



City of **MONTGOMERY** Alabama

PY 2019 Consolidated Annual Performance & Evaluation Report (CAPER)



**Prepared By
Department of Planning
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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

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Through the City's HOME, CDBG, and ESG Programs during PY 2019, all priorities were funded except one - Business/Economic Development. These priorities benefited the low-income population and improved services on a citywide basis.

CDBG - The City allocated funds to the following public service projects during PY 2019 - Boys & Girls Clubs of the River Region, Montgomery STEP Foundation, and Montgomery Area Wellness Coalition. These public service projects benefited approximately 4,182 persons from low-moderate income households. The Montgomery Housing Authority received funds for infrastructure improvements (sewer, street, sidewalk, and curb/gutter) at Columbus Square's (formerly Trenholm Court) housing units. Upon completion of Phase II, 80 units received benefit from infrastructure improvements. Of these 80 units, 72 units were made available for low-moderate income persons/households. Financial resources were also allocated to the Capitol Heights Community Center Rehabilitation, Houston Hill Community Center Rehabilitation, and the Sips Home Rehabilitation projects, which are in the process of implementation. Ultimately, approximately 4,262 individuals benefited from the CDBG program during PY 2019.

HOME - The jurisdiction exceeded housing goals prior to the fourth year of the strategic plan. The PJ sought but did not certify any new Community Housing Development Organizations (CHDOs) during year five.

Rental units constructed— Six (6) units remained under construction during PY 2019, although no new HOME assisted units were completed. All units under development, once completed, are to be occupied by income eligible families.

Rental Units Rehabilitated—During PY 2019, no rental or owner-occupied units were rehabilitated with HOME funds.

ESG - ESG funds were used for operations and maintenance of homeless shelter programs at Family Sunshine Center, a shelter for battered and abused women, as well as Friendship Mission - a shelter for women and their children. During PY 2019, ESG funds were provided to Mid-Alabama Coalition for the Homeless, Inc. (MACH) for homelessness prevention and rapid re-housing, rent assistance, and financial assistance for

clients meeting HUD eligibility guidelines to include rent payments, security deposits, rental arrears, application fees, and moving expenses. HandsOn River Region received ESG funds for management of the Homeless Management and Information Systems (HMIS).

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	50	160	320.00%	80	80	100.00%
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$	Rental units constructed	Household Housing Unit	17	33	194.12%	82	0	0.00%
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$	Rental units rehabilitated	Household Housing Unit	1	1	100.00%	1	0	0.00%

Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$	Homeowner Housing Rehabilitated	Household Housing Unit	5	33	660.00%	1	0	0.00%
Affordable Housing	Affordable Housing	CDBG: \$ / HOME: \$	Other	Other	5	5	100.00%	1	1	100.00%
Homelessness	Homeless Non-Housing Community Development	ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	10	370	3,700.00%	5	23	460.00%
Homelessness	Homeless Non-Housing Community Development	ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	75	3004	4,005.33%	100	827	827.00%
Homelessness	Homeless Non-Housing Community Development	ESG: \$	Homelessness Prevention	Persons Assisted	10	121	1,210.00%	0	0	0.00%
Homelessness	Homeless Non-Housing Community Development	ESG: \$	Other	Other	5	5	100.00%	1	1	100.00%
Non-Housing Community Development Needs	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	300	55376	18,458.67%	10850	560	5.16%

Non-Housing Community Development Needs	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	50	90	180.00%	0	90	180.00%
Non-Housing Community Development Needs	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	1500	4182	278.80%	1784	4182	234.42%
Non-Housing Community Development Needs	Non-Housing Community Development	CDBG: \$	Facade treatment/business building rehabilitation	Business	1	0	0.00%	1	0	0.00%
Non-Housing Community Development Needs	Non-Housing Community Development	CDBG: \$	Homeless Person Overnight Shelter	Persons Assisted	10	178	1,780.00%	0	0	0.00%
Non-Housing Community Development Needs	Non-Housing Community Development	CDBG: \$	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	0	0	0.00%	0	0	0.00%
Program Administration	Administration	CDBG: \$ / HOME: \$ / ESG: \$	Other	Other	15	15	100.00%	3	3	100.00%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The City identified six (6) priorities through surveys in public forums during the Consolidated Plan process - 1) Infrastructure, 2) Business/Economic Development, 3) Homeless Services, 4) Public Services, 5) Public Facilities, and 6) Housing.

Through the City's HOME, CDBG, and ESG Programs during PY 2019, all priorities were funded except one - Business/Economic Development (CDBG program). Plans were underway to begin a façade improvement project under Economic Development, but funds were unable to be secured for the completion by the participant within the project.

CDBG funds were used for public improvements (infrastructure) through street, sidewalk, and curb/gutter improvements for a housing project at Columbus Square (formerly Trenholm Court) - through the Montgomery Housing Authority. In conjunction with HOME funds providing for the development of up to nine (9) single-family affordable rental homes, CDBG funds were designated during PY 2017 for the infrastructure improvements with the Liberty Street Extension project, which was completed in PY 2019. In PY 2018, CDBG funds were provided for the rehabilitation of Family Sunshine Center's public facility, which was also completed in PY 2019. CDBG funds were designated in prior years for water/sewer/drainage improvements in District 4 serving a low-moderate income residential area.

Overall, non-profit organizations were provided CDBG funds for public service projects benefiting approximately 4,182 individuals through services such as the provision of after-school programs at two (2) Boys & Girls Clubs in low-moderate income areas; provision of a Violence Prevention Educator for at-risk youth; and, expansion of an academic enrichment program for at-risk youth.

Homeless services were provided for through two (2) of the City's homeless shelters - Family Sunshine Center and Friendship Mission. ESG funds were also provided to Mid-Alabama Coalition for the Homeless (MACH), and HandsOn River Region.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	ESG
White	51	0	245
Black or African American	4,106	0	812
Asian	1	0	2
American Indian or American Native	0	0	13
Native Hawaiian or Other Pacific Islander	0	0	9
Total	4,158	0	1,081
Hispanic	104	0	8
Not Hispanic	4,054	0	1,073

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

CDBG - As depicted in the table above, CDBG funds were used to fund three (3) public service projects and one (1) infrastructure improvements project from which the aforementioned demographics were derived.

HOME – None reported during PY 2019.

ESG - Totals in ESG column include Friendship Mission and MACH, and Family Sunshine Center.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	1,665,597	1,923,884
HOME	public - federal	859,076	162,995
ESG	public - federal	149,024	201,637

Table 3 - Resources Made Available

Narrative

CDBG - As depicted in the table above, CDBG funds were used to fund three (3) public service projects and one (1) infrastructure improvements project from which the aforementioned demographics were derived.

HOME – None reported during PY 2019.

ESG - Totals in ESG column include Friendship Mission and MACH, and Family Sunshine Center.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Citywide	61	61	Homeless, Housing, Non-Housing Community Development - See map attached this section
Downtown Area & North Montgomery	26	26	Low-Income Areas
Southside Montgomery	10	10	Low-Income Areas
Westside of Montgomery	3	3	Low-Income Areas

Table 4 – Identify the geographic distribution and location of investments

Narrative

CDBG - CDBG funds were used for public service projects that benefited individuals citywide. Infrastructure improvements continue in the Montgomery Housing Authority's Columbus Square during PY 2019 benefiting 80 rental units, of which 72 have been designated for low-moderate income households. No strategic area was defined in this program.

HOME – Prior-year (2018) and reallocated CHDO Reserve Project funds and/or HOME Project funds were committed under written agreements during PY 2019 for acquisition with rehabilitation of abandoned duplex single-family housing in north Montgomery, although no new units were completed in PY 2019. It is planned that all persons benefiting and housed from these HOME-assisted units are to be renters citywide. The PJ awarded HOME Project and HOME CHDO Project funds from its PY 2019 allocation to one (1) Community Housing Development Organization (CHDO) to develop up to 56 multi-family rental units in combination with LIHTC and State HOME Program funds. One CHDO was awarded unused prior-year (2018) HOME grant funds during PY 2019 for CHDO Operating Cost assistance, which, though not project-specific, helps to enable the jurisdiction to foster successful CHDO collaborating relationships for development of affordable housing. As of this writing, the PJ's PY 2019 allocation has not been tapped for any CHDO Operating Cost assistance grants, although one is pending.

ESG - ESG funds benefited the homeless population citywide and was not specified for any target area.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

During PY 2019, CDBG funds leveraged approximately \$77,000 in public service activities and approximately \$13,524,606 in federal, private, and tax credits for the revitalization of Columbus Square (formerly Trenholm Court - Montgomery Housing Authority).

HOME fund match contributions totalling \$33,412 during year five were derived from soft costs (legal fees) and donations of appraised land/real property by the City of Montgomery to the Amanda Loop- Phase 2 project. These contributions were added to the PJ's cumulative sources of HOME match from 1988 to-date, which now totals \$7,212,218.69. However, during PY 2019, no new HOME units were completed, resulting in no additional HOME leveraging of non-federal investments for the year.

ESG funds leveraged approximately \$137,847 in non-federal and private funds, as well as other resources for services and activities.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	5,606,940
2. Match contributed during current Federal fiscal year	33,412
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	5,640,352
4. Match liability for current Federal fiscal year	10,715
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	5,629,637

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
Amanda Loop 2 Real Property	07/01/2019	30,000	0	0	0	0	0	30,000
Amanda Loop Legal Fees	09/11/2019	3,412	0	0	0	0	0	3,412

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
0	0	0	0	0

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	153,495	0	0	0	0	153,495
Number	3	0	0	0	0	3
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	0	0	0			
Number	0	0	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	5	0
Number of Special-Needs households to be provided affordable housing units	9	0
Total	14	0

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	9	0
Number of households supported through Rehab of Existing Units	5	0
Number of households supported through Acquisition of Existing Units	0	0
Total	14	0

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

The PJ's 2019 HOME Program produced no new completed units (although prior year outcomes for production of new units exceeded goals, and all persons benefiting and housed from those units are renters).

The PJ has exceeded its goals in its current Five-Year Consolidated Plan for all affordable housing combined.

Discuss how these outcomes will impact future annual action plans.

The City anticipates all future annual Action Plan goals for the provision of affordable housing will continue to be exceeded throughout the strategic planning period.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	17	0
Low-income	33	0
Moderate-income	22	0
Total	72	0

Table 13 – Number of Households Served

Narrative Information

All income categories of households served are depicted in the table above.

No rental homes were constructed using HOME funds in year five.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

HESG funds were provided to four (4) organizations in PY 2019 that provided homeless assistance such as homeless prevention/rapid-rehousing, emergency shelter, and HMIS. The City continues to partner with Montgomery Area Coalition for the Homeless (MACH) which serves as the Continuum of Care (CoC) for the City of Montgomery area. MACH is the lead agency partner for advancing the objectives of the City's Ten-Year Plan to end Homelessness.

During PY 2019, MACH coordinated successful events in an effort to reach out to the City's homeless population such as the MACH Blanket Drive, which resulted in the collection and distribution of 3,731 items (blankets and clothing) to homeless persons and families with an estimated value of \$39,624. The MACH River Region Connects event serves as a one-day, one-stop shop of services for the homeless whereby numerous community agencies bring their services under one roof to assist homeless individuals and families with finding shelter, employment, education, and health care. This event assisted 76 homeless persons.

MACH conducts the annual homeless count which is a one-night activity with the purpose of determining how many persons are homeless and residing in a shelter on a given night. MACH also houses the 211 Connect Program which operates as service referral program connecting homeless persons to caseworkers of other service and homeless provider agencies that can assist them with developing an Individual Service Plan to address their homeless needs.

The barriers associated with this category include the difficulty of communicating these services to the homeless population and the lack of transportation needed to get to these services. A second barrier is adequate funding for providing additional staff to serve the needs of the homeless. Improvements to existing services consist of more on the ground and targeted community based events where target populations reside.

Addressing the emergency shelter and transitional housing needs of homeless persons

The City and MACH continued to work together developing policies, guidelines and benchmarks to identify, select and evaluate homeless provider agencies that are able to meet the demands of Emergency Shelter and Transitional Housing programs ensuring that their facilities and programs are compliant with the HESG regulations. In addition to using HESG funds, the City also looks for

opportunities to use CDBG and HOME funds to further strengthen a homeless provider the abilities to operate Emergency Shelters and Transitional Housing.

In PY 2019, the City funded two (2) homeless service providers (Family Sunshine Center, and Friendship Mission) that provided emergency shelter and transitional housing primarily targeting women, women with children, and women who are victims of domestic violence. Overall for PY 2019, our homeless service providers funded for ESG activities housed and served 628 (364 adult households and 81 households with adults and children). Each of the homeless services providers offered case managers that work with each homeless individual or family to develop an Individual Service Plan with goals and objectives that included transitional and/or permanent housing. Additional services provided to clients included education, employment, and healthcare. Much of the Transitional and Permanent Housing is funded through the HUD Continuum of Care Competition.

The main barrier associated with this category is inadequate funding for emergency shelter and transitional housing. Additionally, it appears that the number of homeless population of women and children is increasing without an adequate number of homeless service providers to accommodate them. Improvement to alleviate the consequences of this barrier is to cultivate and find additional private and non-private funds to support the construction of more shelters to support these programs.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

In PY 2019, the City (through the HESG program) funded homeless service providers to provide basic shelter services to include education, employment, and healthcare. As previously mentioned, 628 (364 adult households and 81 households with adults and children) persons were served. In an effort to prevent low-income individuals and families from becoming homeless, the City has provided Montgomery Area Coalition for the Homeless (MACH) with HESG funds to provide rapid-rehousing assistance to those persons who are at-risk of losing their home because of the inability to pay rent, security and/or utility deposits, utility payments, etc. MACH also received additional funding to provide rapid-rehousing activities through the Alabama Department of Economic and Community Affairs (ADECA). MACH works with members of the Homeless Coalition to make funds available not only to the general public but also to those member agencies that work with the homeless and chronic homeless moving them from emergency to transitional to permanent housing. In PY 2019, there were 23 families/individuals served through the Rapid-Rehousing Program. Each individual and family served was provided with a case manager who oversees the rehousing process involving follow-up counseling to ensure that they stay housed, avoiding homelessness or near homelessness again. The biggest barrier of course is adequate funding to support staff to meet client demand. However, a

secondary barrier is the 1:1 match requirement which is often difficult when supporting HESG funding. Improvement to the secondary barrier is identifying creative match within the guidelines whereby the City assists in providing match for the program and subrecipient.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

Chronic Homeless activities are carried out through several homeless service providers in the City of Montgomery and funded primarily through the Continuum of Care (CoC) Program which is managed by the Montgomery Area Coalition for the Homeless (MACH). This CoC has been very successful in securing funding over the past 10 years and is a very high performing CoC. These CoC funds allow homeless service providers to provide shelter for chronically homeless individuals and families first before serving newly homeless clients. Service providers in the City collaborate with each other to identify those that are chronically homeless and providing them with a unit when it becomes available. Additionally, the City plays a vital role in selecting and rating projects for CoC projects by participating as an Evaluator in the CoC grant selection process. Once the individual is provided with housing, case management is provided in an effort to keep the individual in a housing unit. Rapid-rehousing is also used by many of the homeless service providers when it is appropriate.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The City of Montgomery provided CDBG funding to the Montgomery Housing Authority for infrastructure development/improvements at the Columbus Square (formerly Trenholm Court housing project). During Phases I & II, 80 rental units were produced with 72 being made available to low-income households. This project expands the current affordable housing stock available to low-income households and provide an opportunity to reduce MHA's waiting list.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The City, in coordination with the Montgomery Housing Authority (MHA), makes information concerning affordable homeowner opportunities through the City's other entitlement programs such as the HOME program available to residents of public housing as well as coordinate with public housing staff any efforts to qualify residents for homeownership. MHA also operates the Housing Choice Voucher Program (HCV) with the goal of expanding homeownership opportunities for families who are current HCV program recipients. Families must meet HUD and MHA program requirements for program participation. The Housing Choice Voucher (HCV) Program is a federally funded rental assistance program for low-income families, the elderly, and disabled. The HCV Program provides eligible families an opportunity to broaden their housing options in the private rental market. The objective of the HCV Homeownership Program is to assist first-time homebuyers with monthly mortgage subsidy. This program allows the family to become invested in a wealth building opportunity. In addition, MHA has several special purpose voucher programs including Homeownership and Veterans Affairs Supportive Housing (VASH).

Actions taken to provide assistance to troubled PHAs

The Montgomery Housing Authority is not designated as being a troubled entity.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

In PY 2019, the City of Montgomery continued its effort to remove and/or control blighted properties through demolition and firm housing code enforcement. In recent years, Smartcode zoning has been removed in certain low-income areas of the City in an effort to promote economic and housing development using common development designs. In PY 2018 and 2019, reallocated HOME funds were committed in a written agreement with a certified CHDO to begin development of six (6) affordable rental units for low-income seniors on Liberty Court (West Montgomery), although no units have been completed to-date at this writing. CDBG funds were also allocated to this project for street and sidewalk improvements, and infrastructure for development to support the affordable housing. The PJ continues to discuss plans with the current CHDO owner/developer of Lanier Place 2 Rental Homes for an additional 27 in its final phase, as HOME funds become available. The City also continues to support the Montgomery Housing Authority with CDBG funds for infrastructure improvements (street, sidewalk, curb and gutter) for new public housing. These projects are in growth limitation areas that otherwise might be overlooked as potential private investment areas. It is anticipated that these investments will spark new investment (public and private) in these areas.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

As a part of the consolidated planning cycle for program years 2015-2019, the City of Montgomery will determine where underserved populations are located through results from the Analysis of Impediments (AI) to Fair Housing. To reduce the number of obstacles the City of Montgomery faces from meeting the needs of the underserved populations in the community and to help improve service delivery, the Community Development Division will assist with facilitating additional city-wide collaborations while coordinating the work of social service organizations; eliminating duplication of efforts; and, spearheading community-wide solutions to local needs and disseminating information, news, and data that will assist all participant organizations a part of this collaborative effort. In PY 2019, CDBG funds were continued to be used to improve infrastructure (sewer, street, sidewalks, curb and gutter) in low-income census tracts/block groups as well as public housing developments in an effort to meet the needs of the underserved. CDBG funds were also used to fund public service projects benefiting low-income youth and adults as well as rehabilitation of a public facility.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The PJ, in PY 2019, conducted or supervised the conduction of one (1) site-specific environmental review for a proposed federally funded public facility project. Upon inspection of any potential residential rehabilitation sites, observations were made to determine the likelihood of lead-based paint and/or its

incipient hazards. All proposed sites ultimately approved to receive federal assistance funding were found to be exempt from Lead-Safe Housing Rule applicability in accordance with 24 CFR 35.115. Appropriate documentation has been retained by the PJ for each determination. On an on-going basis, any eligible and approved sites found in subsequent evaluation not to be exempt from any of the requirements of Part 35 will be inspected by a certified lead-based paint inspector and determinations will be made for all appropriate statutory compliance.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

In an effort to reduce the number of poverty-level families, the City of Montgomery continued to work and strategize with organizations such as our Continuum of Care (CoC), Community Housing Development Organization (CHDO), Public Housing Agency (PHA) and other agencies in developing plans and funding streams to reduce the number of poverty-level residents. Our strategy for awarding HUD funds is predicated on partnering with those organizations that provide the best opportunities for the City to advance its anti-poverty strategy as well as provide for opportunities for residents to improve the quality of their lives. In PY 2015, with CDBG funds, the City began laying foundation for a homeowner emergency rehabilitation program targeting those low-income individuals that cannot afford to make costly repairs to their homes. Work continued in providing homeless prevention opportunities by administering rapid-rehousing funds to assist low-income individuals and families with rental assistance. Community Development began working with other city departments in an effort to promote business and employment opportunities through grant-funded projects (primarily construction) for minority business owners.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

In PY 2019, the City of Montgomery and the Montgomery Area Coalition for the Homeless (MACH) have continued to work to become stronger partners. MACH, which is under new leadership, serves as the lead Continuum of Care (CoC) organization for the City. The new Hearth Program's regulations require both parties to work together developing policy and guidelines for homeless service providers for managing HESG activities and expending HESG funds. The new regulations call for more accountability and database management. Likewise, HOME program regulations encourage the City and its Community Housing Development Organizations (CHDOs), as well as other housing development entities (i.e., the local Public Housing Agency (PHA)) to work closely together, sharing and trading different skill sets as it relates to the development of housing.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City of Montgomery continues to work to enhance coordination between public and private housing with services and resources facilitated by social service agencies. We continue to encourage non-profit and private developers as well as capital and financial institutions to increase new residential development located near social service agencies. As transportation continues to be a barrier in

connecting low-income residents to social services, the City's Transportation Division continues to work on improving routes (including route schedules) while keeping costs affordable to low-income residents, primary users of public transportation.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The major impediments to overcome the effects of any impediments to the fair housing choice analysis are the abilities to support enforcement of the law and sufficient education of the public. In an effort to address the public with education of fair housing laws and regulations, the City placed fair housing posters in all of its public facilities such as libraries, city hall, fire stations, etc. As a part of the monitoring process of Subrecipients and, in particularly for those who have housing projects, we ensure that that they adhere to all fair housing laws and regulations. After attending a training conducted by a fair housing agency in 2016 in Birmingham, AL, staff continues to stay abreast of impending changes in fair housing regulations that are being developed by HUD under the new presidential administration. The City is in the process of laying the ground work for a new analysis of impediments for submission with the next scheduled consolidated plan submission.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City of Montgomery will utilize the standards and procedures for monitoring activities and Subrecipients as outlined in the Community Development Division's Standard Operating Procedures Manual while administering the Community Development Block Grant (CDBG), HOME Investment Partnership Act (HOME), and Emergency Solutions Grant Programs (ESG). The City will continue to use various administrative mechanisms to track and monitor the progress of HUD-funded projects that are under its control and jurisdiction. The goal is to ensure that Consolidated Plan related programs and activities are carried out in a timely manner in accordance with federal regulations and other statutory or regulatory requirements.

The primary monitoring goals of the City is to provide technical assistance, identify deficiencies, and promote corrections in order to improve, reinforce or augment the City's Consolidated Plan performance. The City will monitor all CDBG HOME and ESG Subrecipient activities as required by HUD in accordance with the agreement between the agencies and the City, and as required by CDBG HOME and ESG regulations. Subrecipients are required to submit program and financial reports to facilitate monitoring. Annual monitoring includes ensuring that the Subrecipients comply with the terms of their agreements including income and client eligibility, reporting requirements, and timeliness. Staff will utilize both "desk-monitoring" and internal/on-site monitoring to assess the quality of the program performance over the duration of the agreement.

Other efforts will include ongoing communication with Subrecipients through the provision of on-site technical assistance when requested. In addition, frequent telephone contacts, written communications, analysis of reports and annual audits (where applicable), administrative and environmental guidance by City staff will be conducted. The City encourages minority participation wherever possible in the administration of its program activities. For example, a minority contractor database is maintained in the Community Development Division. Notices to public hearings, meetings, and Request for Quotes and Qualifications (RFQ) are sent to all businesses and organizations that are in the City of Montgomery, Planning Department's database.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The CAPER draft was made available for public review on October 7, 2020 with copies provided at the Department of Economic and Community Development and displayed on the City of Montgomery's Website at www.montgomeryal.gov under the Department of Economic & Community Development's webpage at <https://www.montgomeryal.gov/city-government/departments/economic-and-community-development/community-development>. As required, a fifteen-day review period was given to allow for public comments concerning the CAPER until October 22, 2020. No comments were received. Please see legal advertisement in Section CR-00.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City of Montgomery has not changed any of its program objectives during the Program Year 2019. At this time during the Consolidated Plan, the City intends to follow its 5-Year Plan with the current goals and objectives projected.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Based on the schedule in §92.504(d), the jurisdiction inspected no HOME-assisted housing units during FY 2019. Because no new units were completed in year five, project completion inspections were not required.

Starting within 12 months after project completion and at least once every 3 years thereafter during the period of affordability, the jurisdiction conducts on-site inspections of its HOME-assisted rental housing to determine compliance with the property standards of § 92.251 and to verify the information submitted by the owners in accordance with the requirements of § 92.252. Inspections are conducted in accordance with the inspection procedures established by the jurisdiction, as scheduled on the attached table, "CAPER HOME Rental Projects Inspections Summary - PY 2019" at CR-00.

The PJ during 2019 continued to implement new policies and procedures to conduct financial analysis reviews on all projects with ten or more HOME Assisted units, according to requirements of the new 2013 HOME Final Rule. Implementation will be completed sometime within the 2020-2024 five-year plan period.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

All HOME rental projects whose affordability period remains in force are verified for affirmative action plans and implementation thereof during the regularly scheduled on-site inspection visit. In the most recent inspections, none of the projects had issues, concerns, or findings with regard to affirmative action statutory requirements.

The PJ's written agreements executed for HOME consistently set forth that the owner/developer is required to conduct affirmative marketing in its operation of all housing funded by the PJ.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

The PJ used no program income during PY 2019 for HOME or CHDO projects.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

The PJ amended and re-stated a written HOME agreement executed in the previous year for development of affordable housing during FY 2019, which committed additional HOME funds, within statutory per-unit HOME limits, to the new certified Community Housing Development Organization (CHDO), Aletheia House, Inc., which will own, develop, and manage more new affordable housing. Using the additional HOME funds, and having donated land to the CHDO to develop six (6) units of affordable rental housing for low-income senior citizens, the PJ is better able to foster and maintain successful affordable rental housing at the site, throughout a twenty-year period of affordability. The PJ used CDBG funds to make street and infrastructure improvements for the purpose of developing these planned affordable units.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	MONTGOMERY
Organizational DUNS Number	078961885
EIN/TIN Number	636001323
Identify the Field Office	BIRMINGHAM
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Montgomery City & County CoC

ESG Contact Name

Prefix	0
First Name	Desmond
Middle Name	0
Last Name	Wilson
Suffix	0
Title	Grants Administrator

ESG Contact Address

Street Address 1	P.O. Box 1111
Street Address 2	0
City	Montgomery
State	AL
ZIP Code	-
Phone Number	3346252735
Extension	0
Fax Number	3346254432
Email Address	dwilson@montgomeryal.gov

ESG Secondary Contact

Prefix
First Name
Last Name
Suffix
Title
Phone Number
Extension
Email Address

2. Reporting Period—All Recipients Complete

Program Year Start Date	05/01/2019
Program Year End Date	04/30/2020

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: FAMILY SUNSHINE CENTER
City: Montgomery
State: AL
Zip Code: 36103, 5160
DUNS Number: 958606592
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 41354

Subrecipient or Contractor Name: HandsOn River Region
City: Montgomery
State: AL
Zip Code: 36109, 2707
DUNS Number: 004232117
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 33521

Subrecipient or Contractor Name: Friendship Mission Inc.
City: Montgomery
State: AL
Zip Code: 36110, 2122
DUNS Number: 830621442
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 41354

Subrecipient or Contractor Name: Mid-Alabama Coalition for the Homeless
City: Montgomery
State: AL
Zip Code: 36109, 2707
DUNS Number: 147371723
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 21618

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 18 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	
Female	
Transgender	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	
18-24	
25 and over	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans				
Victims of Domestic Violence				
Elderly				
HIV/AIDS				
Chronically Homeless				
Persons with Disabilities:				
Severely Mentally Ill				
Chronic Substance Abuse				
Other Disability				
Total (unduplicated if possible)				

Table 23 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	42,705
Total Number of bed-nights provided	31,870
Capacity Utilization	74.63%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The City of Montgomery and the Montgomery Area Coalition for the Homeless (MACH) met during Program Year (PY) 2015 to develop HESG standards. Developing ESG standards with the CoC was part of a restructuring of the City’s HSEG program due to changes in the regulations and staff turnover. PY 2015 will serve as our baseline for measuring performance for our HESG program. There are three (3) major goals for measuring performance for our HESG program. Goal 1: To reduce the number of unsheltered individuals and families, as established in the Homeless Point In Time Count by 1% each year, which includes reducing the length of stay for clients in emergency shelters and transitional housing programs in order to provide services to additional households and increasing placements into permanent housing for homeless individuals and families from Emergency Shelter and Transitional housing by 5% each year. Goal 2: To prevent individuals and families from becoming homeless – either unsheltered or sheltered, by 2% each year by instituting constant follow-ups and contacts. Goal 3: To increase the percentage of individuals and families remaining in permanent housing for 3 months by 2% each year by increasing income or access to mainstream benefits for program participants while in the HESG program. All of the information needed to reach and measure these goals will be obtained from HMIS.

For the PY 2019 Point In Time (PIT) Count, there were 351 sheltered and unsheltered persons counted, compared to 330 for the previous year (+21). The Emergency Shelter Total for the PY19 was 215, compared to 184 in the previous year (+31). Safe Haven totals were 0 for PY19 and 0 for the previous year. Transitional Housing Total for the PY19 PIT was 60, compared to 89 for the previous year (-29). Total shelter count for the PY19 PIT was 275, compared to 273 for the previous year PIT (+2). Total Unsheltered count for the PY19 PIT was 76, compared to 57 for the previous year PIT (+19).

HMIS data has been gathered for PY 2019 and will be used for measuring against the standard for PY 2020. These include standards for Emergency Shelter, Rapid Rehousing, Homelessness Prevention, and Street Outreach activities. The City of Montgomery and MACH are diligently working together to

measure the effectiveness of these activities against the goals that were set for this program. All program activities are operating within the required HESG rules and regulations.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	0	0

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	2,490	12,345	11,417
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	2,490	12,345	11,417

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Essential Services	0	0	0
Operations	0	74,159	62,295
Renovation	0	0	0

Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	0	74,159	62,295

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2017	2018	2019
Street Outreach	0	0	0
HMIS	2,164	28,181	16,589
Administration	0	10,463	3,388

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2017	2018	2019
	4,654	125,148	93,689

Table 29 - Total ESG Funds Expended

11f. Match Source

	2017	2018	2019
Other Non-ESG HUD Funds	0	0	0
Other Federal Funds	0	0	0
State Government	0	0	4,046
Local Government	0	0	0

Private Funds	0	87,693	65,932
Other	4,654	26,992	22,322
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	4,654	114,685	92,300

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2017	2018	2019
	9,308	239,833	185,989

Table 31 - Total Amount of Funds Expended on ESG Activities

Attachment

PY 2019 CAPER NOTICE

PY 2019
CITY OF MONTGOMERY
CAPER NOTICE

PUBLIC NOTICE

CITY OF MONTGOMERY'S
CONSOLIDATED ANNUAL
PERFORMANCE AND EVALUATION
REPORT (CAPER)

The City of Montgomery has prepared a draft copy of the U.S. Department of Housing and Urban Development (HUD) Consolidated Annual Performance and Evaluation Report (CAPER) for Program Year 2018. The report incorporates performance reports for the City's Community Development Block Grant (CDBG), HOME Investment Partnerships (HOME), and Emergency Solutions Grant (ESG) programs. There will be a fifteen (15) day public review period from date of this Notice so as to give the public adequate opportunity to review and comment on the report. The draft CAPER will be available for public review at the following location: City of Montgomery's Economic & Community Development - 25 Washington Ave, 6th Floor, Montgomery, AL 36104. The Notice will be printed in a local newspaper and will also be posted on the City of Montgomery's Website at www.montgomeryal.gov under the Department of Economic & Community Development's webpage at <http://www.montgomeryal.gov/economiccommunitydevelopment>.

Comments concerning the CAPER may be in writing, and may be mailed to:

City of Montgomery
Department of Economic & Community
Development
Community Development Division
P. O. Box 1111
Montgomery, AL 36101-1111

The summary of all written comments received during the fifteen (15) day review period will be included when the CAPER is submitted to the U. S. Department of Housing and Urban Development (HUD).

NOTICIA PÚBLICA

Ciudad de Montgomery's
Informe Anual Consolidado de
Prestación y Evaluación (CAPER)

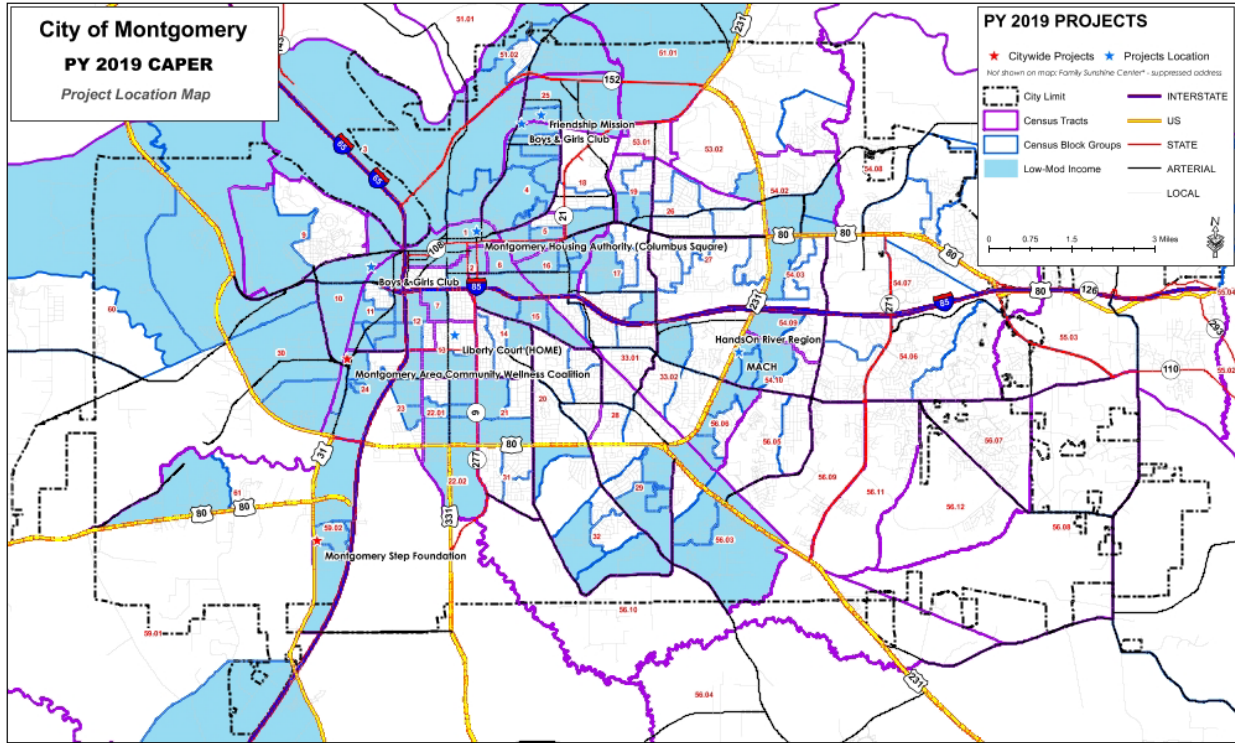
La Ciudad de Montgomery preparó un borrador del Informe Anual Consolidado de Desempeño y Evaluación (CAPER) del Departamento de Vivienda y Desarrollo Urbano (HUD) para el año 2018. Este informe incorpora informes de desempeño para el Subsidio de Vivienda de Desarrollo Comunitario de la Ciudad (CDBG), HOME Investment Partnership (HOME) y programas de Emergency Solutions Grant (ESG). Habrá un período de revisión pública de quince (15) días a partir de la fecha de este Aviso a fin de brindarle la oportunidad adecuada de revisar y comentar el informe. El borrador de CAPER estará disponible para revisión pública en la siguiente ubicación: Departamento Económico y Comunitario de la Ciudad de Montgomery - 25 Washington Ave, 6to. Piso, Montgomery, AL 36104. Este Aviso se imprimirá en un periódico local y también se publicará en el Sitio web de la Ciudad de Montgomery en www.montgomeryal.gov bajo la página web del Departamento de Desarrollo Económico y Comunitario en www.montgomeryal.gov/economiccommunitydevelopment.

Los comentarios sobre el CAPER deben ser por escrito y pueden enviarse por correo a:

Ciudad de Montgomery
Departamento de Desarrollo Económico
y Comunitario
División de Desarrollo Comunitario
P.O. Box 1111
Montgomery, AL 36101-1111

El resumen de todos los comentarios escritos recibidos durante el período de revisión de quince (15) días se incluirá cuando se presente el CAPER al Departamento de Vivienda y Desarrollo Urbano (HUD) de EE. UU.
Mont. Adv. 10/20/18
030449779

PY 2019 CAPER MAP



PY 2019 SECTION 3 REPORTS - CDBG, HOME, ÿ ESG



Section 3 Summary Report

Economic Opportunities for Low- and Very Low-Income Persons
 U.S. Department of Housing and Urban Development
 Office of Fair Housing and Equal Opportunity

OMB Approval No. 2529-0043
 (exp. 11/30/2018)

Disbursement Agency
CITY OF MONTGOMERY
PO BOX 1111, MONTGOMERY, AL 36101
63-6001323

Reporting Entity
CITY OF MONTGOMERY
PO BOX 1111, MONTGOMERY, AL 36101

Dollar Amount	\$1,764,225.71
Contact Person	Desmond Wilson
Date Report Submitted	07/10/2019

Reporting Period		Program Area Code	Program Area Name
From	To		
5/1/18	4/30/19	CDB1	Community Devel Block Grants

Part I: Employment and Training

Job Category	Number of New Hires	Number of New Hires that Are Sec. 3 Residents	Aggregate Number of Staff Hours Worked	Total Staff Hours for Section 3 Employees	Number of Section 3 Trainees
Skilled equipment operator	1	1	0	0	1
Laborer	0	0	0	0	4

Total New Hires	1
Section 3 New Hires	1
Percent Section 3 New Hires	100.0%
Total Section 3 Trainees	5
The minimum numerical goal for Section 3 new hires is 30%.	

Part II: Contracts Awarded

Construction Contracts	
Total dollar amount of construction contracts awarded	\$1,164,198.00
Total dollar amount of contracts awarded to Section 3 businesses	\$0.00
Percentage of the total dollar amount that was awarded to Section 3 businesses	0.0%
Total number of Section 3 businesses receiving construction contracts	0
The minimum numerical goal for Section 3 construction opportunities is 10%.	

Non-Construction Contracts	
Total dollar amount of all non-construction contracts awarded	\$240,823.00
Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$0.00
Percentage of the total dollar amount that was awarded to Section 3 businesses	0.0%
Total number of Section 3 businesses receiving non-construction contracts	0
The minimum numerical goal for Section 3 non-construction opportunities is 3%.	

Part III: Summary

<p>Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing.</p>	
Yes	<p>Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.</p>
Yes	<p>Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.</p>
Yes	<p>Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.</p>
No	<p>Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.</p>
No	<p>Other; describe below.</p>
<p>Construction Contracts: PHA contract. The local PHA is responsible to meet construction contract goals, but failed to provide evidence.</p> <p>Non-Construction Contracts: PHA contracts. The local PHA is responsible to meet non-construction contract goals, but failed to give evidence.</p>	



Section 3 Summary Report

Economic Opportunities for Low- and Very Low-Income Persons
 U.S. Department of Housing and Urban Development
 Office of Fair Housing and Equal Opportunity

OMB Approval No. 2529-0043
 (exp. 11/30/2018)

Disbursement Agency
CITY OF MONTGOMERY
PO BOX 1111, MONTGOMERY, AL 36101
63-6001323

Reporting Entity
CITY OF MONTGOMERY
PO BOX 1111, MONTGOMERY, AL 36101

Dollar Amount	\$202,102.68
Contact Person	Desmond Wilson
Date Report Submitted	07/10/2019

Reporting Period		Program Area Code	Program Area Name
From	To		
5/1/18	4/30/19	HOME	HOME Program

Part I: Employment and Training

Job Category	Number of New Hires	Number of New Hires that Are Sec. 3 Residents	Aggregate Number of Staff Hours Worked	Total Staff Hours for Section 3 Employees	Number of Section 3 Trainees
The expenditure of these funds did not result in any new hires.					

Total New Hires	0
Section 3 New Hires	0
Percent Section 3 New Hires	N/A
Total Section 3 Trainees	0
The minimum numerical goal for Section 3 new hires is 30%.	

Part II: Contracts Awarded

Construction Contracts	
Total dollar amount of construction contracts awarded	\$1,105,362.00
Total dollar amount of contracts awarded to Section 3 businesses	\$0.00
Percentage of the total dollar amount that was awarded to Section 3 businesses	0.0%
Total number of Section 3 businesses receiving construction contracts	0
The minimum numerical goal for Section 3 construction opportunities is 10%.	

Non-Construction Contracts	
Total dollar amount of all non-construction contracts awarded	\$0.00
Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$0.00
Percentage of the total dollar amount that was awarded to Section 3 businesses	N/A
Total number of Section 3 businesses receiving non-construction contracts	0
The minimum numerical goal for Section 3 non-construction opportunities is 3%.	

Part III: Summary

<p>Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing.</p>	
Yes	<p>Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.</p>
Yes	<p>Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.</p>
Yes	<p>Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.</p>
No	<p>Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.</p>
No	<p>Other; describe below.</p>
<p>Only one contract was awarded in the period. The contract was awarded to a certified Community Housing Development Organization, which had not award subcontracts before the reporting period elapsed.</p>	



Section 3 Summary Report

Economic Opportunities for Low- and Very Low-Income Persons
U.S. Department of Housing and Urban Development
 Office of Fair Housing and Equal Opportunity

OMB Approval No. 2529-0043
 (exp. 11/30/2018)

Disbursement Agency
CITY OF MONTGOMERY
PO BOX 1111, MONTGOMERY, AL 36101
63-6001323

Reporting Entity
CITY OF MONTGOMERY
PO BOX 1111, MONTGOMERY, AL 36101

Dollar Amount:	\$143,940.51
Contact Person:	Desmond Wilson
Date Report Submitted:	07/10/2019

Reporting Period		Program Area Code	Program Area Name
From	To		
5/1/18	4/30/19	EMRG	Emergency Shelter Grants

The expenditure of these funds did not result in any covered contracts or new hires during the 12-month period selected.

**CAPER HOME RENTAL PROJECTS INSPECTION SUMMARY - PY
2019**

PY 2019 CAPER - HOME Rental Project Inspection Summary

PROJECT NAME & NUMBER	ADDRESS	LAST INSPECTION RESULTS	AFF. PERIOD ENDS:	LAST INSP. (PY)	NEXT INSP. (PY)
Lanier Place 2.1 HP-14-13	1782 E.D. Nixon Avenue 36108	Inspected; no issues (11 units)	2039	2018	2021
Lanier Place 2.2 HP-15-10	1782 E.D. Nixon Avenue 36108	Inspected; no issues (7 units)	2036	2018	2021
Lanier Place 2.3 HP-16-10	1782 E.D. Nixon Avenue 36108	First Anniversary Inspection & Financial Review of Rental Operations (9 units)	2039	2018	2021
Opportunity Gardens Homes HP-08-17	Ashley Road at Opportune Lane 36108	Inspected; no issues (7 units)	2035	2018	2021
Garden Square-Freedom Life HP-10-23	273 Amanda Loop	Inspected; no issues (6 units)	2036	2018	2021
Heritage View Apts. HP-10-12	403 Wade St. 36105	Inspected; no issues, findings or concerns.	2032	2019	2022
Estates at Northampton Apts. HP-09-16	5685 Express Dr. 36116	Inspected; no issues, findings or concerns.	2032	2019	2022
Sherwood Apts. HP-08-16	4921 Hatton Ave. 36108	Inspected; no issues, findings or concerns.	2024	2019	2022
VOA Montgomery Group Home HP-07-19	1926 Bryan St. 36106	Inspected; no issues, findings or concerns.	2032	2019	2022
Capitol Hts. Place II HP-07-29	149 South Panama St. 36107	Inspected; no issues, findings or concerns.	2028	2019	2022
Community Village Homes HP-02-03	3000 Reunion St. 36116	Inspected; minor maintenance issues resolved.	2030	2019	2022
McInnis Village III HP-02-04	4432 Nordale Dr. 36116	Inspected; no issues, findings or concerns.	2025	2019	2022
Exodus Community HP-99-04	(Suppressed)	Inspected; no issues, findings or concerns.	2025	2019	2022

PY 2019 SAGE REPORT - CITY OF MONTGOMERY

Sage: Reports: HUD ESG CAPER FY2020

Page 1 of 16



HUD ESG CAPER FY2020

Grant: ESG: Montgomery - AL - Report Type: CAPER

Report Date Range

9/1/2019 to 4/30/2020

Q01a. Contact Information

First name	Desmond
Middle name	
Last name	Wilson
Suffix	
Title	Grants Administrator
Street Address 1	25 Washington Avenue 4th Floor
Street Address 2	
City	Montgomery
State	Alabama
ZIP Code	36104
E-mail Address	Dwilson@montgomeryal.gov
Phone Number	(334)825-2795
Extension	
Fax Number	

https://www.sagehmis.info/secure/reports/filterpages/galactic.aspx?reportID=118&client_I... 9/9/2020

Q#1b. Exist Information

As of 7/17/2020

Fiscal Year	Grant Number	Current Authorized Amount	Total Drawn	Balance	Obligation Date	Expenditure Date
2020						
2019	E18W0010007	\$149,624.00	\$82,286.89	\$66,827.07	7/31/2019	7/31/2021
2018	E18W0010007	\$138,808.00	\$189,807.80	\$20	8/22/2018	8/22/2020
2017	E17W0010007	\$333,501.38	\$333,591.38	\$0	8/22/2017	8/22/2018
2016	E16W0010007	\$142,483.00	\$142,483.00	\$0	7/14/2016	7/14/2018
2015	E15W0010007	\$144,880.00	\$144,880.00	\$0	8/6/2015	8/6/2017
2014	E14W0010005	\$185,350.00	\$185,350.00	\$0	8/4/2014	8/4/2016
2013	E13W0010005	\$113,041.20	\$113,041.20	\$0	7/31/2013	7/31/2015
2012						
2011						
Total		\$1,167,057.68	\$1,081,080.31	\$86,027.27		

CAPER reporting includes funds used from fiscal year:

2019

Project types carried out during the program year

Enter the number of each type of projects funded through ESG during the program year.

- Street Outreach
- Emergency Shelter
- Transition of Housing (grandfathered under ES)
- Day Shelter (funded under ES)
- Rapid Re-Housing
- Homelessness Prevention

Q#1c. Additional Information

HHS

Comparable Database

- Are 100% of the project(s) funded through ESG, which are allowed to use HMIS, entering data into HMIS? Yes
- Have all of the projects entered data into Sage via a CSV - CAPER Report upload? Yes
- Are 100% of the project(s) funded through ESG, which are allowed to use a comparable database, entering data into the comparable database? Yes
- Have all of the projects entered data into Sage via a CSV - CAPER Report upload? Yes

QMB: Project Identifiers in HOMB

Organization Name	Organization ID	Project Name	Project ID	HVRS Project Type	Method for Tracking ES	Affiliated with a residential project	Project ID of affiliation	CoC Number	Geocode	Victim Service Provider	HOMB Software Name
AL504 - Parent - Justice Of River Region	3	AL504 - NYACH - Rptd Housing Program - RRH	0042	10				AL-504	011560	0	ServicePart
AL504 - Friendship Mission - ESIND (Men)	1878	AL504 - Friendship Mission - ESIND (Men)	1978	1	0			AL-504	011560	0	ServicePart
AL504 - Friendship Mission - ESIFAM	2929	AL504 - Friendship Mission - ESIFAM	2829	1	0			AL-504	011560	0	ServicePart
AL504 - Friendship Mission - ESIND (Women)	1054	AL504 - Friendship Mission - ESIND (Women)	1834	1	0			AL-504	011560	0	ServicePart
The Montgomery Area Family Violence Program, Inc	RD4265	FRG FRG	RDM2MSP01	1	0	1		AL-504	018101	1	GENIUM

QMB: Report Validations Table

Total Number of Persons Served	028
Number of Adults (Age 18 or Over)	647
Number of Children (Under Age 18)	175
Number of Persons with Unknown Age	8
Number of Leavers	562
Number of Adult Leavers	308
Number of Adult and Head of Household Leavers	387
Number of Stayers	79
Number of Adult Stayers	31
Number of Victims	45
Number of Chronically Homeless Persons	42
Number of Youth Under Age 25	67
Number of Pending Youth Under Age 25 with Chrtms	17
Number of Adult Heads of Household	418
Number of Child and Unknown-Age Heads of Household	1
Heads of Households and Adult Stayers in the Project 365 Days or More	27

QMB: Data Quality: Personally Identifying Information (PII)

Data Element	Client Doesn't Know/Refused	Information Missing	Date Issues	Total	% of Error Rate
Name	0	2	1	3	0.48 %
Social Security Number	12	14	201	317	50.48 %
Date of Birth	0	11	0	11	1.76 %
Race	0	8	0	8	1.43 %
Ethnicity	0	0	0	0	1.43 %
Gender	0	7	0	7	1.11 %
Overall Score				331	52.71 %

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Q09c: Data Quality: Universal Data Elements

	Error Count	% of Error Rate
Veteran Status	6	1.34 %
Project Start Date	0	0.00 %
Relationship to Head of Household	34	8.89 %
Client Location	1	0.24 %
Disabling Condition	68	8.82 %

Q09c: Data Quality: Income and Housing Data Quality

	Error Count	% of Error Rate
Destinations	80	15.04 %
Income and Sources at Start	58	12.06 %
Income and Sources at Annual Assessment	27	100.00 %
Income and Sources at Exit	43	10.63 %

Q26d: Data Quality: Chronic Homelessness

	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate Days Skipped DNR/missing	Number of Times DNR/missing	Number of Months DNR/missing	% of Records Unable to Calculate
ES, SH, Rural Outreach	414	0	0	55	31	54	10.94 %
TH	0	0	0	0	0	0	-
PH (AC)	31	0	1	2	1	2	23.00 %
Total	445	0	0	0	0	0	10.48 %

Q09c: Data Quality: Timeliness

	Number of Project Start Records	Number of Project Exit Records
0 days	385	385
1-3 Days	85	81
4-6 Days	18	22
7-10 Days	19	14
11+ Days	40	51

Q09f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter

	# of Records	# of Inactive Records	% of Inactive Records
Combat (Adults and Heads of Household in Street Outreach or ES - NEM)	0	0	-
Bed Night (All Clients in ES - NEM)	0	0	-

Q07a: Number of Persons Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	147	204	81	0	2
Children	173	0	151	18	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	8	0	0	0	8
Total	328	304	236	18	10
For PSH & RRH - the local persons served who moved into housing	1	1	0	0	0

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Q08a: Households Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	418	339	77	1	2
For PSH & PRH - the total households served who moved into housing	1	1	0	0	0

Q08b: Point-In-Time Count of Households on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	38	34	3	0	1
April	25	22	1	0	2
July	38	37	2	0	0
October	35	33	1	1	0

Q09a: Number of Persons Contacted

	All Persons Contacted	First contact - NOT staying on the Streets, ES, or SH	First contact - WAS staying on Streets, ES, or SH	First contact - Worker unable to determine
Once	0	0	0	0
2-5 Times	0	0	0	0
6-9 Times	0	0	0	0
10+ Times	0	0	0	0
Total Persons Contacted	0	0	0	0

Q09b: Number of Persons Engaged

	All Persons Contacted	First contact - NOT staying on the Streets, ES, or SH	First contact - WAS staying on Streets, ES, or SH	First contact - Worker unable to determine
Once	0	0	0	0
2-5 Contacts	0	0	0	0
6-9 Contacts	0	0	0	0
10+ Contacts	0	0	0	0
Total Persons Engaged	0	0	0	0
Rate of Engagement	0.00	0.00	0.00	0.00

Q09c: Gender of Adults

	Total	Without Children	With Children and Adults	Unknown Household Type
Male	209	208	1	0
Female	237	135	80	2
Trans Female (MTF or Male-to-Female)	1	1	0	0
Trans Male (FTM or Female-to-Male)	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Subtotal	447	354	81	2

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Q10b: Gender of Children

	Total	With Children and Adults	With Only Children	Unknown Household Type
Male	38	78	12	0
Female	85	76	7	0
Trans Female (MTF or Male to Female)	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	0	0	0	0
Subtotal	173	154	19	0

Q20c: Gender of Person Missing Age Information

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	1	0	0	0	1
Female	0	0	0	0	0
Trans Female (MTF or Male to Female)	0	0	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	7	0	0	0	7
Subtotal	8	0	0	0	8

Q10d: Gender by Age Ranges

	Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know/Client Refused	Data Not Collected
Male	268	88	15	168	16	0	1
Female	323	80	53	177	7	0	0
Trans Female (MTF or Male to Female)	1	0	0	1	0	0	0
Trans Male (FTM or Female to Male)	0	0	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0	0	0
Data Not Collected	7	0	0	0	0	0	7
Subtotal	603	173	68	346	23	0	8

Q21: Age

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	71	0	82	9	0
5 - 12	81	0	72	9	0
13 - 17	21	0	20	1	0
18 - 24	65	47	20	0	1
25 - 34	103	67	36	0	0
35 - 44	109	85	25	0	1
45 - 54	81	78	2	0	0
55 - 64	53	53	0	0	0
65+	38	38	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	8	0	0	0	8
Total	628	384	235	19	10

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Q12a: Race

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	122	60	31	1	0
Black or African American	408	209	180	17	2
Asian	2	2	0	0	0
American Indian or Alaska Native	2	0	2	0	0
Native Hawaiian or Other Pacific Islander	4	3	1	0	0
Multiple Races	23	6	18	1	0
Client Doesn't Know/Client Refused	8	3	5	0	0
Data Not Collected	8	1	0	0	8
Total	628	364	235	19	10

Q12b: Ethnicity

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Non-Hispanic/Non-Latino	607	357	220	10	2
Hispanic/Latino	12	8	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	6	1	0	0	6
Total	628	364	235	19	10

Q13a1: Physical and Mental Health Conditions at Base

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults %	With Only Children	Unknown Household Type
Mental Health Problem	71	64	7	0	—	0	0
Alcohol Abuse	1	1	0	0	—	0	0
Drug Abuse	13	13	0	0	—	0	0
Both Alcohol and Drug Abuse	22	22	0	0	—	0	0
Chronic Health Condition	18	18	1	0	—	0	0
HIV/AIDS	3	2	1	0	—	0	0
Developmental Disability	7	4	3	0	—	0	0
Physical Disability	54	31	3	0	—	0	0

6. The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13b1: Physical and Mental Health Conditions at Exit

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults %	With Only Children	Unknown Household Type
Mental Health Problem	64	58	6	0	—	0	0
Alcohol Abuse	0	0	0	0	—	0	0
Drug Abuse	12	12	0	0	—	0	0
Both Alcohol and Drug Abuse	21	21	0	0	—	0	0
Chronic Health Condition	12	12	0	0	—	0	0
HIV/AIDS	2	2	0	0	—	0	0
Developmental Disability	5	3	2	0	—	0	0
Physical Disability	64	43	1	0	—	0	0

6. The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q13c1: Physical and Mental Health Conditions for Slayers

	Total Persons	Without Children	Adults in HH with Children & Adults	Children in HH with Children & Adults	With Children and Adults 0	With Only Children	Unknown Household Type
Mental Health Problem	8	6	0	0	-	0	0
Alcohol Abuse	0	0	0	0	-	0	0
Drug Abuse	1	1	0	0	-	0	0
Both Alcohol and Drug Abuse	1	1	0	0	-	0	0
Chronic Health Condition	5	5	0	0	-	0	0
HIV/AIDS	0	0	0	0	-	0	0
Developmental Disability	1	1	0	0	-	0	0
Physical Disability	9	8	1	0	-	0	0

6. The "With Children and Adults" column is retired as of 10/1/2019 and replaced with the columns "Adults in HH with Children & Adults" and "Children in HH with Children & Adults".

Q14c: Domestic Violence History

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	100	81	71	0	1
No	240	234	10	1	1
Client Doesn't Know/Client Refused	2	2	0	0	0
Data Not Collected	10	10	0	0	0
Total	448	354	81	1	2

Q14b: Persons Fleeing Domestic Violence

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	167	86	71	0	0
No	18	18	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	5	4	0	0	1
Total	180	116	71	0	1

Q18: Living Situation	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Shelterless	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	35	32	3	0	0
Transitional housing for homeless persons (including homeless youth)	5	4	1	0	0
Place not meant for habitation	115	114	1	1	0
Safe Haven	1	1	0	0	0
Head Home (non-entire)	0	0	0	0	0
Interim Housing &	5	0	0	0	0
Subtotal	167	131	5	1	0
Institutional Settings	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	4	4	0	0	0
Substance abuse treatment facility or detox center	8	8	0	0	0
Hospital or other residential non-psychiatric medical facility	4	4	0	0	0
Jail, prison or juvenile detention facility	4	4	0	0	0
Foster care home or foster care group home	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Residential project or halfway house with no homeless criteria	1	1	0	0	0
Subtotal	19	19	0	0	0
Other Locations	0	0	0	0	0
Permanent housing (other than RRH) for formerly homeless persons	0	0	0	0	0
Owned by client, no ongoing housing subsidy	8	4	4	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, with RRH or equivalent subsidy	0	0	0	0	0
Rental by client, with HUD voucher (tenant or project based)	0	0	0	0	0
Rental by client in a public housing unit	0	0	0	0	0
Rental by client, no ongoing housing subsidy	39	27	11	0	0
Rental by client, with VASH subsidy	2	2	0	0	0
Rental by client with OPD TIP subsidy	0	0	0	0	0
Rental by client, with other housing subsidy (including HRH)	0	0	0	0	0
Hotel or motel paid for without emergency shelter voucher	37	32	4	0	1
Staying or living in a friend's room, apartment or house	28	28	0	0	0
Staying or living in a family member's room, apartment or house	142	85	0	0	1
Client Doesn't Know/Client Refused	1	0	1	0	0
Data Not Collected	15	15	0	0	0
Subtotal	272	194	78	0	2
Total	440	324	83	1	2

Q: In which housing is retired as of 10/1/2010.

Q18: Cash Income - Ranges

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
No Income	230	0	211
\$1 - \$100	5	0	4
\$101 - \$250	3	0	5
\$251 - \$500	8	0	7
\$501 - \$1000	71	0	60
\$1,001 - \$1,500	48	0	41
\$1,501 - \$2,000	16	0	15
\$2,001+	28	0	25
Client Doesn't Know/Client Refused	2	0	1
Data Not Collected	33	0	27
Number of Adult Stayers Not Yet Required to Have an Annual Assessment	0	24	0
Number of Adult Stayers Without Required Annual Assessment	0	27	0
Total Adults	647	51	326

Q17: Cash Income - Sources

	Income at Start	Income at Latest Annual Assessment for Stayers	Income at Exit for Leavers
Earned Income	78	0	87
Unemployment Insurance	2	0	0
SSI	59	0	56
SSDI	41	0	35
VA Service-Connected Disability Compensation	10	0	10
VA Non-Service Connected Disability Pension	8	0	10
Private Disability Insurance	1	0	1
Worker's Compensation	0	0	5
TANF or Equivalent	5	0	5
General Assistance	0	0	0
Retirement (Social Security)	9	0	8
Pension from Former Job	2	0	1
Child Support	11	0	0
Alimony (Spousal Support)	2	0	1
Other Source	8	0	4
Adults with Income Information at Start and Annual Assessment/Exit	0	0	87

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Q19b: Disability Conditions and Income for Adults at Exit

	AD: Adult with Disabling Condition	AD: Adult without Disabling Condition	AD: Total Adults	AD: % with Disabling Condition by Source	UC: Adult with Disabling Condition	UC: Adult without Disabling Condition	UC: Total Adults	UC: % with Disabling Condition by Source	UC: Adult with Disabling Condition	UC: Adult without Disabling Condition	UC: Total Adults	UC: % with Disabling Condition by Source
Earned Income	7	31	38	18.00 %	1	20	21	4.77 %	0	0	0	-
Supplemental Security Income (SSI)	28	14	43	67.44 %	4	4	8	50.00 %	0	0	0	-
Social Security Disability Insurance (SSDI)	23	7	30	76.47 %	1	5	6	16.67 %	0	0	0	-
VA Service-Connected Disability Compensation	3	2	10	30.00 %	0	0	0	-	0	0	0	-
Private Disability Insurance	1	0	1	100.00 %	0	0	0	-	0	0	0	-
Worker's Compensation	0	0	0	-	0	0	0	-	0	0	0	-
Temporary Assistance for Needy Families (TANF)	0	0	0	-	1	4	5	20.00 %	0	0	0	-
Retirement Income from Social Security	1	5	6	16.67 %	0	0	0	-	0	0	0	-
Pension or retirement income from a former job	0	1	1	0.00 %	0	0	0	-	0	0	0	-
Child Support	1	3	4	25.00 %	0	5	5	0.00 %	0	0	0	-
Other source	10	4	14	71.00 %	0	1	1	0.00 %	0	0	0	-
No Source	30	124	154	22.21 %	2	37	39	5.13 %	0	0	0	-
Unduplicated Total Adults	85	178	271		7	68	75		0	0	0	

Q20a: Type of Non-Cash Benefit Sources

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutritional Assistance Program	150	0	110
WIC	3	0	2
TANF Child Care Services	1	0	1
TANF Transportation Services	0	0	0
Other TANF-Funded Services	0	0	0
Other Source	5	0	5

Q21: Health Insurance

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
Medicaid	205	0	246
Medicare	28	0	27
State Children's Health Insurance Program	2	0	1
VA Medical Services	22	0	22
Employer Provided Health Insurance	13	0	8
Health Insurance through OCHRA	0	0	1
Private Pay Health Insurance	3	0	4
State Health Insurance for Adults	2	0	2
Indian Health Services Program	0	0	0
Other	1	0	0
No Health Insurance	275	0	237
Client Doesn't Know/Client Refused	3	0	3
Data Not Collected	87	45	88
Number of Stayers Not Yet Required to Have an Annual Assessment	0	31	0
1 Source of Health Insurance	254	0	254
More than 1 Source of Health Insurance	22	0	22

Q22a: Length of Participation - ESO Projects

	Total	Leavers	Stayers
0 to 7 days	234	232	2
8 to 14 days	120	120	0
15 to 21 days	40	40	0
22 to 30 days	28	28	1
31 to 90 days	61	55	6
91 to 365 days	12	11	1
91 to 100 days	28	17	12
141 to 365 days	37	28	9
366 to 730 days (1-2 Yrs)	22	2	20
731 to 1,095 days (2-3 Yrs)	11	1	10
1,096 to 1,460 days (3-4 Yrs)	4	0	4
1,461 to 1,825 days (4-5 Yrs)	0	0	0
More than 1,825 days (> 5 Yrs)	1	0	1
Data Not Collected	0	0	0
Total	628	652	76

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Q12a: Length of Time between Project Start Date and Housing Move-In Date

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	0	0	0	0	0
8 to 14 days	0	0	0	0	0
15 to 21 days	0	0	0	0	0
22 to 30 days	0	0	0	0	0
31 to 60 days	0	0	0	0	0
61 to 180 days	0	0	0	0	0
181 to 365 days	0	0	0	0	0
366 to 730 days (1-2 Yrs)	0	0	0	0	0
Total (persons moved into housing)	0	0	0	0	0
Average length of time to housing	--	--	--	--	--
Persons who were excluded without move-in	7	3	4	0	0
Total persons	7	3	4	0	0

Q12b: Length of Participation by Household Type

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	294	110	167	0	2
8 to 14 days	130	65	66	0	2
15 to 21 days	48	37	10	1	0
22 to 30 days	30	22	5	1	1
31 to 60 days	61	48	6	4	3
61 to 90 days	12	12	0	0	0
91 to 180 days	29	21	8	0	2
181 to 365 days	37	18	16	3	0
366 to 730 days (1-2 Yrs)	32	22	10	0	0
731 to 1,095 days (2-3 Yrs)	11	4	0	7	0
1,096 to 1,460 days (3-4 Yrs)	4	1	0	3	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0	0	0
More than 1,825 days (> 5 Yrs)	1	1	0	0	0
Data Not Collected	0	0	0	0	0
Total	628	364	230	18	10

Q12c: Length of Time Prior to Housing - based on 4,917 Data Homelessness Started

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	60	47	5	0	0
8 to 14 days	18	16	0	0	0
15 to 21 days	10	10	0	0	0
22 to 30 days	8	0	4	0	0
31 to 60 days	13	13	0	0	0
61 to 180 days	35	34	2	0	0
181 to 365 days	17	16	0	1	0
366 to 730 days (1-2 Yrs)	18	18	0	0	0
731 days or more	37	37	0	0	0
Total (persons moved into housing)	211	196	14	1	0
Not yet moved into housing	46	26	14	5	0
Data not collected	372	142	207	13	10
Total persons	629	364	230	19	10

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Q250: Exit Destination - All persons

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Permanent Destinations	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PIA	0	0	0	0	0
Owned by client, no ongoing housing subsidy	7	6	2	0	0
Owned by client, with ongoing housing subsidy	1	1	0	0	0
Rental by client, no ongoing housing subsidy	26	21	5	0	0
Rental by client, with VASH housing subsidy	8	8	0	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	0	0	0	1	0
Permanent housing (other than RRH) for formerly homeless persons	0	0	0	0	0
Staying or living with family, permanent tenure	60	26	25	1	0
Staying or living with friends, permanent tenure	5	2	3	0	0
Rented by client, with RRH or equivalent subsidy	0	0	0	0	0
Rented by client, with HCV voucher (tenant or project based)	0	0	0	0	0
Rented by client in a public housing unit	1	1	0	0	0
Subtotal	114	69	43	2	0
Temporary Destinations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	13	5	9	0	0
Moved from one HOPWA funded project to another HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including housing subsidy)	127	38	91	0	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	27	19	8	0	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	27	23	1	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/busway station/port or somewhere outside)	30	28	0	0	1
Safe Haven	2	2	0	0	0
Hotel or motel paid for without emergency shelter voucher	27	26	2	0	0
Host Home (non-crisis)	0	0	0	0	0
Subtotal	263	139	113	0	1
Institutional Settings	0	0	0	0	0
Former care home or group foster care home	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	8	8	0	0	0
Substance abuse treatment facility or detox center	5	3	0	1	1
Hospital or other residential non-psychiatric medical facility	3	4	0	0	1
Jail, prison, or juvenile detention facility	1	1	0	0	0
Long-term care facility or nursing home	1	1	0	0	0
Subtotal	18	15	0	1	2
Other Destinations	0	0	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Deceased	1	1	0	0	0
Other	79	29	47	2	0
Client Doesn't Know/Client Refused	10	10	0	0	0
Data Not Collected (no exit interview completed)	78	66	20	1	2
Subtotal	167	105	67	3	2
Total	552	318	223	6	5
Total persons exiting to positive housing destinations	114	69	43	2	0
Total persons whose destinations excluded them from the tabulation	7	6	0	0	1

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	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Percentage	20.42 %	22.12 %	19.28 %	33.33 %	0.00 %

Q24: Homelessness Prevention Housing Assessment at Exit

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start-Without a subsidy	0	0	0	0	0
Able to maintain the housing they had at project start-With the subsidy they had at project start	0	0	0	0	0
Able to maintain the housing they had at project start-With an on-going subsidy they acquired since project start	0	0	0	0	0
Able to maintain the housing they had at project start-Only with financial assistance other than a subsidy	0	0	0	0	0
Moved to new housing unit-With on-going subsidy	0	0	0	0	0
Moved to new housing unit-Without an on-going subsidy	0	0	0	0	0
Moved in with family/friends on a temporary basis	0	0	0	0	0
Moved in with family/friends on a permanent basis	0	0	0	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless - moving to a shelter or other place with for human habitation	0	0	0	0	0
Client went to jail/prison	0	0	0	0	0
Client died	0	0	0	0	0
Client doesn't know/Client refused	0	0	0	0	0
Data not collected (no exit interview completed)	0	0	0	0	0
Total	0	0	0	0	0

Q25: Number of Veterans

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veterans	0	0	0	0
Non-Chronically Homeless Veterans	37	35	2	0
Not a Veteran	325	310	15	2
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	5	5	0	0
Total	378	364	210	2

Q26: Number of Chronically Homeless Persons by Household

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	42	42	0	0	0
Not Chronically Homeless	470	245	225	5	0
Client Doesn't Know/Client Refused	8	8	0	0	0
Data Not Collected	101	70	7	14	10
Total	628	364	235	19	10

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