inspector and determinations will be made for all appropriate statutory compliance, where use of federal funds is proposed.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

In an effort to reduce the number of poverty-level families, the City of Montgomery continued to work and strategize with organizations such as our Continuum of Care (CoC), Community Housing Development Organization (CHDO), Public Housing Agency (PHA) and other agencies in developing plans and funding streams to reduce the number of poverty-level residents. Our strategy for awarding HUD funds is predicated on partnering with those organizations that provide the best opportunities for the City to advance its anti-poverty strategy as well as provide for opportunities for residents to improve the quality of their lives. In PY 2015, with CDBG funds, the City began laying foundation for a homeowner emergency rehabilitation program targeting those low-income individuals that cannot afford to make costly repairs to their homes. Work continued in providing homeless prevention opportunities by administering rapid-rehousing funds to assist low-income individuals and families with rental assistance. In a further efforts to reduce the level of poverty of families, the City has started the process of developing a Financial Empowerment Center which is focused on raising the quality of life among low income residents.

The City has been awarded two grants from the Cities for Financial Empowerment Fund to start a BankOn program which will help the un-bankable get into the mainstream of banking and to start a Consumer Protection program aimed protecting citizens from consumer fraud. Community Development began working with other city departments in an effort to promote business and employment opportunities through grant- funded projects (primarily construction) for minority business owners. Community Development is also working with other city departments to establish a land bank which will be designed to strategically acquire vacant property for redevelopment activities such as affordable housing and other activities that may benefit poverty-level stricken families in the City.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

In PY 2020 the City of Montgomery and the Montgomery Area Coalition for the Homeless (MACH) have continued to work to become stronger partners. MACH, which is under new leadership, serves as the lead Continuum of Care (CoC) organization for the City. The new Hearth Program's regulations require both parties to work together developing policy and guidelines for homeless service providers for managing HESG activities and expending HESG funds. The new regulations call for more accountability and database management. Likewise, HOME program regulations encourage the City and its Community Housing Development Organizations (CHDOs), as well as other housing development

entities (i.e., the local Public Housing Agency (PHA)) to work closely together, sharing and trading different skill sets as it relates to the development of housing. The City of Montgomery and MACH have pledged to work more closely together in developing a new strategy to combat homelessness in the City. Likewise, the City and Montgomery Housing Authority are working closely together through MHA's award by HUD of Choice Neighborhood grant to develop more affordable housing in the City.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City of Montgomery continues to work to enhance coordination between public and private housing with services and resources facilitated by social service agencies. The City continues to encourage non-profit and private developers as well as capital and financial institutions to increase new residential development located near social service agencies. As transportation continues to be a barrier in connecting low-income residents to social services, the City's Transportation Division continues to work on improving routes (including route schedules) while keeping costs affordable to low-income residents, primary users of public transportation.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The major impediments to overcome the effects of any impediments to the fair housing choice analysis are the abilities to support enforcement of the law and sufficient education of the public. In an effort to address the public with education of fair housing laws and regulations, the City placed fair housing posters in all of its public facilities such as libraries, city hall, fire stations, etc. As a part of the monitoring process of Subrecipients and, in particularly for those who have housing projects, we ensure that they adhere to all fair housing laws and regulations. After attending a training conducted by a fair housing agency in 2016 in Birmingham, AL, staff continues to stay abreast of impending changes in fair housing regulations that are being developed by HUD under the new presidential administration. The City is in the process of laying the ground work for a new analysis of impediments for submission with the next scheduled consolidated plan submission.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City of Montgomery will utilize the standards and procedures for monitoring activities and Subrecipients as outlined in the Community Development Division's Standard Operating Procedures Manual while administering the Community Development Block Grant (CDBG), HOME Investment Partnership Act (HOME), and Emergency Solutions Grant Programs (ESG). The City will continue to use various administrative mechanisms to track and monitor the progress of HUD-funded projects that are under its control and jurisdiction. The goal is to ensure that Consolidated Plan related programs and activities are carried out in a timely manner in accordance with federal regulations and other statutory or regulatory requirements.

The primary monitoring goals of the City is to provide technical assistance, identify deficiencies, and promote corrections in order to improve, reinforce or augment the City's Consolidated Plan performance. The City will monitor all CDBG, HOME and ESG Subrecipient activities as required by HUD in accordance with the agreement between the agencies and the City, and as required by CDBG HOME and ESG regulations. Subrecipients are required to submit program and financial reports to facilitate monitoring. Annual monitoring includes ensuring that the Subrecipients comply with the terms of their agreements including income and client eligibility, reporting requirements, and timeliness. Staff will utilize both "desk-monitoring" and internal/on-site monitoring to assess the quality of the program performance over the duration of the agreement.

Other efforts will include ongoing communication with Subrecipients through the provision of on-site technical assistance when requested. In addition, frequent telephone contacts, written communications, analysis of reports and annual audits (where applicable), administrative and environmental guidance by City staff will be conducted. The City encourages minority participation wherever possible in the administration of its program activities. For example, a minority contractor database is maintained with the City of Montgomery's Engineering Department. Notices to public hearings, meetings, and Request for Quotes and Qualifications (RFQ) are sent to all businesses and organizations that are in the City of Montgomery's database.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The CAPER draft was made available for public review on September 4, 2021 with copies provided at the Department of Community Development and displayed on the City of Montgomery's Website at www.montgomeryal.gov under the Department of Community Development's webpage at <https://www.montgomeryal.gov/city-government/departments/community-development/community-development>. As required, a fifteen-day review period was given to allow for public comments concerning the CAPER until September 19, 2021. No comments were received. Please see legal advertisement in Section CR-00.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction’s program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City of Montgomery has not changed any of its program objectives during Program Year 2020. At this time during the Consolidated Plan, the City intends to follow its Five-Year Plan with the current goals and objectives projected.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Under waivers announced by memorandum in April, 2020, of requirements for inspections typically required at §92.504(d), pursuant to the effects of the COVID-19 pandemic, the jurisdiction inspected no HOME-assisted housing units during FY 2020. Also, because no new units were completed in year **one** of the 2020-2024 Plan, HOME Project Completion inspections were also not applicable for 2020. However, the PJ anticipates completing its site inspections as required under terms of the waiver within 120 days of the waiver period, which has been extended by HUD to September 30, 2021.

In a typical year, starting within 12 months after project completion and at least once every 3 years thereafter during the period of affordability, the PJ conducts on-site inspections of its HOME-assisted rental housing to determine compliance with the property standards of § 92.251 and to verify the information submitted by the owners in accordance with the requirements of § 92.252. Inspections are normally conducted in accordance with the inspection procedures established by the jurisdiction, as scheduled on the attached table, "CAPER HOME Rental Projects Inspections Summary - PY 2020" at CR-00.

In addition, the PJ typically conducts financial analysis reviews on all projects with ten or more HOME Assisted units, according to requirements of the 2013 HOME Final Rule. These reviews were completed during year **one**, with no findings or concerns raised.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

The PJ used no program income during PY 2020 for HOME or CHDO projects.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing).

91.320(j)

The PJ has made awarded HOME funds to complement LIHTC and State HOME funds that have been committed to the development of (56) units of new affordable 2-bedroom rental units for low-income senior citizens.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	MONTGOMERY
Organizational DUNS Number	078961885
EIN/TIN Number	636001323
Identify the Field Office	BIRMINGHAM
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Montgomery City & County CoC

ESG Contact Name

Prefix	0
First Name	Desmond
Middle Name	0
Last Name	Wilson
Suffix	0
Title	Grants Administrator

ESG Contact Address

Street Address 1	P.O. Box 1111
Street Address 2	0
City	Montgomery
State	AL
ZIP Code	-
Phone Number	3346252735

CAPER

Extension 0
Fax Number 3346254432
Email Address dwilson@montgomeryal.gov

ESG Secondary Contact

Prefix
First Name
Last Name
Suffix
Title
Phone Number
Extension
Email Address

2. Reporting Period—All Recipients Complete

Program Year Start Date 05/01/2020
Program Year End Date 04/30/2021

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: FAMILY SUNSHINE CENTER
City: Montgomery
State: AL
Zip Code: 36103, 5160
DUNS Number: 958606592
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 51226

Subrecipient or Contractor Name: HandsOn River Region
City: Montgomery
State: AL
Zip Code: 36109, 2707
DUNS Number: 004232117
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 20000

Subrecipient or Contractor Name: Friendship Mission Inc.

City: Montgomery

State: AL

Zip Code: 36110, 2122

DUNS Number: 830621442

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 30000

Subrecipient or Contractor Name: Mid-Alabama Coalition for the Homeless

City: Montgomery

State: AL

Zip Code: 36109, 2707

DUNS Number: 147371723

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 34150

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 18 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	
Female	
Transgender	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	
18-24	
25 and over	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans				
Victims of Domestic Violence				
Elderly				
HIV/AIDS				
Chronically Homeless				
Persons with Disabilities:				
Severely Mentally Ill				
Chronic Substance Abuse				
Other Disability				
Total (unduplicated if possible)				

Table 23 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	28,470
Total Number of bed-nights provided	7,336
Capacity Utilization	25.77%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The City of Montgomery and the Montgomery Area Coalition for the Homeless (MACH) met during Program Year (PY) 2015 to develop HESG standards. Developing ESG standards with the CoC was part of a restructuring of the City’s HSEG program due to changes in the regulations and staff turnover. PY 2015 will serve as our baseline for measuring performance for our HESG program. There are three (3) major goals for measuring performance for our HESG program.

Goal 1: To reduce the number of unsheltered individuals and families, as established in the Homeless Point In Time Count by 1% each year, which includes reducing the length of stay for clients in emergency shelters and transitional housing programs in order to provide services to additional households and increasing placements into permanent housing for homeless individuals and families from Emergency Shelter and Transitional housing by 5% each year.

Goal 2: To prevent individuals and families from becoming homeless – either unsheltered or sheltered, by 2% each year by instituting constant follow-ups and contacts.

Goal 3: To increase the percentage of individuals and families remaining in permanent housing by 2% each year by increasing income or access to mainstream benefits for program participants while in the HESG program. All of the information needed to reach and measure these goals will be obtained from HMIS.

There was no count of the unsheltered homeless in PY20 due to the COVID-19 pandemic. The most recent street/unsheltered enumeration was in PY19, at which time we counted 76 unsheltered people experiencing homelessness, compared to 57 in PY18.

Though there was no street count, other PY20 Point In Time (PIT) data were collected. The Emergency Shelter total for the PY20 was 139, compared to 215 in the previous year (-76). Safe Haven totals were 0

for PY20 and 0 for the previous year. The Transitional Housing total for PY20 was 76, compared to 60 for the previous year (+16). The total shelter count for the PY20 PIT was 215, compared to 275 for the previous year PIT (-60). Additionally, PY20 PIT data showed 133 persons in Permanent Supportive Housing, compared to 76 in PY19 (+57).

The HMIS data gathered for PY20 will be used for comparative purposes in PY21. Programs included in data collection are Emergency Shelter, Rapid Rehousing, Homelessness Prevention, and Street Outreach. The City of Montgomery and MACH are working together to measure the effectiveness of program activities against the goals that were set for each program. All program activities are operating within the required HESG rules and regulations.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	0	0

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	10,065	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	0	10,065	0

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Essential Services	0	0	0
Operations	0	34,334	8,821
Renovation	0	0	0

Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	0	34,334	8,821

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2018	2019	2020
Street Outreach	0	0	0
HMIS	0	16,858	0
Administration	0	11,177	750

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2018	2019	2020
	0	72,434	9,571

Table 29 - Total ESG Funds Expended

11f. Match Source

	2018	2019	2020
Other Non-ESG HUD Funds	0	0	0
Other Federal Funds	0	0	0
State Government	0	0	0
Local Government	0	0	0

Private Funds	0	51,434	8,821
Other	0	21,000	0
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	0	72,434	8,821

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2018	2019	2020
	0	144,868	18,392

Table 31 - Total Amount of Funds Expended on ESG Activities

Attachment

PY 2020 CAPER Notice

PY 2020
CITY OF MONTGOMERY
CAPER NOTICE

PUBLIC NOTICE

CITY OF MONTGOMERY'S
CONSOLIDATED ANNUAL
PERFORMANCE AND EVALUATION RE-
PORT (CAPER)

The City of Montgomery has prepared a draft copy of the U.S. Department of Housing and Urban Development (HUD) Consolidated Annual Performance and Evaluation Report (CAPER) for Program Year (PY) 2020. This report incorporates performance reporting for the City's Community Development Block Grant (CDBG), HOME Investment Partnership (HOME), and Emergency Solutions Grant (ESG) programs. There will be a fifteen (15) day public review period from date of this Notice so as to give the public adequate opportunity to review and comment on the report. The draft CAPER will be available for public review at the following location: City of Montgomery's Department of Community Development - 25 Washington Ave, 4th Floor, Montgomery, AL 36104. This Notice will be printed in a local newspaper and will also be posted on the City of Montgomery's website at www.montgomeryal.gov under the Department of Community Development's webpage at <https://www.montgomeryal.gov/city-government/departments/economic-and-community-development/>.

Comments concerning the CAPER must be in writing, and may be mailed to:

City of Montgomery
Department of Community Development
Community Development Division
P. O. Box 1111
Montgomery, AL 36101-1111

The summary of all written comments received during the fifteen (15) day review period will be included when the CAPER is submitted to the U. S. Department of Housing and Urban Development (HUD).

NOTICIA PÚBLICA

CIUDAD DE MONTGOMERY'S
INFORME ANUAL CONSOLIDADO DE
PRETABILIDAD Y EVALUACIÓN (CAPER)

La ciudad de Montgomery ha preparado un borrador del Informe anual consolidado de desempeño y evaluación (CAPER) del Departamento de Vivienda y Desarrollo Urbano (HUD) de los EE. UU. Para el año del programa (PY) 2020. Este informe incorpora informes de desempeño para la subvención global para el desarrollo comunitario de la ciudad, (CDBG), los programas HOME Investment Partnership (HOME) y Emergency Solutions Grant (ESG). Habrá un período de revisión pública de quince (15) días a partir de la fecha de este Aviso para darle al público la oportunidad adecuada de revisar y comentar el informe. El borrador de CAPER estará disponible para revisión pública en la siguiente ubicación: Departamento de Desarrollo Comunitario de la Ciudad de Montgomery - 25 Washington Ave, 4th Floor, Montgomery, AL 36104. Este Aviso se imprimirá en un periódico local y también se publicará en el sitio web de la ciudad de Montgomery en www.montgomeryal.gov bajo la página web

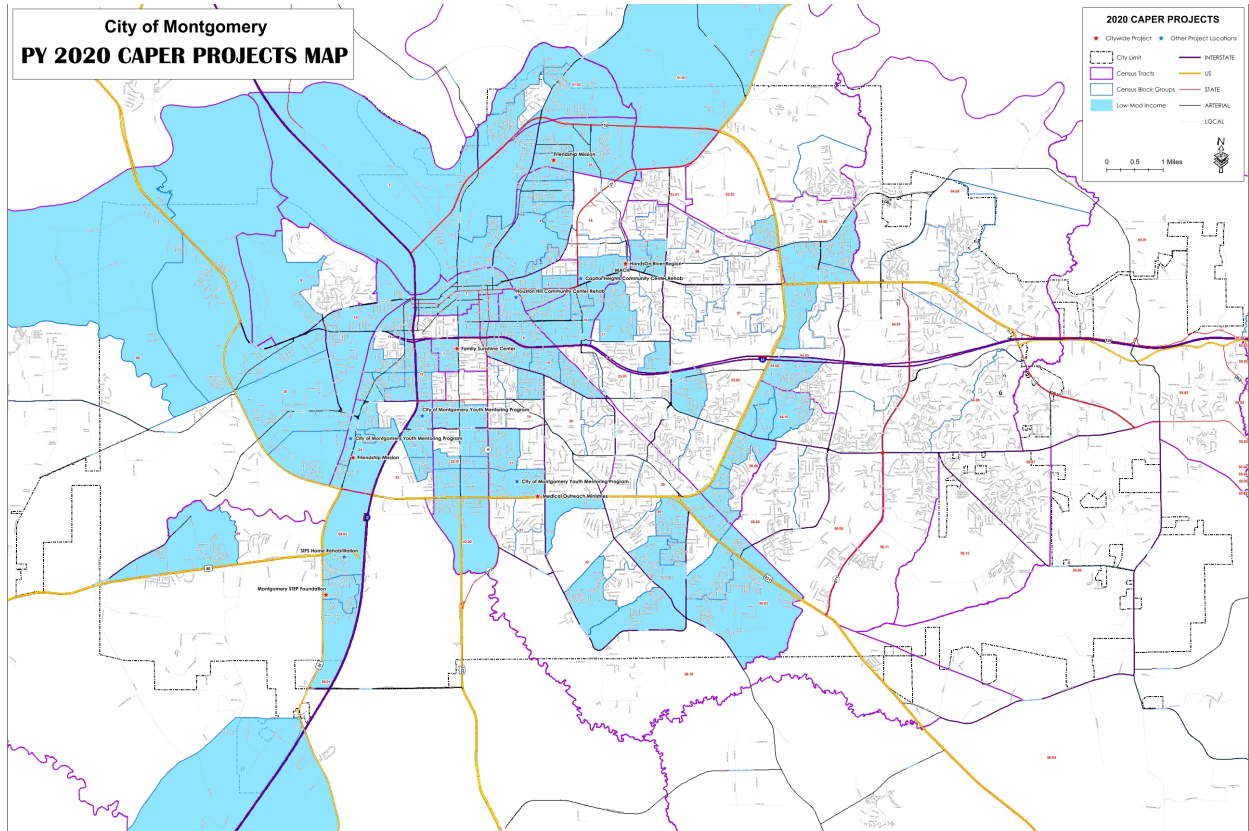
<https://www.montgomeryal.gov/city-government/departments/economic-and-community-development/>.

Los comentarios sobre el CAPER deben hacerse por escrito y pueden enviarse por correo a:

Ciudad de Montgomery
Departamento de Desarrollo Comunitario
División de Desarrollo Comunitario
P. O. Box 1111
Montgomery, AL 36101-1111

El resumen de todos los comentarios escritos recibidos durante el período de revisión de quince (15) días se incluirá cuando el CAPER se presente al Departamento de Vivienda y Desarrollo Urbano de los EE. UU. (HUD).
Mont. Adv., 9/4/21
4888080

PY 2020 CAPER MAP



PY 2020 SECTION 3 REPORTS - CDBG, HOME, ÿ ESG



Section 3 Summary Report

Economic Opportunities for Low- and Very Low-Income Persons

U.S. Department of Housing and Urban Development

Office of Fair Housing and Equal Opportunity

OMB Approval No. 2529-0043
(exp. 11/30/2018)

Disbursement Agency
CITY OF MONTGOMERY
PO BOX 1111, MONTGOMERY, AL 36101
63-6001323

Reporting Entity
CITY OF MONTGOMERY
PO BOX 1111, MONTGOMERY, AL 36101

Dollar Amount	\$1,953,002.30
Contact Person	Desmond Wilson
Date Report Submitted	09/09/2020

Reporting Period		Program Area Code	Program Area Name
From	To		
5/1/19	4/30/20	CDB1	Community Devel Block Grants

Part I: Employment and Training

Job Category	Number of New Hires	Number of New Hires that Are Sec. 3 Residents	Aggregate Number of Staff Hours Worked	Total Staff Hours for Section 3 Employees	Number of Section 3 Trainees
The expenditure of these funds did not result in any new hires.					

Total New Hires	0
Section 3 New Hires	0
Percent Section 3 New Hires	N/A
Total Section 3 Trainees	0
The minimum numerical goal for Section 3 new hires is 30%.	

Part II: Contracts Awarded

Construction Contracts	
Total dollar amount of construction contracts awarded	\$266,802.00
Total dollar amount of contracts awarded to Section 3 businesses	\$0.00
Percentage of the total dollar amount that was awarded to Section 3 businesses	0%
Total number of Section 3 businesses receiving construction contracts	0
The minimum numerical goal for Section 3 construction opportunities is 10%.	

Non-Construction Contracts	
Total dollar amount of all non-construction contracts awarded	\$146,369.00
Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$0.00
Percentage of the total dollar amount that was awarded to Section 3 businesses	0%
Total number of Section 3 businesses receiving non-construction contracts	0
The minimum numerical goal for Section 3 non-construction opportunities is 3%.	

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing.	
Yes	Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
Yes	Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
Yes	Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
No	Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
No	Other; describe below.
Contracts this period were for supplemental funding only, to complete prior contracts that were reported in previous years for Section 3 compliance.	



Section 3 Summary Report

Economic Opportunities for Low- and Very Low-Income Persons

U.S. Department of Housing and Urban Development

Office of Fair Housing and Equal Opportunity

OMB Approval No. 2529-0043
(exp. 11/30/2018)

Disbursement Agency
CITY OF MONTGOMERY
PO BOX 1111, MONTGOMERY, AL 36101
63-6001323

Reporting Entity
CITY OF MONTGOMERY
PO BOX 1111, MONTGOMERY, AL 36101

Dollar Amount	\$164,553.30
Contact Person	Desmond Wilson
Date Report Submitted	09/10/2020

Reporting Period		Program Area Code	Program Area Name
From	To		
5/1/19	4/30/20	HOME	HOME Program

Part I: Employment and Training

Job Category	Number of New Hires	Number of New Hires that Are Sec. 3 Residents	Aggregate Number of Staff Hours Worked	Total Staff Hours for Section 3 Employees	Number of Section 3 Trainees
The expenditure of these funds did not result in any new hires.					

Total New Hires	0
Section 3 New Hires	0
Percent Section 3 New Hires	N/A
Total Section 3 Trainees	0
The minimum numerical goal for Section 3 new hires is 30%.	

Part II: Contracts Awarded

Construction Contracts	
Total dollar amount of construction contracts awarded	\$114,734.00
Total dollar amount of contracts awarded to Section 3 businesses	\$0.00
Percentage of the total dollar amount that was awarded to Section 3 businesses	0%
Total number of Section 3 businesses receiving construction contracts	0
The minimum numerical goal for Section 3 construction opportunities is 10%.	

Non-Construction Contracts	
Total dollar amount of all non-construction contracts awarded	\$3,000.00
Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$0.00
Percentage of the total dollar amount that was awarded to Section 3 businesses	0%
Total number of Section 3 businesses receiving non-construction contracts	0
The minimum numerical goal for Section 3 non-construction opportunities is 3%.	

Part III: Summary

<p>Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing.</p>	
Yes	<p>Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.</p>
Yes	<p>Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.</p>
Yes	<p>Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.</p>
No	<p>Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.</p>
No	<p>Other; describe below.</p>
<p>Contracts this period were for supplemental funding only, to complete prior contracts that were reported previously for Section 3 compliance.</p> <p>No other contracts were awarded during this report period.</p>	



Section 3 Summary Report

Economic Opportunities for Low- and Very Low-Income Persons
U.S. Department of Housing and Urban Development
 Office of Fair Housing and Equal Opportunity

OMB Approval No. 2529-0043
 (exp. 11/30/2018)

Disbursement Agency
CITY OF MONTGOMERY
PO BOX 1111, MONTGOMERY, AL 36101
63-6001323

Reporting Entity
CITY OF MONTGOMERY
PO BOX 1111, MONTGOMERY, AL 36101

Dollar Amount:	\$4,653.92
Contact Person:	Desmond Wilson
Date Report Submitted:	09/09/2020

Reporting Period		Program Area Code	Program Area Name
From	To		
5/1/19	4/30/20	EMRG	Emergency Shelter Grants

The expenditure of these funds did not result in any covered contracts or new hires during the 12-month period selected.

PY 2020 CAPER HOME RENTAL PROJECTS INSPECTION SUMMARY

PY 2019 CAPER - HOME Rental Project Inspection Summary

PROJECT NAME & NUMBER	ADDRESS	LAST INSPECTION RESULTS	AFF. PERIOD ENDS:	LAST INSP. (PY)	NEXT INSP. (PY)
Lanier Place 2.1 HP-14-13	1782 E.D. Nixon Avenue 36108	Inspected; no issues (11 units)	2039	2018	2021
Lanier Place 2.2 HP-15-10	1782 E.D. Nixon Avenue 36108	Inspected; no issues (7 units)	2036	2018	2021
Lanier Place 2.3 HP-16-10	1782 E.D. Nixon Avenue 36108	First Anniversary Inspection & Financial Review of Rental Operations (9 units)	2039	2018	2021
Opportunity Gardens Homes HP-08-17	Ashley Road at Opportune Lane 36108	Inspected; no issues (7 units)	2035	2018	2021
Garden Square-Freedom Life HP-10-23	273 Amanda Loop	Inspected; no issues (6 units)	2036	2018	2021
Heritage View Apts. HP-10-12	403 Wade St. 36105	Inspected; no issues, findings or concerns.	2032	2019	2022
Estates at Northampton Apts. HP-09-16	5685 Express Dr. 36116	Inspected; no issues, findings or concerns.	2032	2019	2022
Sherwood Apts. HP-08-16	4921 Hatton Ave. 36108	Inspected; no issues, findings or concerns.	2024	2019	2022
VOA Montgomery Group Home HP-07-19	1926 Bryan St. 36106	Inspected; no issues, findings or concerns.	2032	2019	2022
Capitol Hts. Place II HP-07-29	149 South Panama St. 36107	Inspected; no issues, findings or concerns.	2028	2019	2022
Community Village Homes HP-02-03	3000 Reunion St. 36116	Inspected; minor maintenance issues resolved.	2030	2019	2022
McInnis Village III HP-02-04	4432 Nordale Dr. 36116	Inspected; no issues, findings or concerns.	2025	2019	2022
Exodus Community HP-99-04	(Suppressed)	Inspected; no issues, findings or concerns.	2025	2019	2022

PY 2020 SAGE REPORT - CITY OF MONTGOMERY



HUD ESG CAPER FY2020

Grant: E8B: Montgomery - AL - Report Type: CAPER

Report Date Range

From 12/31 to 4/30/2021

Q01a. Contact Information

First name **Email**
Web Name
Last name **Domain**
URL
Title
Street Address 1 25 Washington Ave, 8th Floor
Street Address 2
City Montgomery
State Alabama
ZIP Code 36104
Email Address esm@cityofmontgomery.gov
Phone Number (205) 625-2341
Business
Fax Number 0

Q01b. Grant Information

As of 7/25/2021

Fiscal Year	Grant Number	Current Authorized Amount	Total Down	Balance	Obligation Date	Expenditure Deadline
2018	E1190310007	\$146,252.00	\$9,571.37	\$136,680.63	10/4/2018	10/4/2022
2019	E1190310007	\$149,824.00	\$143,905.75	\$591.25	7/29/2019	7/29/2021
2018	E1190310007	\$126,527.00	\$109,207.90	\$17,319.10	8/22/2018	8/22/2022
2017	E1190310007	\$222,251.25	\$448,491.88	\$0	5/22/2017	5/22/2021
2018	E1190310007	\$145,482.00	\$142,288.00	\$3,194.00	7/14/2018	7/14/2021
2018	E1190310007	\$144,662.00	\$144,960.00	\$0	8/6/2018	8/6/2021
2014	E1190310005	\$125,222.00	\$185,850.00	\$0	8/4/2014	8/4/2018
2012	E1190310005	\$112,241.21	\$118,041.20	\$0	7/26/2012	7/26/2016
2011						
Total		\$1,244,239.46	\$1,197,008.91	\$47,230.55		

ESG information from IDIS

CAPER reporting includes funds used from fiscal year:

2020

Project types carried out during the program year

Enter the number of each type of projects funded through ESG during the program year.

Street Outreach 0
Emergency Shelter 2
Transitional Housing (pre-elderly only) ES 0
Day Shelter (funded under ES) 0
Rapid Rehousing 1
Homelessness Prevention 0

Q01c. Additional Information

HHS

Comparable Database

Are 100% of the projects (if funded through ESG) which are allowed to use HHS, entering data into HHS? Yes
 Have all of the projects entered data into Sage via a CSV - CAPER Report upload? Yes
 Are 100% of the projects (if funded through ESG) which are allowed to use a comparable database, entering data into the comparable database? Yes
 Have all of the projects entered data into Sage via a CSV - CAPER Report upload? Yes

004: Project shortfalls in HHS

Organization Name	Organization ID	Project Name	Project ID	HHS Project Type	Submitted by (Agency)	Associated with a residential project	Project Start (FY/Quarter)	DoC Number	Geographic	Victim Service Provider	HHSO Submission Name	Report Start Date	Report End Date	City/State/Zip	Uploaded as a Collected Report?
ALSEA - Parent - March (4Q) Alabama Coalition for Homeless - EDI HOUSING CENTER (4/14/2020)	750	ALSEA - MARCH - Alabama Coalition for Homeless - EDI HOUSING PROGRAM - RUN	3243	18				AL-504	011850	0	ServicePoint	2020-05-01	2021-04-30	Mo	Yes
The Emergency Food Bank Network Program, Inc.	ED-6502	FOE F50 (10/26/2020)		1	0	1		AL-604	013181	1	EDIN (IN)	2020-05-01	2021-04-30	Mo	Yes
ALSEA - Friendship Mission - EDI HOUSING (March)	1979	ALSEA - Friendship Mission - EDI HOUSING (March)	1979	1	0			AL-504	011560	0	ServicePoint	2020-03-01	2021-04-30	Mo	Yes
ALSEA - Friendship Mission - EDI HOUSING (March)	2025	ALSEA - Friendship Mission - EDI HOUSING (March)	2025	1	0			AL-504	011560	0	ServicePoint	2020-06-01	2021-04-30	Mo	Yes
ALSEA - Friendship Mission - EDI HOUSING (March)	1934	ALSEA - Friendship Mission - EDI HOUSING (March)	1934	1	0			AL-504	011560	0	ServicePoint	2020-06-01	2021-04-30	Mo	Yes

004: Report Violations Table

Total Number of Persons Served	504
Number of Adults (Age 18 or Over)	525
Number of Children (Under Age 18)	173
Number of Persons with Unknown Age	6
Number of Leaves	423
Number of Adult Leaves	393
Number of Adult and Mixed Age Household Leaves	269
Number of Stays	81
Number of Adult Stays	61
Number of Visits	39
Number of Chronically Homeless Persons	32
Number of Youth Under Age 25	90
Number of Working Youth Under Age 25 with Dis/Con	7
Number of Adult Heads of Household	365
Number of Co-located Unknown Age Heads of Household	0
Number of Homeless and Adult Stays in the Project 300 Days or More	4

004: Data Quality: Personally Identifying Information (PII)

Data Element	Client Doesn't Know/Refused	Information Missing	Data Issues	Total	% of Error Rate
First Name	0	0	0	2	0.40 %
Social Security Number	16	6	212	234	46.44 %
Date of Birth	2	7	0	9	1.70 %
Race	3	7	0	7	1.38 %
ethnicity	3	7	0	7	1.38 %
Gender	0	3	0	3	0.59 %
Overall Score				246	48.62 %

004: Data Quality: Unlinked Data Elements

	Error Count	% of Error Rate
Victim Status	3	0.59 %
Project Start Date	0	0.00 %
Relationship to Head of Household	16	3.18 %
Visit Location	0	0.00 %
Checklist Complete	21	4.15 %

004: Data Quality: Income and Housing Data Quality

	Error Count	% of Error Rate
Creditless	12	2.32 %
Income and Benefits at Start	14	4.32 %
Current and Sources of Annual Assessments	4	100.00 %
Income and Sources at End	20	3.79 %

Q066 Data On Site Chronic Homelessness

	Count of Total Records	Number Time in Institution	Missing Time in Housing	Appraisal Date Beyond 00/0/2020	Number of Times DCR/Rehoming	Number of Absent DCR/Rehoming	% of Records Unable to Calculate
ES: SH, SO, or Other Job	292	0	0	67	74	76	26.73%
TH	4	0	0	0	0	0	-
PH (AT)	35	0	1	14	10	11	42.00%
Total	331	0	0	0	0	0	27.27%

Q066 Data Quality: Timeframe

	Number of Project Shell Records	Number of Project Ref Records
4 days	266	266
1-4 Days	64	24
4-8 Days	37	28
7-10 Days	22	11
11+ Days	131	108

Q066 Data Quality: Inactive Records: Street Outreach & Emergency Shelter

	# of Records	# of Inactive Records	% of Inactive Records
Open (Adult or Child) Heads of Household or Grandchildren or ES - HCH	0	3	-
Bed Night (All Others in ES - HCH)	0	3	-

Q066 Number of Persons Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adoles	339	248	78	0	3
Children	171	8	169	9	4
Child Domestic Homicide (CH) Refused	2	0	0	0	2
Data Not Collected	4	0	0	0	4
Total	666	245	226	9	19
For PH & PH+ - the total persons served who received street housing	0	0	0	0	0

Q066 Households Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	328	248	76	0	6
For PH & PH+ - the total households served who moved into housing	0	0	0	0	0

Q066 Point-In-Time Count of Households on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	26	22	2	3	1
April	37	32	5	3	1
July	26	25	2	3	1
October	34	25	4	3	1

Q066 Number of Persons Contacted

	All Persons Contacted	First contact - NOT staying on the Street, ES, or SH	First contact - WAS staying on Street, ES, or SH	First contact - Unable to determine
Once	0	0	0	0
2-3 Times	0	0	5	0
4-9 Times	0	0	2	0
10+ Times	0	0	3	0
Total Persons Contacted	0	0	3	0

Q066 Number of Persons Engaged

	All Persons Engaged	First contact - NOT staying on the Street, ES, or SH	First contact - WAS staying on Street, ES, or SH	First contact - Unable to determine
Once	0	0	3	0
2-6 Contacts	0	0	3	0
7-8 Contacts	0	0	3	0
10+ Contacts	0	0	0	0
Total Persons Engaged	0	0	3	0
Rate of Engagement	0.00	0.00	0.53	0.00

Q10: Gender of Adults

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	148	143	5	0	0
Female	191	191	0	0	0
Trans Female (MTF or Male to Female)	2	2	0	0	0
Trans Male (FTM or Female to Male)	3	3	0	0	0
Gender Not-Confirming (i.e. not exclusively male or female)	3	3	0	0	0
Other (Doesn't Know/Is not Released)	3	3	0	0	0
Data Not Collected	3	0	0	0	0
Subtotal	329	246	75	0	0

Q12: Gender of Children

	Total	With Children and Adults	With Only Children	Unknown Household Type
Male	33	33	0	0
Female	83	78	5	0
Trans Female (MTF or Male to Female)	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0
Gender Not-Confirming (i.e. not exclusively male or female)	0	0	0	0
Other (Doesn't Know/Is not Released)	0	0	0	0
Data Not Collected	0	0	0	0
Subtotal	171	159	12	0

Q15: Gender of Person Missing Age Information

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	1	0	0	0	1
Female	2	0	0	0	2
Trans Female (MTF or Male to Female)	0	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0
Gender Not-Confirming (i.e. not exclusively male or female)	0	0	0	0	0
Other (Doesn't Know/Is not Released)	0	0	0	0	0
Data Not Collected	3	0	0	0	3
Subtotal	6	0	0	0	6

Q16: Gender by Age Range

	Total	Under Age 18	Age 18-24	Age 25-41	Age 42 and over	Child Doesn't Have a Child Released	Case Not Collected
Male	235	85	15	118	15	0	1
Female	966	88	21	158	7	5	0
Trans Female (MTF or Male to Female)	2	0	1	1	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0	0	0
Gender Not-Confirming (i.e. not exclusively male or female)	0	0	0	0	0	0	0
Other (Doesn't Know/Is not Released)	0	0	0	0	0	0	0
Data Not Collected	3	0	0	0	0	0	3
Subtotal	996	171	37	276	17	2	4

Q18: Age

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 6	60	0	58	1	1
6-12	88	0	75	4	9
13-17	28	0	28	0	0
18-24	37	28	8	0	1
25-34	90	49	42	0	1
35-44	88	81	7	0	0
45-54	60	54	6	0	0
55-64	39	37	2	0	0
65+	17	17	0	0	0
Other (Doesn't Know/Is not Released)	2	0	2	0	0
Data Not Collected	4	0	0	0	4
Total	606	246	286	9	15

Q19: Race

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	199	99	96	2	4
Black or African American	199	199	0	0	0
Asian	1	1	0	0	0
American Indian or Alaska Native	4	4	0	0	0
Native Hawaiian or Other Pacific Islander	5	5	0	0	0
Multiracial	17	4	13	0	0
Other (Doesn't Know/Is not Released)	2	0	2	0	0
Data Not Collected	7	0	7	0	4
Total	536	246	326	2	16

Q13: Priority

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Knows/Doesn't Know/Other	478	289	224	7	8
Missing/None	21	7	6	3	3
Other Doesn't Know/Other Refused	0	0	0	0	0
Data Not Collected	7	0	3	0	4
Total	506	296	233	10	15

Q14: Physical and Mental Health Conditions of Self

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults &	With Only Children	Unknown Household Type
Normal Health Problem	56	33	6	0	-	0	0
Alcohol Abuse	8	0	0	0	-	0	0
Drug Abuse	0	0	0	0	-	0	0
Both Alcohol and Drug Abuse	24	24	0	0	-	0	0
Chronic Health Condition	18	16	3	0	-	0	0
MS/WDS	1	1	0	0	-	0	0
Developmental Disability	10	0	2	0	-	0	0
Physical Disability	35	33	6	0	-	0	0

5. The "With Children and Adults" column is revised as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q15: Physical and Mental Health Conditions of Self

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults &	With Only Children	Unknown Household Type
Normal Health Problem	44	33	5	0	-	0	0
Alcohol Abuse	6	0	0	0	-	0	0
Drug Abuse	0	0	0	0	-	0	0
Both Alcohol and Drug Abuse	15	15	0	0	-	0	0
Chronic Health Condition	13	11	1	0	-	0	0
MS/WDS	0	0	0	0	-	0	0
Developmental Disability	7	5	2	0	-	0	0
Physical Disability	29	28	3	0	-	0	0

6. The "With Children and Adults" column is revised as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q16: Physical and Mental Health Conditions for Others

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults &	With Only Children	Unknown Household Type
Normal Health Problem	12	11	1	0	-	0	0
Alcohol Abuse	2	2	0	0	-	0	0
Drug Abuse	0	0	0	0	-	0	0
Both Alcohol and Drug Abuse	9	9	0	0	-	0	0
Chronic Health Condition	7	6	2	0	-	0	0
MS/WDS	1	1	0	0	-	0	0
Developmental Disability	3	0	0	0	-	0	0
Physical Disability	13	10	3	0	-	0	0

7. The "With Children and Adults" column is revised as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q17: Domestic Violence History

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	123	65	61	0	2
No	187	170	16	0	9
Other Doesn't Know/Other Refused	2	0	0	0	0
Data Not Collected	2	1	1	0	0
Total	329	246	78	0	9

Q18: Person Fleeing Because of Violence

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	110	52	57	0	1
No	17	13	4	0	0
Other Doesn't Know/Other Refused	0	0	0	0	0
Data Not Collected	1	0	0	0	1
Total	128	65	61	0	2

Q18: Living Situation	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	22	27	5	0	0
Temporary housing for homeless persons (including homeless youth)	2	2	0	0	0
Place not meant for habitation	94	93	1	0	0
Substance	2	2	0	0	0
Host Home (non-profit)	0	0	0	0	0
TRASH HOLDING S.	0	0	0	0	0
Subtotal	121	125	6	0	0
Institutional Settings	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	1	1	0	0	0
Substance abuse treatment facility or detox center	0	0	0	0	0
Hospital for other medical conditions or medical facility	4	4	0	0	0
Jail, prison, or juvenile detention facility	2	2	0	0	0
Family care home or foster care group home	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Residential project or halfway house with an on-site case manager	0	0	0	0	0
Subtotal	7	7	0	0	0
Other Locations	0	0	0	0	0
Permanent housing (other than FRH) for formerly homeless persons	0	0	0	0	0
Owned by client, no ongoing housing subsidy	3	0	3	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rented by client, with HUD or equivalent subsidy	0	0	0	0	0
Rented by client, with HUD voucher (tenant or project based)	0	0	0	0	0
Rented by client in public housing (FPH)	1	1	0	0	0
Rented by client, no ongoing housing subsidy	42	29	13	0	0
Rented by client, with HUD subsidy	1	1	0	0	0
Rented by client with HUD voucher	0	0	0	0	0
Rented by client, with other housing subsidy	0	0	0	0	0
Total for rent paid for with HUD or HUD voucher	17	12	5	0	0
Staying or living in a friend's room, apartment or house	24	18	6	0	0
Staying or living in a family member's room, apartment or house	57	30	27	0	0
Client doesn't know/Client refused	2	2	0	0	0
REFUSED TO ANSWER	0	4	1	0	0
Subtotal	191	114	73	0	0
Total	309	240	79	0	0

Q19: Income housing is restricted as of 10/1/2019

Q19: Cash Income - Range

	Income of Client	Income of Client Annual Assistance for Children	Income of Child for Leases
No Income	153	0	132
\$1 - \$150	6	0	4
\$151 - \$250	3	0	1
\$251 - \$500	5	0	6
\$501 - \$1,000	28	0	24
\$1,001 - \$1,500	37	0	34
\$1,501 - \$2,000	10	0	10
\$2,001+	25	0	20
Client Doesn't Know/Client Refused	0	0	0
Data Not Collected	0	0	4
Number of Adult Clients Who Have Been Asked to Have an Annual Assessment	0	37	0
Number of Adult Clients Who Have Been Asked Annual Assessment	0	4	0
Total Adults	229	41	231

Q17: Cash Income - Sources

	Income at Start	Income at Latest Annual Assessment for Stay-at-Home	Income at End for Leavees
Spouse's Income	78	0	51
Unemployment Insurance	7	0	7
SSI	68	0	44
SSN	32	0	23
VA Service-Connected Disability Compensation	8	0	3
VA Non-Service-Connected Disability Pension	6	0	3
Private Disability Insurance	0	0	3
Wife's Compensation	1	0	3
TANF or Equivalent	8	0	5
Domestic Assistance	0	0	5
Retirement (Social Security)	5	0	5
Pension from Former Job	1	0	1
Child Support	11	0	10
Alimony (Spousal Support)	0	0	0
Other Source	9	0	6
Adults with Income at Start and Latest Assessment but	0	0	0

Q18: Matching Conditions and Income for Adults at End

	AD: Adult with Disabling Condition	AD: Adult without Disabling Condition	AD: Total Adults	AD: % with Disabling Condition by Source	AD: Adult with Disabling Condition	AD: Adult without Disabling Condition	AD: Total Adults	AD: % with Disabling Condition by Source	LD: Adult with Disabling Condition	LD: Adult without Disabling Condition	LD: Total Adults	LD: % with Disabling Condition by Source
Earned Income	8	23	31	25.81%	1	25	26	3.85%	3	1	4	75.00%
Supplemental Security Income (SSI)	10	10	20	50.00%	4	11	15	26.67%	3	1	4	75.00%
Social Security Disability Insurance (SSDI)	16	2	18	88.89%	5	3	8	62.50%	3	3	6	50.00%
VA Service-Connected Disability Compensation	7	1	8	87.50%	0	0	0	0.00%	8	8	16	100.00%
Private Disability Insurance	0	0	0	0.00%	0	0	0	0.00%	0	0	0	0.00%
Wife's Compensation	0	0	0	0.00%	0	0	0	0.00%	0	0	0	0.00%
Temporary Assistance for Newly Parents (TANF)	1	0	1	100.00%	0	3	3	0.00%	0	0	0	0.00%
Retirement Income from Social Security	2	1	3	66.67%	0	8	8	0.00%	0	0	0	0.00%
Pension or Retirement Income from Former Job	0	1	1	0.00%	0	8	8	0.00%	0	0	0	0.00%
Child Support	0	3	3	0.00%	1	8	9	11.11%	0	0	0	0.00%
Alimony	7	0	7	100.00%	1	5	6	16.67%	0	0	0	0.00%
No Source	20	71	91	22.09%	2	19	21	9.52%	0	4	4	0.00%
Unemployed Total Adults	67	118	185		7	63	70		0	6	6	

Q19: Type of Non-Cash Benefit Received

	Benefit at Start	Benefit at Latest Annual Assessment for Stay-at-Home	Benefit at End for Leavees
Supplemental Child Care Assistance Program	123	0	107
WIC	4	0	3
TANF Child Care Services	3	0	3
TANF Transportation Services	0	0	0
Other TANF-Funded Services	0	0	0
Other Source	1	0	1

Q21: Health Insurance

	At Risk	At Annual Assessment for Stages	At Risk for Losses
Medicaid	222	3	201
Medicare	17	3	13
State Children's Health Insurance Program	1	3	2
VA Medical Services	15	3	16
Employer Provided Health Insurance	12	3	11
Health Insurance Through COBRA	0	3	0
Private Pay Health Insurance	4	3	4
State Health Insurance for Adults	2	3	2
State Health Wellness Program	1	3	1
Other	5	3	7
Do Not Know/Refused	226	3	179
Data Not Collected	1	3	0
Total	355	4	15
Number of Stages Not Required to Have an Annual Assessment	0	77	0
1 Source of Health Insurance	243	3	223
More than 1 Source of Health Insurance	17	2	14

Q22a: Length of Participation – RR Projects

	Total	Leavers	Stayers
3 to 7 days	204	191	14
8 to 14 days	95	93	2
15 to 21 days	21	19	2
22 to 30 days	23	22	1
31 to 60 days	46	34	11
61 to 90 days	19	17	2
91 to 180 days	62	33	29
181 to 365 days	49	9	31
366 to 730 days (1-1 Yrs)	13	10	3
731 to 1,095 days (2-1 Yrs)	3	3	0
1,096 to 1,460 days (2-4 Yrs)	0	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0
More than 1,825 days (> 5 Yrs)	1	0	1
Data Not Collected	0	0	0
Total	595	425	31

Q22b: Length of Time between Project Start Date and Housing Move-In Date

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	0	0	0	0	0
8 to 14 days	0	0	0	0	0
15 to 31 days	0	0	0	0	0
32 to 60 days	0	0	0	0	0
61 to 90 days	0	0	0	0	0
91 to 180 days	0	0	0	0	0
181 to 365 days	1	2	0	0	0
366 to 730 days (1-1 Yrs)	1	3	0	0	0
Total (persons moved into housing)	2	5	0	0	0
Average length of time to housing	-	-	-	-	-
Persons who were cited without move-in	21	5	16	0	0
Total persons	21	5	16	0	0

Q22c: Length of Participation by Household Type

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	206	78	128	2	3
8 to 14 days	96	28	58	1	0
15 to 21 days	21	15	6	0	0
22 to 30 days	23	18	5	0	0
31 to 60 days	46	30	14	2	0
61 to 90 days	19	11	5	0	2
91 to 180 days	62	16	33	0	7
181 to 365 days	49	21	18	1	9
366 to 730 days (1-2 Yrs)	13	12	3	0	0
731 to 1,095 days (2-4 Yrs)	0	0	0	0	0
1,096 to 1,460 days (4-4 Yrs)	0	0	0	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0	0	0
More than 1,825 days (> 5 Yrs)	1	1	0	0	0
Data Not Collected	0	0	0	0	0
Total	595	246	226	9	19

Q23c: Length of Time Prior to Housing - based on 8,817 Data Homeless Shelters

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	226	65	174	0	3
8 to 14 days	11	11	3	0	3
15 to 21 days	2	2	3	0	3
22 to 30 days	0	0	0	0	3
31 to 60 days	4	2	3	0	3
61 to 180 days	18	11	5	0	3
181 to 365 days	8	8	0	0	3
366 to 728 days (1-2 Yrs)	13	13	0	0	3
729 days or more	24	23	1	0	3
Total (persons moved into housing)	318	125	181	0	3
Not yet moved into housing	58	54	30	0	0
DATA not collected	128	37	20	0	12
Total persons	504	216	236	0	15

Q23c: Exit Destination - All persons

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Permanent Destinations	0	0	0	0	3
Moved from one HOPEW funded project to HOPEW PH	1	1	0	0	3
Denied by client, no ongoing housing subsidy	7	0	7	0	3
Denied by client, with ongoing housing subsidy	0	0	0	0	3
Denied by client, no ongoing housing subsidy	35	11	14	0	3
Denied by client, with VASH housing subsidy	0	0	0	0	3
Denied by client, with RFO/TP housing subsidy	0	0	0	0	3
Denied by client, with other ongoing housing subsidy	1	1	0	0	3
Permanent housing (other than PH) for formerly homeless persons	2	1	0	0	3
Staying or living with family, permanent PH/PHM	56	33	34	0	0
Staying or living with friends, permanent PH/PHM	1	1	0	0	0
Staying or living with family, permanent PH/PHM	1	1	0	0	0
Staying or living with friends, permanent PH/PHM	1	1	0	0	0
Staying or living with family, permanent PH/PHM	1	1	0	0	0
Staying or living with friends, permanent PH/PHM	1	1	0	0	0
Subtotal	33	33	34	0	0
Temporary Destinations	0	0	0	0	0
Emergency shelter, including hotel or rental paid for with emergency shelter voucher	13	3	10	0	0
Moved from one HOPEW funded project to HOPEW PH	0	0	0	0	0
Temporary housing for homeless persons (including homeless youth)	103	22	77	1	3
Staying or living with family, temporary PH/PHM (e.g., room, apartment or house)	30	27	33	0	0
Staying or living with friends, temporary PH/PHM (e.g., room, apartment or house)	15	9	8	0	0
Placed in care for institution (e.g., a vehicle, an abandoned building, bus/train/subway stop, jail, port or shelter to other etc)	30	20	3	0	4
Safe Haven	1	1	0	0	0
Hotel or rental paid for without emergency shelter voucher	26	22	4	0	0
Hotel Home (unavailable)	0	0	0	0	0
Subtotal	256	113	144	1	7
Institutional Settings	0	0	0	0	0
Family care home or group foster care home	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	2	2	0	0	0
Substance abuse treatment facility or detox center	3	3	0	0	0
Hospital or other residential care-psychiatric or medical facility	2	2	0	0	0
Jail, prison, or juvenile detention facility	4	4	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Subtotal	11	11	0	0	0
Other Destinations	0	0	0	0	0
Residence in project or funded home with no household criteria	0	0	0	0	0
Deceased	0	0	0	0	0
Other	32	25	19	3	3
Client doesn't know or not included	1	1	0	0	0
DATA not collected (you will interview completed)	14	6	0	0	5
Subtotal	64	38	19	3	8
Total	425	165	207	0	15
Total persons exiting to post-housing destinations	66	39	33	0	0
Total persons whose exit/destination was not included from the survey data	2	2	0	0	0
Percentage	22.30 %	23.21 %	28.37 %	0.00 %	0.08 %

