

1

ORDINANCE NO. _____

BE IT ORDAINED BY THE COUNCIL OF THE CITY OF MONTGOMERY, ALABAMA as follows:

SECTION 1. That the Zoning Ordinance of Montgomery, Alabama, adopted September 17, 1963, be amended by removing the following described property from an R-50 (Single-Family Residential) Zoning District to an R-99-s (Mobile Home Subdivision) Zoning District.

Lot No. 2d, according to the Resubdivision of Lot No. 2 of the Taylor Simmons property as said Resubdivision is recorded in the Office of the Judge of Probate of Montgomery County, Alabama, in Plat Book 22, at page 419; said is located in the SW ¼ of the NE ¼ of Section 25, T17N, R18E.

SECTION 2. This ordinance shall take effect upon its passage, approval and publication, or as otherwise provided by law.

ADOPTED this _____ day of _____, 2020.

BRENDA GALE BLALOCK, CITY CLERK

APPROVED: _____

STEVEN L. REED, MAYOR

2

ORDINANCE NO. _____

BE IT ORDAINED BY THE COUNCIL OF THE CITY OF MONTGOMERY, ALABAMA as follows:

SECTION 1. That the Zoning Ordinance of Montgomery, Alabama, adopted September 17, 1963, be amended by removing the following described property from an R-50 (Single-Family Residential) Zoning District to an R-99-s (Mobile Home Subdivision) Zoning District.

Begin at a capped (Jeffcoat 9587) iron pin at the SW corner of Lot E of the Willie Haywood Plat No. 1 as recorded in the Office of the Judge of Probate, Montgomery County, Alabama, in Plat Book 48 at Page 174 and run along the north ROW of Salary Road N88°28'31"W, 145.00 ft.; thence leaving said north ROW, North 363.76 ft. to a capped (Jeffcoat 9587) iron pin; thence S43°31'21"E, 219.76 ft. to a 1/2" rebar; thence S01°45'26"W, 208.36 ft. to the point of beginning. All lying in the NE 1/4 of Section 25, T17N, R18E, Montgomery County, Alabama and containing 0.98 acres, more or less.

SECTION 2. This ordinance shall take effect upon its passage, approval and publication, or as otherwise provided by law.

ADOPTED this _____ day of _____, 2020.

BRENDA GALE BLALOCK, CITY CLERK

APPROVED: _____

STEVEN L. REED, MAYOR

ORDINANCE NO. _____

3

BE IT ORDAINED BY THE COUNCIL OF THE CITY OF MONTGOMERY, ALABAMA as follows:

SECTION 1. That the Zoning Ordinance of Montgomery, Alabama, adopted September 17, 1963, be amended by removing the following described property from an O-1 (Office) Zoning District to a B-1-a (Central Business) Zoning District.

Lot 2, according to Bell's Subdivision of Lot 7, Block "A" Goode Tract.

SECTION 2. This ordinance shall take effect upon its passage, approval and publication, or as otherwise provided by law.

ADOPTED this _____ day of _____, 2020.

BRENDA GALE BLALOCK, CITY CLERK

APPROVED: _____

STEVEN L. REED, MAYOR

4

ORDINANCE NO. ____

An Ordinance Authorizing the Issuance of General Obligation Refunding Warrants, Series 2020B, to Refund Both (a), in part, the Taxable General Obligation Warrants, Series 2012-B and (b) General Obligation Warrants, Series 2015, maturing February 1, 2021, issued by the City of Montgomery, Alabama

BE IT ORDAINED by the Mayor and Council of the City of Montgomery, Alabama, as follows:

ARTICLE 1

Definitions and Representations

Section 1.01 Definitions of Capitalized Terms

As used herein the following terms shall have the following meanings:

Bond Counsel shall mean Maynard, Cooper & Gale, PC.

City shall mean the City of Montgomery, Alabama.

Enabling Laws shall mean Sections 11-47-2 and 11-81-4 of the Code of Alabama 1975 as amended.

Escrow Agreement means the Escrow Agreement dated December 1, 2020 by the City and Regions Bank, as at any time amended, restated or supplemented, with respect to the refunding of the Refunded Series 2012-B Warrants.

Financing Agreement shall mean that certain Purchase and Loan Agreement dated December 1, 2020 between the City and the Warrantholder regarding the City's General Obligation Refunding Warrants, Series, 2020B, as at any time amended, restated, or supplemented, with respect to the Warrants.

Financing Documents shall mean collectively this Ordinance, the Financing Agreement and the Escrow Agreement.

Ordinance shall mean this Ordinance adopted by the City authorizing the issuance of the Warrants.

Paying Agent shall mean Regions Bank and its successors and assigns.

Refunded Warrants collectively, means the City's Refunded Series 2012-B Warrants and Refunded Series 2015 Warrants.

ON FILE AT CITY CLERK'S OFFICE

An Ordinance Authorizing the Issuance of (Federally Taxable) General Obligation Refunding Warrants, Series 2020C, to Refund, in part, the Taxable General Obligation Warrants, Series 2012-B issued by the City of Montgomery, Alabama

BE IT ORDAINED by the Mayor and Council of the City of Montgomery, Alabama, as follows:

ARTICLE 1

Definitions and Representations

Section 1.01 Definitions of Capitalized Terms

As used herein the following terms shall have the following meanings:

Bond Counsel shall mean Maynard, Cooper & Gale, PC.

City shall mean the City of Montgomery, Alabama.

Enabling Laws shall mean Sections 11-47-2 and 11-81-4 of the Code of Alabama 1975 as amended.

Escrow Agreement means the Escrow Agreement dated December 1, 2020 by the City and Regions Bank, as at any time amended, restated or supplemented, with respect to the refunding of the Refunded Series 2012-B Warrants.

Financing Agreement shall mean that certain Purchase and Loan Agreement dated December 1, 2020 between the City and the Warrantholder regarding the City's (Federally Taxable) General Obligation Refunding Warrants, Series, 2020C, as at any time amended, restated, or supplemented, with respect to the Warrants.

Financing Documents shall mean collectively this Ordinance, the Financing Agreement and the Escrow Agreement.

Fiscal Year means the period beginning on October 1 of one calendar year and ending on September 30 of the next succeeding calendar year or such other Fiscal Year as may hereafter be adopted by the City.

Ordinance shall mean this Ordinance adopted by the City authorizing the issuance of the Warrants.

Paying Agent shall mean Regions Bank and its successors and assigns.

Principal Office of the Paying Agent means the office where the Paying Agent maintains its designated trust office for purposes of this Ordinance, or such other office as shall be designated by the Paying Agent by written notice to the City and the Holders.